

SECURITIES AND EXCHANGE COMMISSION

FORM SB-2

Optional form for registration of securities to be sold to the public by small business issuers

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FILER

MOBILE SELF STORAGE INC

CIK: **1145244** | IRS No.: **911930136** | State of Incorporation: **NV** | Fiscal Year End: **1231**
Type: **SB-2** | Act: **33** | File No.: **333-66672** | Film No.: **01697157**
SIC: **4210** Trucking & courier services (no air)

Mailing Address

*571 G STREET
SALT LAKE CITY UT 84103*

Business Address

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SALT LAKE CITY UT 84103
8019183506*

U.S. SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

FORM SB-2
 REGISTRATION STATEMENT
 Under
 THE SECURITIES ACT OF 1933

Mobile Self Storage, Inc.
 (Exact name of small business issuer in its charter)

Nevada	6798	91-1930136
(State or other jurisdiction of incorporation or organization)	(primary standard industrial code)	I.R.S. Employer Identification Number)

571 G Street
 Salt Lake City, Utah 84103
 (801) 918-3506, Fax (801) 273-1205
 (Address and telephone number of principal executive offices)

Agent for Service:
 Joseph Mikacevich, President
 Mobile Self Storage, Inc.
 571 G Street
 Salt Lake City, Utah 84103
 (801) 918-3506, Fax (801) 273-1205
 (Name, address, including zip code, and telephone number, including area code,
 of agent for service)

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this Registration Statement.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. []

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CALCULATION OF REGISTRATION FEE

Title of each Class of Securities to be registered	Amount To be Registered	Proposed maximum offering price per unit	Proposed Maximum Aggregate Offering price	Amount of registration fee
<S>	<C>	<C>	<C>	<C>
Class A Common Stock	Maximum: 1,000,000 Minimum: 5,000	\$1.00 \$1.00	\$1,000,000.00 \$ 5,000.00	\$250.00

</TABLE>

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (ss. 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table. If the filing fee is calculated pursuant to Rule 457(o) under the Securities Act, only the title of the class of securities to be registered, the proposed maximum aggregate offering price for that class of securities and the amount of registration fee needed to appear in the Calculation of Registration Fee table. Any difference between the dollar amount of securities registered for such offerings and the dollar amount of securities sold may be carried forward on a future registration statement pursuant to Rule 429 under the Securities Act.

The registration hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the registration statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

2

WE WILL AMEND AND COMPLETE THE INFORMATION IN THIS PROSPECTUS. THE INFORMATION IN THIS PROSPECTUS IS NOT COMPLETE AND MAY BE CHANGED. WE MAY NOT SELL THESE SECURITIES UNTIL THE REGISTRATION STATEMENT FILED WITH THE SECURITIES AND EXCHANGE COMMISSION IS EFFECTIVE. THIS PROSPECTUS IS NOT AN OFFER TO SELL THESE SECURITIES AND IT IS NOT SOLICITING AN OFFER TO BUY THESE SECURITIES IN ANY STATE WHERE THE OFFER OR SALE IS NOT PERMITTED.

SUBJECT TO COMPLETION - [June 15, 2002]

Prospectus
June 16, 2001

MOBILE SELF STORAGE, INC.
"Mobile"

571 G Street
Salt Lake City, Utah 84103
(801) 918-3506, Fax (801) 273-1205

This is not an underwritten offering, and Mobile's stock is not listed on any national securities exchange or the NASDAQ Stock Market. Mobile intends to apply to have its shares traded on a regional exchange and/or the OTC bulletin board under the symbol:

"MOBL"

THIS INVESTMENT INVOLVES A HIGH DEGREE OF RISK.
SEE "RISK FACTORS" BEGINNING ON PAGE 9.

Neither the SEC nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy or accuracy of this prospectus. Any representation to the contrary is a criminal offense.

You should rely only on the information contained in this document. Mobile has not authorized anyone to provide you with information that is different. This document may only be used where it is legal to sell these securities. The information in this document may only be accurate on the date of this document.

3

<TABLE>
<CAPTION>

TABLE OF CONTENTS

PART I - Prospectus	Page

<S>	<C>
Prospectus Summary.....	6
Risk Factors.....	9
Mobile Is In Its Earliest Stages Of Development And May Never Become Profitable.....	9
Mobile's Dependence On Local Operators For Sales.....	10
Mobile's Dependence On Internet Sales.....	10
Mobile's Dependence On Financing Of Trailers.....	11
Mobile's Dependence On Sales Agents.....	11
Mobile's Lack Of Experience And No Prior Sales In Storage Industry.....	11
Mobile's Heavy Dependence On Key Management Whose Time And Attention To Mobile Could Result In Delays Or Business Failure.....	11
Mobile's Heavy Dependence On Key Management Who Have Not Sold Storage Space Or Operated A Self Storage Company.....	12
Mobile's Customer Storage Liability.....	12
Mobile's Ability To Manage Growth.....	12
Mobile's Market Survey.....	13
Mobile's Competition.....	13
Mobile Has No Assurance Of Future Industry Growth.....	13
Mobile's Potential Business Combinations Dilute Stockholder Value.....	14
Mobile's Potential Business Combinations Could Be Difficult To Integrate And May Disrupt Business Operations.....	14
Mobile May Enter Into A New Line Of Business Which Investors Could Not Evaluate.....	14
Mobile Has No Operating History And Financial Results Are Uncertain.....	15
Mobile May Need Additional Financing Which May Not Be Available Or Which May Dilute The Ownership Interests Of Investors.....	15
Mobile's Common Stock Has No Prior Market And Prices May Decline After The Offering.....	16
Mobile's Investors May Face Significant Restrictions On The Resale Of Mobile's Stock Due To State And Federal Blue Sky Laws.....	16
Mobile's Investors May Face Significant Restrictions On The Resale Of Mobile's Stock Due To Federal Penny Stock Regulations.....	16
Use Of Proceeds.....	17
Dilution.....	18
Determination Of Offering Price.....	19
Selling Security Holders.....	19
Plan Of Distribution.....	19

Legal Proceedings.....	19
Directors, Executive Officers, Promoters And Control Persons.....	19
Security Ownership Of Certain Beneficial Owners And Management.....	21
Description Of Securities.....	22
Interest Of Named Experts And Counsel.....	23
Disclosure Of Commission Position On Indemnification For Securities Act Liabilities.....	23
Description Of Business.....	23
Management's Discussion And Analysis Or Plan Of Operation.....	25
Description Of Property.....	26
Certain Relationships And Related Transactions.....	27
Market For Common Equity And Related Stockholder Matters.....	27
Executive Compensation.....	27
Financial Statements.....	28
PART II - Information Not Required in Prospectus	
Indemnification Of Directors And Officers.....	36
Other Expenses Of Issuance And Distribution.....	36
Recent Sales Of Unregistered Securities.....	36
Exhibits.....	36
Undertakings.....	37

</TABLE>

Part I - Prospectus

PROSPECTUS SUMMARY

The following summary of Mobile is qualified in its entirety by and should be read in conjunction with the more detailed information and the Mobile Financial Statements and notes thereto appearing elsewhere in this Prospectus.

Investment Risks

An investment in this offering involves a high degree of risk. Mobile is a development stage company. The market for Mobile's products is highly competitive, and the "Mobile Self Storage" concept is not well known. Mobile has not developed its potential market and, as such has no market acceptance. Mobile has a limited operating history and a history of operating losses. Mobile's loss for the 12 months period ending December 31, 2000 was \$300. Mobile's loss for the six months ended June 30, 2001 was an additional \$14,797. Since inception of development stage on January 1, 1988, Mobile has accumulated a deficit of \$237,496. Mobile may continue to incur net losses in the future and there is no assurance that Mobile will ever be profitable.

Mobile Self Storage, Inc.

Mobile, formerly known as Ultra Glow Cosmetics, Inc. and E-International Fund Management, Inc., is a development stage company which has recently commenced the business of mobile self storage. This relatively new concept in

the storage industry provides the consumer with a door to door delivery storage system.

The "Mobile Self Storage" system provides the storage customer with a storage trailer which is delivered and picked up from the customer's location. These storage trailers (semi-trailers) are delivered to the customer to load the storage items and picked up from the customer by a towing vehicle which then drives the storage trailer to the storage yard. The customers of Mobile provide the labor to load the trailer(s), unless the customer contracts with Mobile for such labor to load the items to be stored. If Mobile provides the labor, then an additional charge is incurred. Once the trailer is delivered to the storage yard, then the truck can unhook the trailer for storage in the yard and attach another trailer and continue to make deliveries. Delivery prices are mileage sensitive and the pick up and drop off charges are priced accordingly. The customer has access to their rented/leased storage trailers at the storage facility 24 hours a day. The customer furnishes the lock and leaves a key with Mobile for periodic inspections for unauthorized storage practices and monitoring unauthorized items placed in the storage trailer.

The storage trailers can be purchased by the customer, if needed, and transported anywhere in the world by contract haulers, including railroad and ship transport. Mobile's customers can make arrangements to have the storage trailers transported and returned by private contract to other areas beyond the

6

service area of Mobile. Building and service contractors can have the storage trailer delivered to respective jobsites and used for storage of equipment or material on their jobsite or delivered to Mobile's storage yard.

Mobile is seeking storage yard areas with a minimum of five acres in order to install at least 200 storage trailers or freight containers for use by customers to store their items. The projected rental rates to store items in the storage trailers are \$75.00 to \$150.00 per month, averaging \$115.00 per unit. Mobile charges a deposit equal to the monthly billing charge. Mobile will maintain a fenced storage yard with 24 hour security and staffing.

Comparable cubic feet storage charges in conventional storage facilities are four to five times and more of the amount charged by Mobile. These lower storage prices should attract a segment of the overall storage market. Mobile's project storage program should attract the larger storage facility customer.

The cost of the trailers and containers vary. A division of General Electric Finance appears to be the largest supplier of trailers to the United States freight market. GE Finance arrangements for used trailer purchases for which Mobile may or may not qualify. These trailers are expected to cost \$2,000 to \$3,000 each and may be located in areas far from Mobile's initial location, requiring additional expense to move these trailers to the Mobile locations.

Mobile was formed as Ultra Glow Cosmetics, Inc. under the laws of the Province of British Columbia, Canada on July 30, 1982. On June 24, 1998, Ultra Glow Cosmetics, Inc. was incorporated in the State of Nevada. The British Columbia corporation entered into a merger agreement with the Nevada Corporation, pursuant to an Agreement and Plan of Merger and Reorganization adopted by the Board of Directors of each corporation. The effective date was June 26, 1998 and the State of Nevada effected the merger as of July 7, 1998, when the documents were filed with the State of Nevada. The Nevada corporation issued its shares on a one for one basis with the British Columbia corporation. The Nevada corporation was relatively dormant until the business of the corporation became "Mobile Self Storage". There are both common and preferred shares authorized by Mobile. Mobile has a share capitalization of 50,000,000 common shares at a par value of \$.001 per share and 10,000,000 preferred shares authorized, at a par value of \$.001. There were no preferred shares of stock authorized in the predecessor British Columbia corporation. Mobile's principal executive offices are located in Salt Lake City within the offices of Leila Jensen at 571 G Street, Salt Lake City, Utah 84102. Mobile does not pay rent or other office expense and is not expected to pay rent or office expenses until significant sales have been completed.

The primary objective of the business of Mobile is to market the "Mobile Self Storage" business to locations in need of large and economical storage. The management of Mobile believes that the affordable price points of the "Mobile Self Storage" system will attract a segment of the general storage business. The majority of the proceeds from this offering shall be dedicated to the initial marketing of Mobile and acquiring the land to use as the first storage yard. See

Upon the initial marketing of the "Mobile Self Storage" concept, Mobile plans to expand its business. Mobile plans to create a financing mechanism to purchase the trailers by the issuance of interest bearing preferred shares of stock convertible to common shares of stock after a pre determined time period. At the present time, there are no such preferred shares of stock issued to finance the trailers. Mobile is also seeking joint venture partners to purchase the trailers for sub-lease (storage fees). There is no assurance that Mobile will ever be able to sell the "Mobile Self Storage" concept to the storage consumer. Additionally, if Mobile cannot obtain the necessary working capital, it is doubtful that Mobile will be able to continue to operate as a going concern. Mobile will only continue to operate its business as long as it is able to obtain financing and sell storage space.

