

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorpor.: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-19975** | Film No.: **94501962**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
225 LIBERTY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10080-6123
2124491000

Rule 424(b)(3)
Registration Statement
No. 33-19975

Supplement Dated May 16, 1988
(To Prospectus Dated May 12, 1988)

MERRILL LYNCH & CO., INC.

Remarketed Preferred Stock, Series C

Liquidation Preference \$100,000 Per Share
["RP"]

Settlement Date: January 11, 1994

Applicable Dividend Rate for the Dividend Periods commencing on the Settlement
Date:

7-Day Dividend Period: 2.45% per annum

49-Day Dividend Period: 2.56% per annum
