

# SECURITIES AND EXCHANGE COMMISSION

## FORM 10KSB/A

Annual and transition reports of small business issuers [Section 13 or 15(d), not S-B Item 405]  
[amend]

Filing Date: **1996-08-26** | Period of Report: **1996-05-31**  
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### FILER

#### **NOFIRE TECHNOLOGIES INC**

CIK: **823070** | IRS No.: **133421355** | State of Incorpor.: **DE** | Fiscal Year End: **0831**  
Type: **10KSB/A** | Act: **34** | File No.: **000-19945** | Film No.: **96620192**  
SIC: **4812** Radiotelephone communications

Business Address  
*21 INDUSTRIAL AVE  
UPPER SADDLE RIVER NJ  
07458  
2018181616*

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-QSB/A

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934  
For the Quarterly Period Ended May 31, 1996

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934  
For the Transition Period from \_\_\_\_\_

Commission File Number: 0-19945

NoFire Technologies, Inc.  
(Name of small business issuer in its charter)

Delaware 22-3218682  
(State or other jurisdiction of (I.R.S. Employer  
incorporation or organization) Identification No.)

Issuer's telephone number (201) 818-1616

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES X NO

Check whether the issuer has filed all documents and reports required to be filed by Section 12, 13 or 15(d) of the Exchange Act after the distribution of securities under a plan confirmed by the Court.

YES X NO

State the number of shares of each of the issuer's classes of common equity outstanding at the latest practicable date: 8,288,782 shares of Common Stock as of July 1, 1996.

Transitional Small Business Disclosure Format (check one):

Yes No X

EXHIBIT 27 - FINANCIAL DATA SCHEDULE

[ARTICLE] 5

<TABLE>

<S>	<C>
[PERIOD-TYPE]	9-MOS
[FISCAL-YEAR-END]	AUG-31-1995
[PERIOD-END]	MAY-31-1996
[CASH]	12,506
[SECURITIES]	0
[RECEIVABLES]	1,035
[ALLOWANCES]	0
[INVENTORY]	49,165
[CURRENT-ASSETS]	77,025
[PP&E]	7,044
[DEPRECIATION]	19,725
[TOTAL-ASSETS]	1,565,910
[CURRENT-LIABILITIES]	1,314,539
[BONDS]	436,002
[PREFERRED-MANDATORY]	0
[PREFERRED]	0
[COMMON]	1,637,756
[OTHER-SE]	(3,682,947)
[TOTAL-LIABILITY-AND-EQUITY]	1,565,910
[SALES]	35,274
[TOTAL-REVENUES]	35,274
[CGS]	21,650
[TOTAL-COSTS]	21,650
[OTHER-EXPENSES]	1,106,912
[LOSS-PROVISION]	0
[INTEREST-EXPENSE]	184,394
[INCOME-PRETAX]	(1,277,682)
[INCOME-TAX]	0
[INCOME-CONTINUING]	(1,277,682)
[DISCONTINUED]	0
[EXTRAORDINARY]	0
[CHANGES]	0
[NET-INCOME]	(1,277,682)
[EPS-PRIMARY]	(0.16)
[EPS-DILUTED]	(0.16)

</TABLE>

SIGNATURE

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: August 23, 1996

NoFire Technologies, Inc.

By: /s/ Charles R. Stone  
Charles R. Stone  
Vice President and Chief  
Financial Officer  
(Chief Accounting Officer)