Upon financing and commencement of business, Mobile will then attempt to advertise the "Mobile Self Storage" concept and solicit customers. Mobile will also seek a number of corporate or business accounts which needs a large amount of storage space on a cost effective basis. Mobile will also build a website for direct Internet and related sales. This marketing strategy, pursuant to Mobile's initial market research, is the least costly and most comprehensive method at this initial stage of corporate sales development. Mobile has not conducted a formal market study and has just taken published industry information as their business plan.

Market Opportunity

Management of Mobile believes that the affordable, low price points along with the ability to store a large amount of goods presents an opportunity for storage sales, both from individual consumers and from business and corporate accounts. As Mobile is solely dependent upon this offering to commence and sustain their business operations, it is highly unlikely that Mobile will be able to commence and sustain operations unless the maximum amount or close to the maximum amount of shares, are sold to investors by way of this offering by June 15, 2002. Further, it is hereby stated that time is of the essence in the obtaining of financing to enable Mobile to commence and sustain their business objectives.

Name, Address, and Telephone Number of Registrant

Mobile Self Storage, Inc.
571 G Street
Salt Lake City, Utah 84103
(801) 918-3506 phone; (801) 273-1205 fax

The Offering

Mobile is offering up to 1,000,000 shares of its common stock at \$1.00 per share. Mobile intends to apply to the OTC Bulletin Board and/or a regional stock exchange, such as the Boston Stock Exchange (BSE), providing that Mobile meets the listing criteria of the BSE, following the clearance of this filing with the Securities and Exchange Commission.

RISK FACTORS

You should carefully consider the following risk factors and all other information contained in this prospectus before purchasing the common stock of Mobile. Investing in Mobile's common stock involves a high degree of risk. Any of the following risks could adversely affect the business of Mobile, it's financial condition and operating results. These risks factors could result in a complete loss of your investment.

Investment Risks

An investment in this offering involves a high degree of risk. Mobile is a

development stage company. The market for its products and services is new, and Mobile has not achieved market exposure and therefore, there is no market acceptance. Mobile has a limited operating history and a history of operating losses. Mobile's loss for the six months ended June 30, 2001 was \$14,797, and for the twelve month period for the year ended December 31, 2000 was \$300. Mobile incurred losses of \$237,496 since their development stage inception period commencing January 1, 1988 until June 30, 2001. Mobile may continue and is most likely to incur net losses in the future.

You Should Not Rely on Forward-Looking Statements Because They Are Inherently Uncertain

You should not rely on statements of business forecast in this prospectus. This prospectus contains statements of business forecast that involve risks and uncertainties. We use words such as "anticipate", "believe", "plan", "expect", "future", "intend" and other expressions to identify these statements. Prospective investors should not place undue reliance on statements of business forecast, which apply only as of the date of this prospectus. Mobile's actual results could differ materially from those anticipated in these statements for many reasons, including the risks described in "Risk Factors" and elsewhere in this prospectus.

Risks Related to Mobile Self Storage, Inc.'s Business:

Mobile Is In Its Earliest Stages Of Development And May Never Become Profitable

Mobile is in the early stages of development, with unproven management, and the "Mobile Self Storage" concept is not yet well known in the marketplace. The "Mobile Self Storage" concept and business requires further exposure and development before it can be a marketable and recognized alternative to conventional self storage. Further, even if the "Mobile Self Storage" concept and business and become fully developed and marketable, Mobile could fail before implementing its business plan. It is a "start up" venture, which may incur net losses for the foreseeable future. Mobile has no financial operating history, and it may face unforeseen

costs, expenses, and problems that will prevent it from becoming profitable. Mobile's success is dependent on a number of factors, which should be considered by prospective investors. Mobile has only recently commenced its business of "Mobile Self Storage". There is no assurance that Mobile will ever operate profitably in the future and that it will be able to provide storage services to the storage consumer. Even if Mobile is successful in the implementing of its business plan by obtaining the necessary financing to commence operations, there is no assurance that Mobile will be able to continue as a going concern.

Mobile's Dependence On Local Operators For Sales.

Mobile is relatively dependent upon the local operators of the "Mobile Self Storage" proposed locations to consummate the sales generated by outside advertising sources, such as the proposed ads in the telephone Yellow Pages, local newspapers, the Internet and other low cost methods of advertising. Should these local operators not be able to complete the sales generated by advertising methods, then Mobile will not have adequate income to sustain an on going business, thereby significantly decreasing the value of Mobile's shares of stock.

Mobile's Dependence On Internet Sales

The market for direct sales on the Internet is an ever increasing potential source of revenue as the general use of the computer and the Internet expands on a worldwide basis. Mobile is placing emphasis on a well-designed website to be constructed upon the commencement of business. The direct sale method over the

Interest is cost and time effective and becomes more effective as multiple locations are established. The website also serves as a promotional tool for other sales generated by other forms of advertising. Management of Mobile believes that at least 10% of its projected revenue will be derived from direct sales on the Internet. Mobile's future success will depend, in part, on the use of search engines to provide access to and services for their Internet customer base. There can be no assurance Mobile will be successful in using the Internet as a sales source and/or a promotional source for other types of consumer advertising.

Mobile's success of the Internet generated sales also depends on continued use of the computer and expansion of the Internet. Today's Internet infrastructure may not support the demands placed on it by continued growth. Growth in the volume of Internet traffic may create instabilities such as shortages in Internet addresses and overworked search engines. Such instabilities may have an adverse affect on Mobile's operations and business. Consumer computer use and Internet participation could diminish because of delays in the development or adoption of new standards and protocols to handle increased levels of activity, security, reliability, cost, ease of use, accessibility, and quality of service. Computer viruses or problems caused by third parties could lead to interruptions, delays or cessation of service.

Mobile's success will depend, in large part, upon third parties maintaining the Internet infrastructure to provide a reliable network backbone with the speed, data capacity, security and hardware necessary for reliable Internet access and services.

Mobile's Dependence On Financing Of Trailers.

Mobile heavily relies upon its ability to finance or joint venture the storage trailers to commence and to sustain its business. If Mobile is not able to finance the trailers then Mobile will not be able to continue "Mobile Self Storage" business. Further, if Mobile experiences disruptions or capacity constraints in the financing schedule of the trailers once in operation, there may be no means of replacing these trailers on a timely basis or at all.

In addition, the inability or unwillingness of any third-party to provide the "Mobile Self Storage" business with the storage trailers could significantly limit Mobile's ability to service existing customers, and expand to new markets. This may have a material adverse effect on its business, financial condition and operating results.

Mobile's Dependence On Sales Agents.

Mobile is somewhat dependent upon salaried and commissioned sales agents to provide storage customers for the Mobile business. These sales agents would be dedicated to corporate accounts where large storage facilities are desired. Mobile anticipates that these corporate or business sales will comprise at least 20% of overall projected sales and is an important component of Mobile's potential business. There is no assurance that Mobile will be able to sell the "Mobile Self Storage" concept to corporate or business storage users. If Mobile does not achieve 20% of overall sales to corporations or businesses, this may have a material adverse effect on its business, financial condition and operating results.

Mobile's Lack Of Experience And No Prior Sales In Storage Industry.

Mobile's management has no experience in the storage industry. Mobile solely relies upon the local advertising and the sales of Mobile's sales agents for storage facility sales which is the sole potential income of Mobile's at this time. Any lack of marketing ability by Mobile's management or its sales agents could adversely effect Mobile's business, and the viability of its business plan, potentially causing the price of its common shares of stock to significantly decrease in value.

Mobile's Heavy Dependence On Key Management Whose Time And Attention To

Mr. Joseph Mikacevich is serving as Mobile's President and Board Chairman, with no set compensation. Mr. Mikacevich has received 100,000 shares of Mobile's common shares of stock as incentive to organize and implement Mobile's business plan. The loss of Mr. Mikacevich's services may hamper Mobile's ability to implement its business plan, and could cause Mobile's shares of stock to be devalued. Mobile is dependent upon Mr. Mikacevich's entrepreneurial skills and

11

experience to implement the business plan and his services would be difficult to replace. Mr. Mikacevich's time is not solely dedicated to Mobile and this fact may result in delay(s) in the completion of potential market development and implementation of the business plan. Mobile has no employment agreements with management; and there is no assurance these individuals will continue to manage the corporation's affairs in the future. Mobile has not obtained key man life insurance on Mr. Mikacevich or other management. Investors will not have any financial indicators to evaluate the merits of Mobile's business activity, therefore, investors should carefully and critically assess the background of Mr. Mikacevich and other management. See "Directors and Executive Officers".

Mobile's Heavy Dependence On Key Management Who Have Not Sold Storage Space

Or Operated A Self Storage Company.

Mr. Joseph Mikacevich, Chairman and CEO of Mobile and the senior officer group, have had no direct experience in the marketing and sale of storage space, and/or Internet or direct storage sales through low cost advertising. None of the management group has experience in the storage industry and relies solely on low cost advertising and sales agents. Although Mr. Mikacevich and other management have general sales and marketing experience, Mobile must rely on solely on outside consultants and hired professionals to assist in the development, sales and marketing decisions of the "Mobile Self Storage" business.

Prior to the hiring and contracting of these outside individuals, Mobile may over estimate the marketability of the "Mobile Self Storage" business and may under estimate the costs or difficulties associated with the development, marketing, selling of the "Mobile Self Storage" business. Any unanticipated costs or difficulties could prevent Mobile from implementing its business plan, thereby limiting its potential profitability and significantly decreasing the value of Mobile's shares of stock.

Mobile's Customer Storage Liability.

Mobile must rely on third party manufacturers for the specifications of the trailers and their durability. Mobile must carry storage liability insurance to protect the storage customer from any and all liability on damage caused to their goods while in the care of Mobile. Mobile may be subjected to various storage liability claims, including, inadequate facilities, and inadequate warnings. In the event that Mobile does not have adequate insurance, that insufficient insurance coverage could have a material adverse effect on its business, financial condition and results of operations. At the present time, Mobile does not carry any insurance but intends to purchase all applicable liability insurance when Mobile commences operations.

Mobile's Ability To Manage Growth.

Mobile's ability to manage growth depends in part, upon its ability to develop and expand its sales efforts, operating, management, information, and

12

financial systems, as well as, sales and marketing capacity, which may significantly increase its future operating expenses. No assurance can be given that Mobiles business will grow or that it will be able to effectively manage

this future growth, is such growth occurs. Mobile's inability to manage its growth successfully, if realized, could have a material adverse effect on its business, financial condition and operating results.

Mobile's Market Survey.

Mobile has not conducted a formal market study or survey of Mobile's potential market for the "Mobile Self Storage" storage concept for the North American market. Mobile has relied solely on the published market data provided by governmental and other public information agencies for their business criteria and objectives. Mobile's management believes that the "Mobile Self Storage" concept of secured storage and the much lower storage prices than conventional self storage alternatives, that there is a perceived value of the "Mobile Self Storage" market. Additionally, the customer is further served by the Mobile trucks bringing the trailers to the storage loading site. The low price points lends itself to a much broader market than the conventional storage customer. However, there can be no assurance that Mobile's advertising and associated promotions will cause the sale of the "Mobile Self Storage" storage space, thus having an adverse effect on Mobile's business, financial condition and operating results and could adversely cause a significant decline in the value of Mobile's stock.

Mobile's Competition.

Although Mobile has not conducted extensive market research on the potential self storage market for the "Mobile Self Storage" concept and system, management of Mobile recognizes that there is intense competition in the self storage industry. Many competitors are publicly held corporations with vast capital resources, multiple locations and name recognition.

