

SECURITIES AND EXCHANGE COMMISSION

FORM NT 10-Q

Notice under Rule 12b25 of inability to timely file all or part of a form 10-Q or 10-QSB

Filing Date: **1996-11-14** | Period of Report: **1996-09-30**
SEC Accession No. **0000916641-96-000986**

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FILER

CONSUMAT SYSTEMS INC

CIK: **312950** | IRS No.: **540720128** | State of Incorpor.: **VA** | Fiscal Year End: **1231**
Type: **NT 10-Q** | Act: **34** | File No.: **000-09253** | Film No.: **96665592**
SIC: **3567** Industrial process furnaces & ovens

Mailing Address
PO BOX 9379
RICHMOND VA 23227

Business Address
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RICHMOND VA 23227
8047464120

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 12b-25

Commission File Number 0-9253

NOTIFICATION OF LATE FILING

(Check One): [] Form 10-K and Form 10-KSB [] Form 20-F [] Form 11-K
[X] Form 10-Q and Form 10-QSB [] Form N-SAR

For Period Ended: September 30, 1996

[] Transition Report on Form 10-K [] Transition Report on Form 10-Q
[] Transition Report on Form 20-F [] Transition Report on Form N-SAR
[] Transition Report on Form 11-K

For the Transition Period Ended:

Read attached instruction sheet before preparing form. Please print or type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

Part I-Registrant Information

Full name of registrant REORGANIZED CONSUMAT SYSTEMS, INC.
Former name if applicable

Address of principal executive office (Street and number) P. O. Box 9379

City, State and Zip Code Richmond, VA 23227

Part II-Rules 12b-25 (b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12-b-25(b), the following should be completed.

(Check box if appropriate)

[X] (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

[X] (b) The subject annual report, semi-annual report, transition report on Form 10-K, 10-KSB, 20-F, 11-K or N-SAR, or portion thereof will be

filed on or before 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or Form 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

- [] (c) The accountant's statement or other exhibit required by Rule 12b-25 (c) has been attached if applicable.

Part III-Narrative

State below in reasonable detail the reasons why Form 10-K, 10- KSB, 11-K, 20-F, 10-Q, 10-QSB, N-SAR or the transition report or portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

On October 18, 1996, the Registrant engaged KPMG Peat Marwick LLP ("Peat Marwick") to serve as independent accountants for fiscal year 1996. As part of its review process, Peat Marwick has raised a number of accounting and tax issues which require further research and assessment. In order to accomplish these tasks, the Registrant needs an extension to the filing date of its Form 10-QSB for the period ended September 30, 1996.

Part IV-Other Information

- (1) Name and telephone number of person to contact in regard to this notification

Mark E. Hills	804	746-4120
(Name)	(Area code)	(Telephone number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

[X] Yes [] No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

[] Yes [X] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a

reasonable estimate of the results cannot be made.

REORGANIZED CONSUMAT SYSTEMS, INC.
(Name of registrant as specified in charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date November 14, 1996

By /s/ Robert L. Massey

Robert L. Massey
Chief Executive Office and
President

Instruction: the form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (see 18 U.S.C. 1001).