

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1994-01-26**  
SEC Accession No. **0000950130-94-000090**

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### FILER

#### **MERRILL LYNCH & CO INC**

CIK: **65100** | IRS No.: **132740599** | State of Incorpor.: **DE** | Fiscal Year End: **1228**  
Type: **424B3** | Act: **33** | File No.: **033-19975** | Film No.: **94502701**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
225 LIBERTY ST  
WORLD FINANCIAL CTR S  
TOWER  
NEW YORK NY 10080-6123  
2124491000

Supplement Dated May 16, 1988  
(To Prospectus Dated May 12, 1988)

MERRILL LYNCH & CO., INC.

Remarketed Preferred Stock, Series C

Liquidation Preference \$100,000 Per Share  
["RP"]

Settlement Date: January 19, 1994

Applicable Dividend Rate for the Dividend Periods commencing on the Settlement  
Date:

7-Day Dividened Period: 2.44% per annum  
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49-Day Dividend Period: 2.51% per annum  
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