Mobile expects this competition to increase in the future. There is the possibility that Mobile has over-estimated the self storage market. Should Mobile fail to attract and retain a customer base, Mobile could not sustain its business and this would result in a decline in its projected revenue and a loss of market share. Although Mobile has found few direct competitors to the "Mobile Self Storage" concept and system, the total market is very competitive and highly fragmented, with no clear dominant leader.

Mobile Has No Assurance Of Future Industry Growth

There can be no assurance the market is as large as reported in market data referred to in this prospectus or such projected growth will occur or continue. Market data and projections presented in this prospectus are inherently uncertain, subject to change and often dated. In addition, the underlying market conditions are subject to change based on economic conditions, consumer preferences and other factors beyond Mobile's control. An adverse change in size or growth rate of the market for self storage is likely to have a adverse effect on Mobile's business, financial condition and operating results, resulting in a significant decline of the value of Mobile's stock.

13

Mobile's Potential Business Combinations Dilute Stockholder Value

Mobile may not be successful in developing a viable market for the "Mobile Self Storage" business, therefore, management will devote a significant portion of the time to the evaluation of other business opportunities which may be available to Mobile. In the event of a business combination, the ownership interests of holders of existing shares of Mobile's stock will be diluted. Due to limited financial resources, should the initial business plan falter, the only way that Mobile will be able to diversify its activities would be to enter into a business combination.

Any asset acquisition or business combination would likely include the issuance of a significant amount of Mobile's common shares of stock, which would dilute the ownership interest of holders of existing shares, and may result in a majority of the voting power being transferred to new investors. Depending on the nature of the transaction, Mobile's stockholders may not have an opportunity

to vote on the transaction. For example, Mobile's Board of Directors may decide to issue an amount of stock to effect a share exchange with another company. Such a transaction does not require shareholder approval, but Mobile's officers and directors must exercise their powers in good faith, with the best interests of the corporation in mind.

Mobile's Potential Business Combinations Could Be Difficult To Integrate

And May Disrupt Business Operations

Any acquisition of or business combination could disrupt Mobile's ongoing business, distract management and employees and increase operating expenses. If Mobile acquires a company, it could face difficulties in assimilating that company's personnel and operations. In addition, the key personnel of the acquired company may decide not to work for Mobile. Acquisitions also involve the need for integration of administration, services, marketing, and support efforts. Any amortization of goodwill or other assets, or other charges resulting from the costs of these acquisitions could limit Mobile's profitability and decrease the value of its stock. In addition, Mobile's liquidity and capital resources may be diminished prior to, or as a result of, the consummation of a business combination and its capital may be further depleted by the operating losses (if any) of the acquired business entity.

Mobile May Enter Into A New Line Of Business Which Investors Could Not

Evaluate

In the event of a business combination, acquisition, or change in shareholder control, Mobile may enter in to a new line of business, which an investor did not anticipate and in which that investor may not want to participate. Mobile may make investments in or acquire complementary products, technologies and businesses, or businesses completely unrelated to its current

business plan. Similarly, an asset acquisition or business combination would likely include the issuance of a significant amount of Mobile's common shares of stock, which may result in a majority of the voting power being transferred to new investors. New investors may replace Mobile's management. This new management may decide not to continue to implement Mobile's current business plan, and may decide to enter into a business completely unrelated business which an investor did not anticipate and in which that investor may not want to participate. In such case, an investor could lose their entire investment.

Financial Risks

Mobile Has No Operating History And Financial Results Are Uncertain.

Mobile is a developmental organization with no history of earnings or profit and there is no assurance it will operate profitably in the future and it faces all the risks of a new business. As a result of Mobile's limited operating history, it is difficult to forecast potential revenues, and there is no meaningful historical financial data to forecast planned operating expenses. Revenue and income potential is unproved and the business model is still emerging, therefore, no assurance can be given that Mobile will provide a future return on investment. An investor in Mobile's common shares of stock must consider the challenges, risks and uncertainties frequently encountered by development-stage companies using new and unproved business models in new and rapidly evolving markets. These challenges include the ability to execute the Mobile's business plan; create significant sales and create brand recognition, manage growth in Mobile's operations, create a customer base on a cost-effective basis, retain customers, access additional capital when required, attract and retain key personnel.

Mobile cannot be certain its business model will be successful or that it will successfully address these and other challenges, risks and uncertainties. Consumers may not purchase products from their site, which would reduce revenues and prevent it from becoming profitable.

Mobile May Need Additional Financing Which May Not Be Available Or Which

May Dilute The Ownership Interests Of Investors

Mobile's ultimate success will depend on its ability to raise investment capital and no commitments to provide additional funds have been made by management or other shareholders. Mobile has not investigated the availability, source or terms that might govern the acquisition of additional financing. When additional capital is needed, there is no assurance funds will be available from any source or, if available, that they can be obtained on terms acceptable to Mobile. If additional capital is not available, Mobile's operations would be severely limited, and it would be unable to implement its business plan.

Risks Related to the Securities Market

Mobile's Common Stock Has No Prior Market, And Prices May Decline After The

Offering

There is no public market for Mobile's common stock and no assurance can be given that a market will develop or that any shareholder will be able to liquidate its investment without considerable delay, if at all. The trading market price of Mobile's common stock may decline below the offering price. If a market should develop, the price may be highly volatile. In addition, an active public market for Mobile's common stock may not develop or be sustained. Factors such as those discussed in this "Risk Factors" section may have a significant impact on the market price of Mobile's securities. Owing to the low price of the securities, many brokerage firms may not be willing to effect transactions in the securities. Even if a purchaser finds a broker willing to effect a transaction in Mobile's common shares of stock, the combination of brokerage commissions, state transfer taxes, if any, and other selling costs may exceed the selling price. Further, many lending institutions will not permit the use of such securities as collateral for loans. Thus, a purchaser may be unable to sell or otherwise realize the value invested in Mobile.

Mobile's Investors May Face Significant Restrictions On The Resale Of

Mobile's Stock Due To State Blue Sky Laws

Because Mobile's securities have not been registered for resale under the blue sky laws of any state. The holders of such shares and those persons desiring to purchase them in any trading market that may develop in the future should be aware that there may be significant state blue sky law restrictions on the ability of investors to sell and on purchasers to buy Mobile's securities. Each state has its own securities laws, often called "blue sky laws", which limit sales of stock to a state's residents unless the stock is registered in that state or qualifies for an exemption from registration. This governs the reporting requirements for broker-dealers and stockbrokers doing business directly or indirectly in the state. Before a security is sold in a state, there must be a registration in place to cover the transaction, and the broker must be registered in that state or otherwise be exempt from registration. Mobile's does not know whether its stock will be registered under the laws of any states. A determination regarding registration will be made by the broker-dealers, if any, who agree to serve as the market-makers for Mobile's shares of stock.

Accordingly, investors should consider the secondary market for Mobile's securities to be a limited one. Investors may be unable to resell their stock, or may be unable to resell it without the significant expense of state registration or qualification.

Mobile's Investors May Face Significant Restrictions On The Resale of

Mobile's Shares Of Stock Due To Federal Penny Stock Regulations

In addition, the Securities and Exchange Commission has adopted a number of rules to regulate "penny stocks." Such rules include Rules 3a51-1, 15g-1, 15g-2, 15g-3, 15g-4, 15g-5, 15g-6 and 15g-7 under the Securities and Exchange Act of 1934, as amended. Because Mobile's securities may constitute "penny stock"

16

within the meaning of the rules, the rules would apply to Mobile and its securities. The rules may further affect the ability of owners of Mobile's shares to sell their securities in any market that may develop for them. There may be a limited market for penny stocks, due to the regulatory burdens on broker-dealers. The market among dealers may not be active. Investors in penny stock often are unable to sell stock back to the dealer that sold them the stock. The mark ups or commissions charged by the broker-dealers may be greater than any profit a seller may make. Because of large dealer spreads, investors may be unable to sell the stock immediately back to the dealer at the same price the dealer sold the stock to the investor. In some cases, the stock may fall quickly in value. Investors may be unable to reap any profit from any sale of the stock, if they can sell it at all.

Shareholders should be aware that, according to the Securities and Exchange Commission Release No. 34-29093, the market for penny stocks has suffered in recent years from patterns of fraud and abuse. Such patterns include:

- o control of the market for the security by one or a few broker-dealers that are often related
- o to the promoter or to Mobile;
- o manipulation of prices through prearranged matching of purchases and sales and false and misleading press releases;
- o "boiler room" practices involving high pressure sales tactics and unrealistic price projections by inexperienced sales persons;
- o excessive and undisclosed bid-ask differentials and markups by selling broker-dealers; and
- o the wholesale dumping of the same securities by promoters and broker-dealers after prices have been manipulated to a desired level, along with the inevitable collapse of those prices with consequent investor losses.

USE OF PROCEEDS

The net proceeds to Mobile from the sale of the 1,000,000 shares of common stock offered by Mobile, hereby the public offering price of \$1.00. per share, are estimated to be \$1,000,000. This Offering is a self-underwriting and management of Mobile is solely responsible for the sale of the stock. There is no commission being paid to management for the sale of the shares of stock and Mobile does not have commissioned sales people selling these shares of stock. IF ONLY THE MINIMUM AMOUNT OF 5,000 COMMON SHARES OF STOCK ARE SOLD, THEN THE ENTIRE AMOUNT OF \$5,000 SHALL BE USED FOR GENERAL CORPORATE PURPOSES AND FURTHER FINANCING EXPENSE. INVESTORS SHOULD BE AWARE THAT IF Mobile IS ONLY ABLE TO SELL THE MINIMUM AMOUNT OF SHARES REGISTERED FOR SALE IN THIS OFFERING THAT THERE IS NO ASSURANCE THAT Mobile WILL BE ABLE TO OBTAIN ANY ADDITIONAL FINANCING WHICH

17

WOULD POSSIBLY MAKE Mobile's SHARE OF COMMON STOCK DECREASE SUBSTANTIALLY OR TO BECOME WORTHLESS. If the maximum amount of common shares of stock are sold by way of this Offering, Mobile expects to use the net proceeds in the following manner:

Net Proceeds if all shares are sold by Mobile:	\$1,000,000
650,000 - Trailer and Truck Purchases	
50,000 - Advertising & Marketing	
150,000 - Securing of Land to Hold Storage Trailers	
150,000 - Working Capital	
Total Use of Proceeds:	\$1,000,000
Net Proceeds if the minimum amount of shares are sold by	

Mobile: \$5,000 These funds will be used for general corporate expenses and further financing expense.

Mobile continually evaluates other business opportunities that may be available to it, whether in the form of assets acquisitions or business combinations. Mobile may use a portion of the proceeds for these purposes. Mobile is not currently a party to any contracts pertaining to the acquisition of storage land. Mobile is not a party to any, letters of intent, commitments or agreements and is not currently engaged in active negotiations with respect to any acquisitions other than that as described herein.

Mobile has not yet determined the specific amounts of "net proceeds" to be used specifically in the general categories as described herein. Accordingly, Mobile's management will have significant flexibility in applying the net proceeds of the Offering.

DILUTION

Mobile is authorized to issue a substantial number of shares of common stock in addition to the shares comprising the shares offered hereby, as well as preferred stock in such series and with such designating rights and preferences as may be determined by the Board of Directors at its sole discretion. Mobile will require significant additional financing to fully implement its business plan, and such funding could entail the issuance of a substantial number of additional shares of stock which could cause a material dilution to investors in this offering.

This offering itself involves immediate and substantial dilution to investors. Any common shares of stock issued or preferred shares of stock issued in the future, including issuances to management, could reduce the proportionate ownership, economic interests and voting rights of any holders of common shares of stock purchased in this offering.

18

DETERMINATION OF OFFERING PRICE

Mobile arbitrarily determined the price of the common shares of stock in this Offering. The offering price is not an indication of and is not based upon the actual value of Mobile. The offering price bears no relationship to the book value, assets or earnings of Mobile or any other recognized criteria of value. The offering price should not be regarded as an indicator of the future market price of the securities.

