

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B/A

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b) [amend]

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FILER

BOWATER INC

CIK: **743368** | IRS No.: **620721803** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **8-A12B/A** | Act: **34** | File No.: **001-08712** | Film No.: **94504150**
SIC: **2621** Paper mills

Business Address
55 EAST CAMPERDOWN WAY
P O BOX 1028
GREENVILLE SC 29602
8032717733

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A No. 1

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Bowater Incorporated
(Exact Name of Registrant as Specified In Its Charter)

Delaware
(State of Incorporation or Organization)

62-0721803
(I.R.S. Employer
Identification No.)

55 East Camperdown Way
P.O. Box 1028
Greenville, South Carolina
(Address of Principal Executive Offices)

29602
(Zip Code)

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:
Title of Each Class to be so registered: Name of Each Exchange on Which
Each Class is to be Registered:

The information previously set forth herein is deleted and replaced with the following:

Depository Shares, each representing one-fourth of a share of 7% PRIDES, Series B Convertible Preferred Stock, par value \$1 per share New York Stock Exchange

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT:
(Title of class)
None

INFORMATION REQUIRED IN
REGISTRATION STATEMENT

ITEM 1: Description of Registrant's Securities to be Registered.

The information to be contained in the Company's Prospectus to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, with respect to the registration statement of Bowater Incorporated (the "Company") on Form S-3, File No. 33-51569, as amended to date (the "S-3") under the headings "Market Price of Common Stock", "Description of Capital Stock", "Description of PRIDES" and "Description of Depositary Shares" is incorporated herein by reference.

ITEM 2: Exhibits

The information previously set forth herein is deleted and replaced with the following:

- 1 Restated Certificate of Incorporation of the Registrant, as amended to date: incorporated by reference to Exhibit 4.2 to the S-3.
- 1.1 Form of Certificate of Designations, Preference and Rights of PRIDES, Series B Convertible Preferred Stock: incorporated by reference to Exhibit 4.3.1 to the S-3.
- 1.2 Form of Certificate of Designations, Preference and Rights of Series C Cumulative Preferred Stock: incorporated by reference to Exhibit 4.3.2 to the S-3.
- 2 Bylaws of the Company (incorporated by reference to Exhibit 3.3 of the Company's Registration Statement No. 33-11228).
- 3 Rights Agreement between the Company and Morgan Guaranty Trust Company of New York (incorporated by reference to Exhibit 4 to Current Report of the Company on Form 8-K dated April 22, 1986, Commission File No. 1-8712).
- 3.1 Addendum to Rights Agreement substituting The Bank of New York as successor Rights Agent (incorporated by reference to Exhibit 4.5A to Annual Report of the Company on Form 10-K for 1988, Commission File No. 1-8712).
- 4 Form of Deposit Agreement, by and among the Company, Trust Company Bank, as Depositary and the holders from time to time of the Depositary Receipts relating to the Company's PRIDES, Series B Convertible

Preferred Stock, together with form of Depositary Receipt as Exhibit A: incorporated by reference to Exhibit 4.6 to the S-3.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this amendment number one to registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

BOWATER INCORPORATED

By: /s/ David G. Maffucci

Name: David G. Maffucci

Title: Vice President - Treasurer

Date: 2/1/94