

SECURITIES AND EXCHANGE COMMISSION

FORM S-3DPOS

Post-effective amendment to a S-3D registration statement

Filing Date: **1994-01-07**
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FILER

CCB FINANCIAL CORP

CIK: **714612** | IRS No.: **561347849** | State of Incorporation: **NC** | Fiscal Year End: **1231**
Type: **S-3DPOS** | Act: **33** | File No.: **033-50795** | Film No.: **94500668**
SIC: **6022** State commercial banks

Mailing Address
*111 CORCORAN STREET
P.O. BOX 931
DURHAM NC 27702*

Business Address
*111 CORCORAN ST
PO BOX 931
DURHAM NC 27702
9196837777*

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON JANUARY 7, 1994
REGISTRATION NO. 33-50795

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

CCB FINANCIAL CORPORATION

(Exact name of Registrant as specified in its charter)

<TABLE>

<S>

NORTH CAROLINA

56-1347849

(State or other jurisdiction of
incorporation or organization)

<C>
(IRS Employer
Identification No.)

</TABLE>

111 CORCORAN STREET
DURHAM, NORTH CAROLINA 27701
(919) 683-7777

(Address, including zip code, and telephone number, including area code, of
Registrant's principal executive offices)

ERNEST C. ROESSLER
President

CCB Financial Corporation
111 Corcoran Street
Durham, North Carolina 27701
(919) 683-7777

(Name, address, including zip code, and telephone number, including area code,
of agent for service)

COPIES TO:

<TABLE>

<S>

David M. Carter, Esq.
Hunton & Williams
Riverfront Plaza
951 E. Byrd Street
Richmond, Virginia 23219
(804) 788-8200

<C>

W. Harold Parker, Jr.
Senior Vice President and Controller
CCB Financial Corporation
111 Corcoran Street
Durham, North Carolina 27701
(919) 683-7777

<C>

Anthony Gaeta, Jr., Esq.
Raymond W. Hines, Esq.
Ward and Smith, P.A.
Suite 2400
Two Hannover Square
Fayetteville Street Mall
Raleigh, North Carolina 25601
(919) 836-1800

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REGISTRANT'S PUBLIC OFFERING OF 550,000 SHARES OF COMMON STOCK, \$5.00 PAR VALUE (THE COMMON STOCK) TO WHEAT, FIRST SECURITIES, INC. (THE UNDERWRITER) CLOSED ON NOVEMBER 29, 1993. REGISTRANT ALSO PROPOSED TO ISSUE AND SELL TO THE UNDERWRITER NOT MORE THAN ADDITIONAL 82,500 SHARES (THE OPTIONAL SHARES) OF THE COMMON STOCK FOR THE PURPOSE OF COVERING OVER-ALLOTMENTS. REGISTRANT'S PUBLIC OFFERING OF 36,000 OPTIONAL SHARES TO THE UNDERWRITER CLOSED ON DECEMBER 21, 1993.

REGISTRANT'S REGISTRATION STATEMENT ON FORM S-3 AUTHORIZED THE ISSUANCE AND SALE TO THE UNDERWRITER OF UP TO 632,500 SHARES OF THE COMMON STOCK. AN AGGREGATE OF 586,000 SHARES OF THE COMMON STOCK WERE ISSUED AND SOLD TO THE UNDERWRITER. AN AGGREGATE OF 46,500 SHARES OF THE COMMON STOCK AUTHORIZED UNDER THE REGISTRATION STATEMENT WERE NOT PURCHASED BY AND WILL NOT BE SOLD TO THE UNDERWRITER.

REGISTRANT FILES THIS POST-EFFECTIVE AMENDMENT NO. 1 TO REMOVE FROM REGISTRATION THOSE 46,500 SHARES OF THE COMMON STOCK WHICH REMAIN UNSOLD IN THE ABOVE-DESCRIBED PUBLIC OFFERING.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has duly caused this Post-Effective Amendment No. 1 to the Registrant's Registration Statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Durham, State of North Carolina, on the 7th day of January, 1994.

CCB FINANCIAL CORPORATION

By: /s/ ERNEST C. ROESSLER

Ernest C. Roessler, President

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