SELLING SECURITY HOLDERS

There are no selling security holders.

PLAN OF DISTRIBUTION

Mobile intends to sell a minimum of 5,000 shares of common stock and a maximum of 1,000,000 shares of its common stock to the public on a self-underwriting "best efforts" basis. There can be no assurance that any of these common shares of stock will be sold. The gross proceeds to Mobile will be \$1,000,000 if all the common shares of stock offered herein are sold by Mobile. The gross proceeds to Mobile will be \$5,000 if only the minimum amount of common shares of stock offered herein is sold by Mobile. In the event that Mobile sells common shares of stock in the Offering, no commissions or other fees will be paid, directly or indirectly, by Mobile, or any of its principals, to any person or firm in connection with solicitation of sales of the common shares of stock. No public market currently exists for the common shares of Mobile's common stock. Mobile intends to apply to have its shares traded on a regional stock exchange and/or the OTC bulletin board under the symbol "GLBL".

LEGAL PROCEEDINGS

Mobile is not a party to any pending legal proceeding or litigation and

none of its property is the subject of a pending legal proceeding. Further, the officers and directors know of no legal proceedings threatened or anticipated against Mobile or its property by any entity or individual or any legal proceedings contemplated by any governmental authority.

DIRECTORS, EXECUTIVE OFFICERS, PROMOTERS, SIGNIFICANT
EMPLOYEES AND CONTROL PERSONS

The following table sets forth the name, age and position of each director and executive officer and control person of Mobile.

19

NAME	AGE	POSITION
Joseph Mikacevich	50	President, Board Chairman
Leila Jensen	69	Vice-President, Director
Laura Olson	46	Secretary, Director
Sharon Sutow	56	Shareholder

On March 18, 2000, the Board of Directors was elected and installed. These officers and directors of Mobile will serve for a term of 3 years unless otherwise notified by way of a Board of Directors Meeting. Thereafter, the officers and directors will be elected for two-year terms at the annual shareholders' meeting. The officers will hold their positions at the pleasure of the Board of Directors, absent any employment agreement.

Joseph Mikacevich, President and Board Chairman:

Joseph Mikacevich has lived in Utah since 1973, and currently resides in Sandy, Utah. Mr. Mikacevich received a Bachelor's Degree in Civil Engineering in 1978; later received a Bachelor's Degree in Economics in 1983. Mr. Mikacevich started the graduate program in 1983 continuing until 1986.

Currently, Mr. Mikacevich is President of Amazon Energy, Inc., a private company developing coal reserves in the Powder Rive Basin, Wyoming. He is also President and Director of Cyber Nett, Inc., a publicly held company developing a marketing format for streaming video to be used on the Internet. Mr. Mikacevich is responsible for Cyber Nett, Inc.'s day to day operations, as well as the corporate planning. Mr. Mikacevich is also the past President and Director of Cycle Trading Corporation, a public company, where he was responsible for the day to day operations until he negotiated a merger and acquisition of the company. Mr. Mikacevich plans to participate in Mobile's day to day operations and corporate planning.

Leila Jensen - Vice President & Director:

Mrs. Leila Jensen is primarily in the business of real estate development and real estate rentals. Mrs. Jensen has been in this business in the Salt Lake City area for the last thirty years. Mrs. Jensen has experience in sales and marketing and plans to participate in Mobile's day to day clerical operations.

20

Laura Olson, Secretary & Director:

Ms. Olson has been involved in the sales and marketing of hair and beauty products for over 15 years and hair stylist for 6 years. In addition to the hair and beauty sale and marketing efforts, Ms. Olson has been an investor and developer of residential real estate in the Salt Lake City, Utah area for the

last 15 years. For the last eight years, Ms. Olson has also been a private investor in a number of projects including that of purchasing 250,000 common shares of Mobile's stock at \$.40 per share for a total investment of \$100,000. Ms. Olson plans to participate in Mobile's day to day operations.

In the last five years, Ms. Laura Olson has been an officer and director of Rigid Airship USA, Inc., Global Datetel, Inc. and Toner Systems, Inc., all publicly held. At the present time, Ms. Olson is no longer an officer and director of the above mentioned public companies.

ADVISORY BOARD

Mr. Mikacevich, will act as Advisory Board Chairman for a term of two years. Mr. Mikacevich is actively recruiting Mobile's first advisors. All advisors shall be compensated with common shares of Mobile's stock commensurate with their services.

SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT

The following table sets forth, as of July 15, 2001, Mobile's outstanding common stock owned of record or beneficially by each Executive Officer and Director and by each person who owned of record, or was known by Mobile to own beneficially, more than 5% of its common stock, and the share holdings of all Executive Officers and Directors and Significant Employees as a group. Each person has sole voting and investment power with respect to the shares shown.

Name	Shares Owned	Percentage of Shares Owned
Joseph Mikacevich, President and Board Chairman 10425 South 440 East Sandy, Utah 84070	100,000	1.9%
Leila Jensen, Vice-President, Director 571 G Street Salt Lake City, Utah 84103	100,000	1.9%
21		
Laura Olson, Secretary & Director 4485 Abinadi Road Salt Lake City, Utah 84124	350,000	6.6%
Sharon Sutow 29 Big Springs Road Springdale, Utah 84767	2,500,000	47%
ALL EXECUTIVE OFFICERS & DIRECTORS AND SIGNIFICANT EMPLOYEES , AND BENEFICIAL OWNERS AS A GROUP	3,050,000	57.8%

DESCRIPTION OF SECURITIES

The following description of Mobile's capital stock is a summary of the material terms of its capital stock. This summary is subject to and qualified in its entirety by Mobile's Articles of Incorporation and Bylaws, which are included as exhibits to the registration statement of which this prospectus forms a part, and by the applicable provisions of Nevada law.

The authorized capital stock of Mobile consists of 60,000,000 shares:

50,000,000 shares of Common Stock having a par value of \$0.001 per share and 10,000,000 shares of Preferred Stock having a par value of \$0.001 per share. The Articles of Incorporation do not permit cumulative voting for the election of directors, and shareholders do not have any preemptive rights to purchase shares in any future issuance of Mobile's common stock.

The holders of shares of common stock of Mobile do not have cumulative voting rights in connection with the election of the Board of Directors, which means that the holders of more than 50% of such outstanding shares, voting for the election of directors, can elect all of the directors to be elected, if they so choose, and, in such event, the holders of the remaining shares will not be able to elect any of Mobile's directors.

The holders of shares of common stock are entitled to dividends, out of funds legally available therefor, when and as declared by the Board of Directors. The Board of Directors has never declared a dividend and does not anticipate declaring a dividend in the future. Each outstanding share of common stock entitles the holder thereof to one vote per share on all matters. The holders of the shares of common stock have no preemptive or subscription rights. In the event of liquidation, dissolution or winding up of the affairs of Mobile's shareholders are entitled to receive, ratably, the net assets of Mobile available to shareholders after payment of all creditors.

As of the date of this Registration Statement, there are 5,277,212 common shares of stock issued and outstanding and 296 shareholders. There are no warrants or options issued as of this date. All of the issued and outstanding shares of common stock are duly authorized, validly issued, fully paid, and non-assessable. To the extent that additional shares of Mobile's common stock are issued, the relative interests of existing shareholders may be diluted.

22

INTEREST OF NAMED EXPERTS AND COUNSEL

James N. Barber, Attorney at Law, Suite 100 - Bank One Tower, 50 West Broadway, of Salt Lake City, Utah, 84101 (801) 364-6500, is employed in connection with the registration or offering of Mobile's common shares of stock. Mr. Barber does not own shares of stock of Mobile.

DISCLOSURE OF COMMISSION POSITION ON INDEMNIFICATION FOR SECURITIES ACT LIABILITIES

Mobile's (formerly known as Ultra Glow Cosmetics, Ltd.) Articles of Incorporation, filed herewith as Exhibit 1.1, provide that it will indemnify its officers and directors to the full extent permitted by Nevada state law. Mobile's Bylaws, filed herewith as Exhibit 1.2, provide that it will indemnify and hold harmless each person who was, is or is threatened to be made a party to or is otherwise involved in any threatened proceedings by reason of the fact that he or she is or was a director or officer of Mobile or is or was serving at the request of Mobile as a director, officer, partner, trustee, employee, or agent of another entity, against all losses, claims, damages, liabilities and expenses actually and reasonably incurred or suffered in connection with such proceeding.

Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of Mobile pursuant to the foregoing provisions or otherwise, Mobile has been advised that, in the opinion of the Securities and Exchange Commission, such indemnification is against public policy as expressed in that Act and is, therefore, unenforceable.

DESCRIPTION OF BUSINESS

General -----

Mobile, formerly known as Ultra Glow Cosmetics, Inc., and E-International Fund Management, Inc., was incorporated as Ultra Glow Cosmetics, Ltd. under the laws of the Province of British Columbia, Canada on July 30, 1982. On June 24, 1998, Ultra Glow Cosmetics, Ltd. was incorporated in the State of Nevada. The

British Columbia corporation entered into a merger agreement with the Nevada corporation pursuant to an Agreement and Plan of Merger and Reorganization adopted by the Board of Directors of each corporation. The effective date of the merger was June 26, 1998 and the filing date with the State of Nevada was July 7, 1998. The Nevada corporation issued shares to exchange with the British Columbia corporation on a 1 for 1 basis. Ultra Glow Cosmetics, Ltd. changed its

23

name to E-International Fund Management, Inc. on July 19, 1999. E-International Fund Management, Inc. changed its name to Mobile Self Storage, Inc. on April 10, 2001. Mobile is in its early developmental and promotional stages. To date, Mobile's activities have been to evaluate certain business opportunities commencing with the potential market of cosmetic products in the United States and elsewhere. That project was abandoned when the opportunity of the "Mobile Self Storage" concept was presented. Mobile's efforts have been organizational, directed at the development of the "Mobile Self Storage" business and the raising of its initial capital. Mobile has not commenced commercial operations. Mobile has no full time employees and owns no real estate. Mobile's business plan is to enter the market with the "Mobile Self Storage" system on the most cost effective basis known to management, i.e. low cost advertising, direct sales agents and the Mobile website, which will be constructed upon financing.

Marketing Approach

The business approach used by many companies marketing new products or, in this case, a relative new self storage system, is to establish as many sales as possible, on any basis, within the assigned territory. Mobile, is limited by working capital so the management of Mobile elects to utilize its limited capital to test the market and use those results to expand. Such expansion shall be financed by joint venture financing and/or other public financing. Direct sales on the web will focus through search engines for the self storage category. Mobile relies heavily on the knowledge of consultants and experts who may from time to time be hired by Mobile in their designated target markets.

Employees

Mobile is a development stage company and currently has no employees. Mobile is currently managed by Joseph Mikacevich, its President and Board Chairman and Laura Olson, Secretary and Director and the Board of Directors. Mobile looks to the Board of Directors and Officers for their entrepreneurial skills and talents. For a complete discussion of the Officers and Directors and Significant Employees experience, see "Directors, Executive Officers, Promoters, Significant Employees And Control Persons." Management plans to use consultants, attorneys and accountants as necessary and does not plan to engage any full-time employees in the near future. Mobile may hire marketing employees based on the projected size of the market and the compensation necessary to retain qualified sales employees. A portion of any employee compensation likely would include the right to acquire shares of stock in Mobile, which would dilute the ownership interest of holders of existing shares of its common stock.

Available Information and Reports to Securities Holders

Mobile has filed with the Securities and Exchange Commission a registration statement on Form SB-2 Registration Statement with respect to the common stock offered by this prospectus. This prospectus, which constitutes a part of the registration statement, does not contain all of the information set forth in the registration statement or the exhibits and schedules which are part of the registration statement. For further information with respect to Mobile and its common stock, see the Registration Statement and the exhibits and schedules

24

thereto. Any document Mobile files may be read and copied at the Commission's Public Reference Room located at 450 Fifth Street N.W., Washington D.C. 20549, and the public reference rooms in New York, New York, and Chicago, Illinois. Please call the Commission at 1-800-SEC-0330 for further information about the

public reference rooms. Mobile's filings with the Commission are also available to the public from the Commission's website at <http://www.sec.gov>.

Upon completion of this offering, Mobile will become subject to the information and periodic reporting requirements of the Securities Exchange Act and, accordingly, will file periodic reports, proxy statements and other information with the Commission. Such periodic reports, proxy statements and other information will be available for inspection and copying at the Commission's public reference rooms, and the website of the Commission referred to above.

MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATION

The following discussion and analysis of Mobile's financial condition and results of operations should be read in conjunction with the Financial Statements and accompanying notes and the other financial information appearing elsewhere in this prospectus.

This prospectus contains forward-looking statements, the accuracy of which involves risks and uncertainties. Words such as "anticipates," "believes," "plans," "expects," "future," "intends" and similar expressions are used to identify forward-looking statements. This prospectus also contains forward-looking statements attributed to certain third parties relating to their estimates regarding the potential markets for "Mobile Self Storage" concept and system. Prospective investors should not place undue reliance on these forward-looking statements, which apply only as of the date of this prospectus. Mobile's actual results could differ materially from those anticipated in these forward-looking statements for many reasons, including the risks faced by Mobile described in "Risk Factors" and elsewhere in this prospectus. The following discussion and analysis should be read in conjunction with Mobile's Financial Statements and Notes thereto and other financial information included elsewhere in this prospectus.

Results of Operations

During the period from July, 1999 through June 30, 2001, Mobile has engaged in no significant operations other than organizational activities to market the "Mobile Self Storage" concept and system, raise initial capital and the preparation for registration of its securities under the Securities Act of 1933, as amended. No revenues were received by Mobile during this period.

For the current fiscal year, Mobile anticipates incurring a loss as a result of organizational expenses, expenses associated with registration under the Securities Act of 1933, and expenses associated with setting up a company structure to begin implementing its business plan. Mobile anticipates that until

25

these procedures are completed, it will not generate revenues, and may continue to operate at a loss thereafter, depending upon the performance of the business.

Mobile's business plan is to complete the development stage marketing strategy for the "Mobile Self Storage" system. Mobile will then determine the feasibility of marketing the "Mobile Self Storage" system in various market segments on the most cost effective basis known to management.

Liquidity and Capital Resources

Mobile remains in the development stage and, since inception, has experienced no significant change in liquidity or capital resources or shareholders' equity. Consequently, Mobile's balance sheet as of June 30, 2001, reflects total assets of \$88,098., in the form of cash and capitalized organizational costs.

Mobile expects to carry out its plan of business as discussed above. Mobile has no immediate expenses. Mr. Joseph Mikacevich and the Officers and Board of Directors will serve in their capacities without compensation until a market is developed for the "Mobile Self Storage" system. There will be compensation for Officers and Directors once Mobile commences sales and can afford to pay its management.

In addition, Mobile may engage in a combination with another business. Mobile cannot predict the extent to which its liquidity and capital resources will be diminished prior to the consummation of a business combination or whether its capital will be further depleted by the operating losses (if any) of the business entity with which Mobile may eventually combine, if ever. Mobile has engaged in discussions concerning potential business combinations, but has not entered into any agreement for such a combination.

Mobile will need additional capital to carry out its business plan or to engage in a business combination if the majority of the shares offered by way of this prospectus are not sold. No commitments to provide additional funds have been made by management or other shareholders. Accordingly, there can be no assurance that any additional funds will be available on terms acceptable to Mobile or at all.

DESCRIPTION OF PROPERTY

Mobile currently maintains its office at the office of Mobile's Vice-President and Director, Leila Jensen at 571 G Street, Salt Lake City, Utah 84103. Mobile does not pay rent or other office expense at this time and does not intend to until this offering is completed and sales commence.

Mobile's management does not believe that it will need to obtain additional office space at any time in the foreseeable future until its business plan is more fully implemented.

26

CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS

No director, executive officer or nominee for election as a director of Mobile, or the owner of five percent or more of Mobile's outstanding shares or any member of their immediate family has entered into or proposed any transaction in which the amount involved exceeds \$1,000.

MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

No established public trading market exists for Mobile's securities. Mobile has no common equity subject to outstanding purchase options or warrants. Mobile has no securities convertible into its common equity. There is common equity that could be sold pursuant to Rule 144 under the Securities Act. Mobile has not agreed to register any existing securities under the Securities Act for sale by shareholders. Except for this offering, there is no common equity that is being, or has been publicly proposed to be, publicly offered by Mobile.

As of June 30, 2001, there were 5,277,212 shares of common stock outstanding, held by 296 shareholders of record. Upon effectiveness of the registration statement that includes this prospectus, a portion of Mobile's outstanding shares will be eligible for sale.

To date, Mobile has not paid any dividends on its common stock and does not expect to declare or pay any dividends on its common stock in the foreseeable future. Payment of any dividends will depend upon Mobile's future earnings, if any, its financial condition, and other factors as deemed relevant by the Board of Directors.

EXECUTIVE COMPENSATION

No officer or director has received any remuneration from Mobile. Although, Mobile has implemented employment stock option contracts for officers and directors and key management, there is no current implementation of the plan. It is possible that Mobile will adopt a plan to pay or accrue compensation to its officers and directors and key management for services related to the implementation of Mobile's employment stock option contracts and business plan. Mobile has a formalized stock option contract, but no retirement, incentive, defined benefit, actuarial, pension or profit-sharing programs for the benefit of directors, officers or other employees, but the Board of Directors may recommend adoption of one or more such programs in the future. Mobile has

employment stock option contracts with key personnel but has no other incentive compensatory plan or arrangement with any executive officer or director of Mobile. The Officers and Directors currently do not receive any cash compensation from Mobile and for their services as members of the Board of Directors. There is no compensation committee, and no compensation policies have been adopted. See "Certain Relationships And Related Transactions."

27

FINANCIAL STATEMENTS

CHANGES IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

None.

28

ANDERSEN ANDERSEN & STRONG, L.C.

Certified Public Accountants and Business Consultants
Member SEC Practice Section of the AICPA

941 East 3300 South, Suite 202
Salt Lake City, Utah 84106
Telephone 801 486-0096
Fax 801 486-0098

Board of Directors
Mobile Self Storage, Inc.
Salt Lake City, Utah

REPORT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS

We have audited the accompanying balance sheets of Mobile Self Storage, Inc. (development stage company) at June 30, 2001 and December 31, 2000 and the statements of operations, stockholders' equity, and cash flows for the six months ended June 30, 2001, and the years ended December 31, 2000 and 1999 and the period January 1, 1988 (date of inception of development stage) to June 30, 2001. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management as well as evaluating the overall financial statements presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Mobile Self Storage, Inc. at June 30, 2001 and December 31, 2000 and the results of operations, and cash flows for the six months ended June 30, 2001 and the years ended December 31, 2000 and 1999 and the period January 1, 1988 (date of inception of development stage) to June 30, 2001, in conformity with generally accepted accounting principles.

Salt Lake City, Utah
July 9, 2001

s\Andersen Andersen and Strong

29

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MOBILE SELF STORAGE, INC.
(Development Stage Company)
BALANCE SHEETS
June 30, 2001 and December 31, 2000

	Jun 30, 2001	Dec 31, 2000
<S> ASSETS	<C>	<C>
CURRENT ASSETS		
Cash	\$ 78,881	\$ --
Available-for-sale securities - Note 3	3,117	--
Total Current Assets	81,998	--
OTHER ASSETS		
Advance deposits - Note 1	6,100	--
	\$ 88,098	\$ --
LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Accounts payable	2,895	--
Total Current Liabilities	2,895	--
STOCKHOLDERS' EQUITY		
Preferred stock		
10,000,000 shares authorized at \$0.01 par value; none outstanding	--	--
Common stock		
50,000,000 shares authorized at \$0.001 par value; 5,277,212 shares issued and outstanding on June 30; 5,027,212 on December 31	5,277	5,027
Capital in excess of par value	3,254,195	3,154,445
Accumulated deficit - Note 1	(3,174,269)	(3,159,472)
Total Stockholders' Equity	85,203	--
	\$ 88,098	\$ --

The accompanying notes are an integral part of these financial statements.

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MOBILE SELF STORAGE, INC.
(Development Stage Company)
STATEMENT OF OPERATIONS
For the Six Months Ended June 30, 2001 and the Years Ended
December 31, 2000 and 1999 and the Period January 1, 1988
(date of inception of development stage) to June 30, 2001

	Jun 30, 2001	Dec 31, 2000	Dec 31, 1999	Jan 1, 1988 to Jun 30, 2001
<S>	<C>	<C>	<C>	<C>
REVENUES	\$ --	\$ --	\$ --	\$ --
EXPENSES	14,797	300	--	15,097
NET LOSS - before other income and expenses	(14,797)	(300)	--	(15,097)
OTHER INCOME AND EXPENSES				
Settlement of debt	--	--	--	444,956
Loss of licenses	--	--	--	(667,355)
NET LOSS	\$ (14,797)	\$ (300)	\$ --	\$ (237,496)
NET LOSS PER COMMON SHARE				
Basic	\$ --	\$ --	\$ --	
AVERAGE OUTSTANDING SHARES				
Basic (stated in 1000's)	5,077	4,827	4,827	

The accompanying notes are an integral part of these financial statements.

31

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MOBILE SELF STORAGE, INC.
(Development Stage Company)
STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY
For the Period January 1, 1988 (date of inception of development stage) to June 30, 2001

	Common Stock		Capital in	Accumulated
	Shares	Amount	Excess of Par Value	Deficit
<S>	<C>	<C>	<C>	<C>
Balance January 1, 1988 - Note 1	4,887,212	\$ 4,887	\$ 3,154,285	\$ (2,936,773)
Net operating loss for the year ended December 31, 1992	--	--	--	(222,399)
Issuance of common shares for services at \$.001 - April 18, 2000	300,000	300	--	--

Common shares returned and canceled - December 12, 2000	(160,000)	(160)	160	--
Net operating loss for the year ended December 31, 2000	--	--	--	(300)

Balance December 31, 2000	5,027,212	5,027	3,154,445	(3,159,472)
Issuance of common shares for cash at \$.40 - April 26, 2001	250,000	250	99,750	--
Net operating loss for the six months ended June 30, 2001	--	--	--	(14,797)

Balance June 30, 2001	5,277,212	\$ 5,277	\$ 3,254,195	\$(3,174,269)
=====				

The accompanying notes are an integral part of these financial statements.

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32

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MOBILE SELF STORAGE, INC.
(Development Stage Company)
STATEMENT OF CASH FLOWS
For the Six Months Ended June 30, 2001 and the Years Ended
December 31, 2000 and 1999 and the Period January 1, 1988
(date of inception of development stage) to June 30, 2001

	Jun 30, 2001	Dec 31, 2000	Dec 31, 1999	Jan 1, 1988 to Jun 30, 2001
	-----	-----	-----	-----
<S>	<C>	<C>	<C>	<C>
CASH FLOWS FROM OPERATING ACTIVITIES				
Net loss	\$ (14,797)	\$ (300)	\$ --	\$ (237,496)
Adjustments to reconcile net loss to net cash provided by operating activities				
Changes in accounts payables	2,895	--	--	2,895
Issuance of common stock for expenses	--	300	--	300
Net gain on settlement of debt and loss of license	--	--	--	222,399

Net Cash Flows Used in Operations	(11,902)	--	--	(11,902)
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchase of securities	3,117	--	--	3,117
Advance deposits	6,100	--	--	6,100
	(9,217)	--	--	(9,217)
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds from issuance of common stock	100,000	--	--	100,000
Net Change in Cash	78,881	--	--	78,881
Cash at Beginning of Period	--	--	--	--
Cash at End of Period	\$ 78,881	\$ --	\$ --	\$ 78,881

NON CASH FLOWS FROM OPERATIONS

Issuance of 300,000 common shares for services	\$ 300
--	--------

The accompanying notes are an integral part of these financial statements.

</TABLE>

MOBILE SELF STORAGE, INC.
(Development Stage Company)
NOTES TO FINANCIAL STATEMENTS

1. ORGANIZATION

The Company was incorporated under the laws of British Columbia, Canada on July 30, 1982 with authorized common stock of 50,000,000 shares with no par value with the name "Ultra Glow Cosmetics, Ltd." On July 7, 1998 the domicile was changed to the state of Nevada with a change in the par value of the common stock to \$0.001 and the authorization of 10,000,000 shares of preferred stock with a par value of \$0.01. On July 19, 1999 the name was changed to "E-International Fund Management, Inc. and on April 11, 2001 the name was changed to "Mobile Self Storage, Inc."

The principal business activity of the Company was the distribution of cosmetics product lines under global license rights, however, the license was lost and the business was abandoned. During 2001 the Company started the business of owning and operating mobile storage units. Advance deposits have been made for the future delivery of storage units. After 1987 the Company was considered to be in the development stage.

On February 22, 2000 the Company completed a reverse common stock split of one share for ten shares of its outstanding stock. This report has been prepared showing after stock split shares with a par value of \$0.001 from inception.

On April 26, 2001 the Company completed a private placement offering of 250,000 common shares at \$.40 for cash.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Accounting Methods

The Company recognizes income and expenses based on the accrual method of accounting.

Dividend Policy

The Company has not yet adopted a policy regarding payment of dividends.

Income Taxes

On June 30, 2001, the Company had a net operating loss available for carry forward of \$237,496. The tax benefit of \$71,249 from the carryforward has been fully offset by a valuation reserve because the use of the future tax benefit is doubtful since the Company has no operations. The net operating loss will expire starting in 2008 through 2022.

MOBILE SELF STORAGE, INC.
(Development Stage Company)
NOTES TO FINANCIAL STATEMENTS (Continued)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - continued

Basic and Diluted Net Income (Loss) Per Share

Basic net income (loss) per share amounts are computed based on the weighted average number of shares actually outstanding. Diluted net income (loss) per share amounts are computed using the weighted average number of common shares and common equivalent shares outstanding as if shares had been issued on the exercise of the preferred share rights unless the exercise becomes antidilutive and then only the basic per share amounts are shown in the report.

Financial Instruments

The carrying amounts of financial instruments, including cash, securities, and accounts payable, are considered by management to be their estimated fair values.

Estimates and Assumptions

Management uses estimates and assumptions in preparing financial statements in accordance with generally accepted accounting principles. Those estimates and assumptions affect the reported amounts of the assets and liabilities, the disclosure of contingent assets and liabilities, and the reported revenues and expenses. Actual results could vary from the estimates that were assumed in preparing these financial statements.

Comprehensive Income

The Company adopted Statement of Financial Accounting Standards No. 130. The adoption of this standard had no impact on the total stockholder's equity.

Recent Accounting Pronouncements

The Company does not expect that the adoption of other recent accounting pronouncements will have a material impact on its financial statements.

3. AVAILABLE-FOR-SALE SECURITIES

On May 22, 2001 the Company purchased 10,000 shares of ITEX Corp. The fair value of the shares is considered to be the cost.

4. RELATED PARTY TRANSACTIONS

Related parties have acquired 10% of the common stock.

Part II - Information Not Required in Prospectus

INDEMNIFICATION OF DIRECTORS AND OFFICERS

Mobile's Articles of Incorporation and Bylaws provide that it must indemnify its directors and officers to the fullest extent permitted under Nevada law against all liabilities incurred by reason of the fact that the person is or was a director or officer of Mobile or a fiduciary of an employee benefit plan, or is or was serving at the request of Mobile as a director or officer, or fiduciary of an employee benefit plan, of another corporation, partnership, joint venture, trust, employee benefit plan or other enterprise.

Liability insurance will be purchased following Mobile's proposed financing. The effect of these provisions is potentially to indemnify Mobile's Directors and Officers from all costs and expenses of liability incurred by them in connection with any action, suit or proceeding in which they are involved by reason of their affiliation with Mobile. Pursuant to Nevada law, a corporation may indemnify a director, provided that such indemnity shall not apply on account of: (a) acts or omissions of the director finally adjudged to be intentional misconduct or a knowing violation of law; (b) unlawful distributions; or (c) any transaction with respect to which it was finally adjudged that such director personally received a benefit in money, property, or services to which the director was not legally entitled.

The Bylaws of Mobile, filed as Exhibit 1.2, provide that it will indemnify its officers and directors for costs and expenses incurred in connection with the defense of actions, suits, or proceedings against them on account of their being or having been directors or officers of Mobile, absent a finding of negligence or misconduct in office. Mobile's Bylaws also permit it to maintain insurance on behalf of its officers, directors, employees and agents against any liability asserted against and incurred by that person whether or not Mobile has the power to indemnify such person against liability for any of those acts.

OTHER EXPENSES OF ISSUANCE AND DISTRIBUTION

The securities are being registered for the account of selling shareholders, and all of the following expenses will be borne by such shareholders. The amounts set forth are estimates except for the SEC registration fee:

SEC registration fee.....	\$ 250
Printing and engraving expenses.....	1,250
Attorneys' fees and expenses.....	5,000
Accountants' fees and expenses.....	5,000
Transfer agent's and registrar's fees and expenses.....	500
Miscellaneous.....	3,500
Total.....	\$15,000
	=====

The Registrant will bear all expenses shown above.

RECENT SALES OF UNREGISTERED SECURITIES

There are no recent sales of unregistered securities.

EXHIBITS

The following exhibits are filed as part of this Registration Statement:

Exhibit Number	Description
2.1	Articles of Merger & Plan of Reorganization & Change of Domicile
3.1	Articles of Incorporation
3.2	Bylaws
4.1	Specimen Stock Certificate
4.2	Stock Subscription
5.1	Opinion re: legality
23.1	Consent of Auditors

UNDERTAKINGS

The Registrant hereby undertakes that it will:

(1) File, during any period in which it offers or sells securities, a post-effective amendment to this registration statement to:

- (i) Include any prospectus required by section 10(a)(3) of the Securities Act;
- (ii) Reflect in the prospectus any facts or events which, individually or together, represent a fundamental change in the information in the registration statement; and
- (iii) Include any additional or changed material information on the plan of distribution.

(2) For determining liability under the Securities Act, treat each post-effective amendment as a new registration statement of the securities offered, and the Offering of the securities of the securities at that time to be the initial bona fide Offering.

(3) File a post-effective amendment to remove from registration any of the securities that remain unsold at the end of the Offering.

(4) Provide to the Underwriters at the closing specified in the underwriting agreement certificates in such denominations and registered in such names as required by the Underwriters to permit prompt delivery to each purchaser.

(5) For determining any liability under the Securities Act, treat the information omitted from the form of prospectus filed as part of this registration statement in reliance upon Rule 430A and contained in a form of prospectus filed by the registrant pursuant to Rule 424(b)(1) or (4) or 497(h) under the Securities Act as part of this registration statement as of the time the Commission declared it effective.

(6) For determining any liability under the Securities Act, treat each post-effective amendment that contains a form of prospectus as a new registration statement for the securities offered in the registration statement, and the offering of the securities at that time as the initial bona fide

Offering of those securities.

Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable.

In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

SIGNATURES

In accordance with the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form SB-2 and authorized this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Salt Lake City, Utah, on July 16, 2001.

MOBILE SELF STORAGE, INC.

By: /s/ Joseph Mikacevich

Joseph Mikacevich, President

In accordance with the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates stated.

/s/ Joseph Mikacevich July 16, 2001

Joseph Mikacevich President, Board Chairman

/s/ Leila Jensen July 16, 2001

Leila Jensen Vice-President & Director

/s/ Laura Olson July 16, 2001

Laura Olson Secretary & Director

AGREEMENT AND PLAN OF MERGER

ULTRA GLOW COSMETICS, LTD.
(A Canadian Corporation)
and
ULTRA GLOW COSMETICS,
LTD.
(A Nevada Corporation)

THIS AGREEMENT AND PLAN OF MERGER, dated and effective as of June 26, 1998 between Ultra Glow Cosmetics, Ltd. (U-BC), an entity incorporated in British Columbia, Canada, ("Survivor"), and ULTRA GLOW COSMETICS, LTD., (U-NEV), an entity incorporated in the State of Nevada, ("Non-Survivor"); Survivor and Non-Survivor corporations may collectively be referred to as the "component corporations".

WHEREAS, the Board of Directors of each component corporation deems it advisable for the benefit of the component corporations and its respective shareholders, that the component corporations merge into a single corporation pursuant to this Agreement and the applicable laws of the State of Nevada; and

WHEREAS, the component corporations desire to adopt this Agreement as a plan of reorganization and to consummate the merger in accordance with the provisions of Section 368(a)(1)(A) of the Internal Revenue Code of 1986; and

WHEREAS, the Survivor and Non-Survivor have entered into this agreement voluntarily and with the consent and authorization of its respective Board of Directors and majority consent of its shareholders;

NOW, THEREFORE, the component corporations agree that the Survivor shall merge with and into the Non Survivor as the surviving corporation in accordance with the applicable laws of the State of Nevada, that the name of the surviving corporation shall become ULTRA GLOW COSMETICS, LTD., (which in its capacity as the surviving corporation shall hereinafter be called "Surviving Corporation"), that the Agreement and Plan of Merger shall be the governing document overseeing every and all aspects of this merger and that the terms and conditions of the Merger and the mode of carrying it into effect shall be as follows

SECTION I:

EFFECTIVE DATE

The merger provided for in this Agreement shall become effective upon the completion of the following requirements: Adoption of this Agreement by the Board of Directors of the component corporations as provided by the By-laws of the component corporations, which provides that the Board of Directors can act on behalf of their respective corporations by the majority consent of its

shareholders, and pursuant to the laws of the State of Nevada: execution and filing of the Certificate of Merger and Articles of Merger as required by the laws of the State of Nevada with the Secretary of State of Nevada

(1)

The component corporations shall agree upon the date (hereinafter "Effective Date") on which the Certificate of Merger and the Articles of Merger shall be filed with the Secretary of State of the State of Nevada. The filing of these documents necessary to effect a merger of the component corporations shall be filed after the approval of this Agreement and Plan of Merger by the component corporation's Board of Directors. The Board of Directors of the component corporations have deemed the effective date to be June 26, 1998.

SECTION II

GOVERNING LAW

The surviving corporation shall be governed by the laws of the State of Nevada

SECTION III.

ARTICLES OF INCORPORATION

The Articles of Incorporation of the Survivor shall be amended with the State of Nevada reflecting the Amended Articles of Incorporation from the Effective Date.

SECTION IV

BY-LAWS

The Bylaws of the Surviving Corporation shall be amended to reflect the Bylaws of the Non-Survivor (the Nevada Corporation) from the Effective Date

SECTION V

MANNER OF CONVERTING SHARES

5.1 Conversion. The mode of carrying the merger into effect and the manner of converting the shares of the Survivor and Non-Survivor into shares of the Surviving Corporation are all follows:

Each share of common stock of the Non-Survivor (Non-Survivor Common Stock) which is issued and outstanding on the Effective Date, be converted into a common share of the Survivor corporation by virtue of the merger and without any action on the part of the holder thereof. Each certificate evidencing ownership of shares of Survivor common Stock issued and outstanding on the Effective Date or held by Survivor in its treasury shall continue to evidence ownership of the same number of shares of Survivor Common Stock

5.2 Exchange of Certificates. Within a reasonable period of time after the Effective Date, each holder of an outstanding certificate or certificates theretofore representing shares of the Survivor and the Non-Survivor shall surrender same to the Survivor's Transfer Agent, OTC Stock Transfer, Inc., 231 East 2100 South, Salt Lake City, Utah 84115. Each holder shall receive a new certificate for the even exchange of shares in the component corporations as converted into the Survivor.

5.3 Fractional Shares. Fractional shares of the Survivor common stock shall be

(2)

rounded up to the next digit.

5.4 Unexchanged Certificates. Until surrendered, each outstanding certificate in the Survivor and the Non-Survivor shall be represented on the Survivor's Corporate Shareholder List and be deemed to be valid and as evidence of ownership until exchanged

SECTION VI

BOARD OF DIRECTORS AND OFFICERS

The Surviving Corporation shall on the Effective Date have three member of the Board of Directors and may increase the Board of Directors to seven members at their descretion. The Board of Directors of the Non-Surviving corporation shall become the Board of Directors of the Surviving Corporation as of the Effective Date.

SECTION VII.

EFFECT OF THE MERGER

On the Effective Date, the separate existence of the Non Survivor shall cease except insofar as continued by statute and it shall be merged with and into the Surviving Corporation. All of the property, real, personal and mixed of each of the component corporations, and all debts due to either of them, shall be transferred to and vested in the Surviving corporation., without further act or deed. The Surviving corporation shall thenceforth be responsible and liable for all the liabilities and obligations; any legal claim or judgement against either of the component corporations may be enforced against the Surviving corporation.

SECTION VIII

APPROVAL OF SHAREHOLDERS

The By-laws of each of the component corporations provides that majority consent, represented by the polling of the shareholders (fifty percent or greater), empowers the Board of Directors to act on behalf of the shareholders of the respective corporations. Therefore. the Board of Directors must have approval of at least fifty percent of their respective shareholder to cause this merger.

SECTION IX.

REPRESENTATIONS AND WARRANTIES OF NON-SURVIVOR

Non-Survivor represents and warrants that:

9.1 Corporate Organization. Non-Survivor is a corporation duly organized, validly existing under the laws of the State of Nevada. and is qualified to do business in its jurisdiction.

9.2 Capitalization. Non-Survivor's authorized capital stock consists of 60,000,000 shares; 50,000,000 shares of Non-Survivor Common Stock, \$.001; 10,000,000 of authorized preferred stock with a par value of \$.01: of which 1 common share of stock is issued and outstanding; no preferred shares are issued and outstanding.

9.3 Subsidiaries. The Non-Survivor has no subsidiaries.

9.4 Financial Position- The Non-Survivor represents that it has no liabilities, actual, contemplated or threatened as of the Effective Date of this Merger,

9.5 Absence of Certain Changes. The Non-Survivor hereby represents and warrants that there has been no material adverse change in the business or financial position of the Non-Survivor as of the Effective Date of this Merger.

9.6 Litigation, etc. The Non-Survivor hereby represents and warrants that it has no legal action. actual, contemplated or threatened as of the Effective Date of this Merger.

9.7 Contracts. Except as heretofore disclosed in writing by Non-Survivor and Survivor. the Nonsurvivor is not a party to any material contract which is to be performed in whole or in part at or after the Effective Date of this Agreement.

9.8 No Violation. Consummation of the merger will not constitute or result in a breach or default under any provision or any charter, bylaw, indenture, mortgage, lease or agreement, or any order. judgement. decree, law or regulation known to the Non-Survivor.

9.9 Authorization. Execution of this Agreement has been duly authorized and approved by Non-Survivor's Board of Directors.

SECTION X.

REPRESENTATIONS AND WARRANTIES OF SURVIVOR

Survivor represents and warrants that

10.1 Corporate orate Organization. Survivor is a corporation duly organized and validly existing under to laws of British Columbia and is qualified to conduct business and upon the Effective Date of this Agreement will merge with and become a Nevada corporation,

10.2 Capitalization. As of the Effective Date of this Merger, Survivor's authorized capital is 50,000,000 common shares of stock, \$.001 par value; 10,000,000 preferred shares of common stock which shall have a par value of \$.01, by Amendment to the Articles of Incorporation. As of the Effective Date of the Merger, there are 48,289.769 common shares issued and outstanding; no preferred shares issued and outstanding.

10.3 Subsidiaries. As of the Effective Date of this Merger, their are no subsidiaries of the Survivor.

10.4 Financial Position. As of the Effective Date of this Merger the Survivor owns the exclusive license rights to the Ultra Glow Cosmetics product line for the territory of North America (United States, including Puerto Rico. Canada, and Mexico) and Europe and no liabilities.

10.5 Absence of Certain Changes. The Survivor hereby represents and warrants that there has been no material change in the business of the Survivor as of the Effective Date.

10.6 Litigation. The Survivor hereby represents and warrants that there is no legal action filed, contemplated or threatened as of the Effective Date of this Merger.

10.7 Contracts. Except as heretofore disclosed in writing by the Survivor to the Non-Survivor, Survivor is not a party to any material contract which is to be performed in whole or in part at or after the Effective Date of the Merger.

10.8 No Violation. Consummation of this Merger will not constitute or result in a breach or default under any provision of any charter, bylaw, indenture, mortgage, lease or agreement or any order, judgement, decree, law or regulation known to the Survivor.

(4)

10.9 Authorization. Execution of this Agreement has been duly authorized and approved y the Survivor's Board of Directors.

SECTION XI

CONDUCT OF SURVIVOR AND NON-SURVIVOR PENDING THE EFFECTIVE DATE

The conduct of the Survivor and Non-Survivor Ore as. follows:

11.1 Certificate of Incorporation and Bylaws: The Survivor shall be known as ULTRA GLOW COSMETICS, LTD., a Nevada Corporation

11.2 Capitalization, etc: The Survivor shall have the share capital structure of a total 60.000,000 shares; 50,00,000 common shares authorized. par value of \$.001; 10,000,000 preferred shares at a par value of \$.01.

11.3 Shareholder's Meeting: As of the Effective Date there has been no date set for a Shareholder's Meeting.

SECTION XII.

DESIGNATION OF AGENT FOR SERVICE

As of the Effective Date of the Merger, the Survivor Corporation hereby appoints the Survivor's Corporate Secretary to accept service of process in any

action. suit or proceeding for this enforcement of any obligations of Non-Survivor. The Survivor shall be governed by the laws of the State of Nevada.

SECTION XIII.

ACCESS

From the date hereof to the Effective Date, Survivor and Non-Survivor shall provide each other with such information and permit each other's Officers and Directors such access as may be needed to complete the Agreement and Plan of Merger.

SECTION XIV.

TERMINATION

This Agreement may not be terminated unless by mutual written consent. executed by both parties, prior to the Effective Date of the Merger.

SECTION XV.

GENERAL PROVISIONS

(5)

15.1 Further Assurance. At any time, and from time to time, after the Effective Date, each party will execute such additional instruments and take such action as may be reasonably requested by the other party to confirm or perfect any information as deemed necessary to carry out the intent and purposes of this Agreement and Plan of Merger,

15.2 Waiver. Any failure on the part of either party hereto to comply with any of its obligations, agreements or conditions hereunder may be waived in writing by the party to whom such compliance is owed.

15.3 Brokers. Except as otherwise disclosed, each party represents to the other party that no broker or finder has acted for it in connection with this Agreement and Plan of Merger; and agrees to indemnify and hold harmless the other party against any fee, loss or expense arising out of claims by brokers or finders employed or alleged to have been employed by either party.

15.4 Notices. All notices and other communications hereunder shall be in writing and shall be deemed to have been given in person or sent via courier or first class mail to:

Survivor, prior to the Effective date at:
2359 Beach Drive. Victoria, British Columbia, Canada V8R 6K2
Non Survivor:
1075 Bellevue Way NE, #188, Bellevue. Washington 98004

The Survivor shall adopt the Non-Survivor's address after the Effective Date.

15.5 Entire Agreement- This Agreement constitutes the entire agreement between the parties and supersedes and cancels any other agreement, representations, or communication. whether oral or written, between the parties hereto relating to the transactions contemplated herein or the subject matter hereof.

15.6 Governing Law. This Agreement shall be governed by and construed and enforced in accordance with the laws of the State of Nevada.

15.7 Assignment. This Agreement shall inure to the benefit of, and binding upon. the parties hereto and their successors and assigns, provided, however. that any assignment by either party or its rights under this Agreement without the consent of the other party shall be void.

15.8 Counterparts. This Agreement may be executed simultaneously in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitutes one and the same instruments

Non-Survivor (U-NEV):

Survivor (U-BC):

/s/ Gary Huson

/s/ Beverly Claydon

by Gary Huson, President
Ultra Glow Cosmetics, Ltd. (Nevada)

by Beverly Claydon, President
Ultra Glow Cosmetics, Ltd.
(British Columbia)

Upon execution of this Agreement and Plan of Merger. the Board of Directors of the Survivor shall resign and the Non-Survivor Directors shall become the Directors of the Survivor Company and be amended as follows:

Board of Directors - Survivor becomes ULTRA GLOW COSMETICS, LTD., a Nevada corporation.

/s/ Gary M. Huson

Gary M. Huson, President

/s/ Terrence Quocksister

Terrence Quocksister, V. President

/s/ Kathryn Harris

Kathryn Harris, Secretary/Tres.

FILED
IN THE OFFICE OF THE
SECRETARY OF STATE OF THE
STATE OF NEVADA

JUL 07 1998
No. C14884-98

DEAN HELLER SECRETARY OF STATE

ARTICLES OF MERGER

OF

ULTRA GLOW COSMETICS, LTD, a Canadian Corporation

INTO

ULTRA GLOW COSMETICS, LTD., a Nevada Corporation

FIRST: The name of the surviving entity is ULTRA GLOW COSMETICS, LTD, and the place of its organization is in the jurisdiction of British Columbia, Canada tinder the provisions of the British Columbia Company Act, R.S.B.C. 1996, Chapter 62, which permits this merger. The name and place or organization of the entity being merged into the surviving entity is ULTRA GLOW COSMETICS, LTD., organized in the jurisdiction of Nevada on June 24, 1998.

SECOND: A plan of merger was adopted by each entity that is a party to this merger and set forth in the Agreement and Plan of Merger, effective June 26, 1998,

THIRD: The name of the surviving corporation is ULTRA GLOW COSMETICS, LTD. and will take over the Nevada Corporation. The surviving corporation will then become a Nevada c" ration.

FOURTH: The Articles of Incorporation of the Survivior shall be the same as filed by the Non-Survivor in the State of Nevada as reflected by the submitted Articles of Incorporation filed by ULTRA GLOW COSMETICS. LTD., the Nevada corporation.

FIFTH: The executed Agreement and Plan of Merger was voted upon by the Board of Directors of each component company with the majority consent of each components shareholders, ie fifty percent or more approval of each component corporation.

SIXTH: The executed Agreement and Plan of Merger is on file at the principal place of business of the Survivor and Non-Survivor. The Survivor

corporation will adopt the Non-Survivor's address, 1075 Bellevue Way NE, #188, Bellevue, Washington 98004.

SEVENTH: All entities involved in this merger have complied with the laws of their respective jurisdictions or organization concerning this merger- The governing law shall be the laws of the State of Nevada.

EIGHTH: The effective date of this merger shall be June 26, 1998,

NINTH: The Survivor will merge with and take over the Non-Survivor and become the Nevada entity. The Board of Directors of the Non-Survivor will take over and become the Board of Directors of the Survivor.

Non-Survivor (original Nevada Corporation)- Survivor (original British Columbia Corporation)

/s/ Gary M. Huson

/s/ Beverly Claydon

Gary M. Huson, President

Beverly Claydon, President

/s/ Kathryn Harris

/s/ Joyce Claydon

Kathryn Harris, Secretary/Treas.

Joyce Claydon, Secretary/Treasurer

MOBILE SELF STORAGE, INC.

BOARD OF DIRECTORS

MINUTES OF MEETING - JULY 8, 2001

FILING SB-2 REGISTRATION STATEMENT WITH THE
SECURITIES AND EXCHANGE COMMISSION

The Board of Directors meeting was called to order at 1:00 P.M., by telephonic conference by the Company's President and Hoard Chairman, Mr. Joseph Mikacevich. Also in attendance by telephone was Leila Jenson, Vice-President and Director and Laura Olson, Secretary and Director. These three Directors represents the entire Board of Directors.

A motion was presented by the Corporation's President and Board Chairman, Joseph Mikacevich, that the Corporation file an SB-2 Registration Statement to fully register the Corporation with the Securities and Exchange Commission and to commence a financing at the price of \$1.00 per share, with a minimum purchase of 5,000 common shares of stock and a maximum purchase of 1,000,000 common shares of stock. The motion was discussed at length.

The motion was seconded by Laura Olson. The motion was approved unanimously and carried.

Being no further business, the meeting was adjourned at 2:00 P.M.

/s/ Laure Olson

Laura Olson, Secretary & Director

ARTICLES OF INCORPORATION

OF

ULTRA GLOW COSMETICS, LTD.

BE IT KNOWN BY ALL PERSONS THAT: The undersigned, Mr. Gary M. Huson, Mr. Terrence Quocksister and Ms. Kathryn Harris, declaring that they are of legal age for the purpose of forming a corporation under the laws of the State of Nevada, and in pursuance thereof do hereby sign and acknowledge the following Articles of Incorporation, and state as follows:

ARTICLE I
(Corporate Name)

The name of this corporation is and shall be known as:

ULTRA GLOW COSMETICS, LTD.

ARTICLE II
(Duration)

The corporation is to have perpetual existence.

ARTICLE III
(Purposes)

The general nature of the business of the corporation and the objects and purposes proposed to be transacted, promoted and carried on by it, are as follows:

1. To engage in any business, trade or activity which may lawfully be conducted by a corporation organized under the laws of the State of Nevada.

2. In furtherance of and not in limitation of the general powers conferred by the laws of the State of Nevada, it is expressly provided that this corporation shall also have the following powers:

(a) To purchase or otherwise acquire, so far as permitted by law, the whole or any part of the undertaking and business of any person, firm or corporation and the property and liabilities, including the good will, assets and stock in trade thereof, and to pay for the same either in cash or in shares, or partly in cash and partly in shares.

(b) To purchase or otherwise acquire, and to hold, maintain, work, develop, sell, lease, exchange, hire, convey, mortgage, or otherwise dispose of and deal in, lands and leaseholds, and in any interest, estate and rights in real property and any personal or mixed property, and any franchises, rights, business or privileges necessary, convenient and appropriate for any purposes herein expressed.

(c) To acquire by purchase, subscription, or otherwise, and to

hold for investment or otherwise, and to use, sell, assign, transfer, mortgage, pledge, or otherwise deal with or dispose of stock, bonds, or any obligations or securities of this or any corporation or corporations; and to merge or consolidate with any corporation in such manner as may be provided by law.

(d) To borrow money or other assets, and to make and issue notes, bonds,

(1)

debentures, obligations and evidences of indebtedness of all kinds, whether secured by mortgage, pledged or otherwise, without limit as to amount, except as may be prohibited by statute, and to secure the same by mortgage, pledge or otherwise, and generally to make and perform agreements and contracts of every legal kind and description.

(e) To conduct and carry on its business, or any part thereof, and to have one or more officers, and to exercise all or any of its corporate powers and rights in the State of Nevada, and in various states, territories, colonies and dependencies of the United States of America, in the District of Columbia, the country of Canada, and in all or any foreign countries or country.

(f) To do all and everything necessary, suitable and proper for the accomplishment of any of the purposes, or the attainment of any of the objectives, or the furtherance of any of the powers hereinabove set forth, either alone or in association with other corporations, firms or individuals, and to do every act or acts, thing or things incidental or pertinent to or growing out of or connected with the aforesaid business or powers, or any part or parts thereof: Provided, the same be not inconsistent with the laws under which this corporation is organized.

(g) To have such powers as are conferred upon corporations under the laws of the State of Nevada, and to engage in any lawful business.

ARTICLE IV (Shares)

The aggregate number of shares which the corporation shall have authority to issue, including the classes thereof and special provisions, are as follows: 60,000,000 shares; 50,000,000 shares of voting, common stock with a par value of \$.001, and 10,000,000 preferred shares with a par value of \$.01. The shareholders shall have the right to accumulate votes in the election of directors with respect to shares of stock in the corporation. Each share shall be entitled to one vote. The holders of the preferred shares and common shares are entitled to receive the net assets of the corporation upon dissolution. The Board of Directors can restructure the issued and outstanding shares with respect to a forward or reverse split, without a shareholders meeting, general or special meeting, providing that 50% of the shareholders agree to the share reorganization within the limits of the share capitalization of 50,000,000

shares of common stock and or 10,000,000 preferred stock.

ARTICLE V
(By-Laws)

The authority to make By-Laws for the corporation is hereby expressly vested in the Board of Directors of this corporation, subject to the power of the majority of the shareholders to change or repeal such By-Laws. Any such change in the By-Laws must be agreed to by the majority of the shareholders. The Board of Directors shall not make or alter any By-Laws fixing their qualifications, classifications, terms of office or extraordinary powers without first securing the approval of the majority (50% or more) of the shareholders. Such majority approval may be obtained by the Board of Directors without the necessity of a Special or Extraordinary General Meeting of the corporation's shareholders. Such majority shareholder approval may be obtained by written proxy statement or a polling of the shareholders by telephone or telefax.

(2)

ARTICLE VI
(Amendments to Articles of Incorporation)

The Board of Directors reserves the right to amend, alter, change, or repeal any provision contained in these Articles of Incorporation in the manner now or hereafter prescribed by statute, and all rights conferred on the corporation herein are granted subject to this reservation.

ARTICLE VII
(Registered Office and Agent)

The street address of the initial registered office is 1160 Town Center Drive, Suite 210, Las Vegas, Nevada 89134 and the name of the initial registered agent at such address is Ms. Georlan Spangler, of Austin, Ebert and Spangler, Attorneys at Law. ARTICLE VIII (Directors)

The management of this corporation shall be vested in a Board of Directors; the number of initial directors shall be 3, and the subsequent number, qualifications, terms of office, manner of election, time and place of meeting, and powers and duties of the directors shall be such as are prescribed by the By-Laws of the corporation. The names of the persons who are, to serve as directors until the first annual meeting of the shareholders or until their successors be elected and qualify, are as follows:

Mr. Gary Huson
Mr. Terrence Quocksister
Ms. Kathryn Harris

ARTICLE IX
(Incorporators)

The name and address of each incorporator is as follows:

Mr. Gary Huson, 1075 Bellevue Way N.E. #188, Bellevue, WA 98004
Mr. Terrence Quocksister, 1721 161st Street, Bellevue, WA 98005
Ms. Kathryn Harris, 1075 Bellevue Way N.E. #188, Bellevue, WA 98004

ARTICLE X
(Commencement of Business)

This corporation will commence business upon receiving its corporate license.

(3)

IN WITNESS WHEREOF the incorporators have hereunto set their hands in duplicate originals this 16th day of June, 1998, under penalty of perjury.

/s/ Gary Huson

Mr. Gary Huson, President-Director

/s/ Terrence Quocksister

Mr. Terrence Quocksister, Director

/s/ Kathryn Harris

Ms. Kathryn Harris, . Secretary/Treas.-Director

(4)

CERTIFICATE OF AMENDMENT OF ARTICLES OF INCORPORATION
(After Issuance of Stock)

ULTRA GLOW COSMETICS, LTD.

We the undersigned, Gary M. Huson and

President or Vice President

Kathryn Harris of ULTRA GLOW COSMETICS, LTD.

Secretary or Assistant Secretary Name of Corporation

do hereby certify:

That the Board of Director of said corporation at a meeting duly convened,
held on the 15th day of July, 1999, adopted a resolution to amend the original

articles as follows:

Article 1 is hereby amended as follows:

The Name of the corporation shall now be known as:

E-INTERNATIONAL FUND MANAGEMENT, INC.

The number of shares of the corporation outstanding and entitle to vote on
an amendment to the Articles of Incorporation is 48,871,956 that the said
changes and amendment have been consented to and approved by a majority of the
stockholders holding at least a majority of each class of stock outstanding and
entitled to vote thereon.

/s/ Gary M. Huson

President or Vice President

/s/ Kathryn Harris

Secretary or Assistant Secretary

CANADA
PROVIDENCE OF BRITISH COLUMBIA

NUMBER
253741

[GRAPHIC OMITTED]

Providence of British Columbia
Ministry of Consumer and Corporate Affairs
REGISTRAR OF COMPANIES

COMPANY ACT

Certificate of Incorporation

I HEREBY CERTIFY THAT

ULTRA GLOW COSMETICS LTD.

HAS THIS DAY BEEN INCORPORATED UNDER THE COMPANY ACT

[GRAPHIC OMITTED]

GIVEN UNDER MY HAND AND SEAL OF OFFICE

AT VICTORIA, BRITISH COLUMBIA

THIS 30TH DAY OF JULY, 1982

B. BECKWITH
ASST. DEPUTY REGISTRAR OF COMPANIES

[GRAPHIC OMITTED]

CORPORATE CHARTER

I, DEAN HELLER, the duly elected and qualified Nevada Secretary of State, do hereby certify that E-INTERNATIONAL FUND MANAGEMENT, INC. (Formerly: ULTRA GLOW COSMETICS, LTD.) did on June 24, 1998 file in this office the original Articles of Incorporation; that said Articles are now on file and of record in the office of the Secretary of State of the State of Nevada, and further, that said Articles contain all the provisions required by the law of said State of Nevada.

[GRAPHIC OMITTED]

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of State, at my office, in Carson City, Nevada, on July 27, 1999.

Secretary of State

By /s/
Certification Clerk

BYLAWS
OF
MOBILE SELF STORAGE, INC.,
a Nevada Corporation

ARTICLE I
OFFICES

SECTION 1. PRINCIPLE REGISTERED AND EXECUTIVE OFFICE

The principle registered of the Corporation shall be in the City of Carson City, State of Nevada. The corporation may also have offices at such other places as the Board of Directors may from time to time designate, or the business of the Corporation may require.

ARTICLE II
SHAREHOLDERS MEETING

SECTION 1. PLACE OF MEETING

All meetings of the shareholders shall be held at the principle executive office of the Corporation, within or outside of the State of Nevada, or at such other place as may be determined by the Board of Directors.

SECTION 2. ANNUAL MEETING

The annual meeting of the shareholders shall be held on or before the 30th of June each year at 11:00 A.M., at which time the shareholders shall elect a Board of Directors (every two years, or as otherwise appropriate) and transact any other appropriate business. If this date falls on a holiday or weekend, then the meeting shall be held on the following business day at the same hour.

SECTION 3. SPECIAL MEETINGS

Special meetings of the shareholders may be called by the Board of Directors or such additional persons as may be authorized by the Board of Directors provided in the Articles and Bylaws and amendments.

SECTION 4. NOTICE OF MEETINGS OF SHAREHOLDERS

Notice of meetings, annual or special, shall be given, in writing, to shareholders entitled to vote at the meeting, by the Secretary, or if there be no officer, or in the case of neglect or refusal by the Secretary, by the Acting Secretary as designated by the Board of Directors.

Such notices shall be given either personally or by first class mail or other means of written communication, addressed to the shareholder, at the address of such shareholder appearing on the books of the Corporation or given by the shareholder to the Corporation for the purpose of notice. Notice shall be given not less than 30 days nor more than 60 days before the date of the meeting.

SECTION 5. WAIVER OF NOTICE

A Waiver of Notice shall state the place, date and hour of the meeting and (1), in the case of a special meeting, the general nature of the business to be transacted, and that no other business may be transacted, or (2), in the case of an annual meeting, those matters which the Board at the time of the mailing of the notice, intends to present for action by the shareholders, but subject to the provisions of Section 6 of these Bylaws that any proper matter may be presented at the meeting for such action. The notice of any meeting at which Directors are to be elected shall include the names of the nominees which, at the time of the notice, the Board of Directors intends to present for election. Notice of any adjourned meeting need not be given unless a meeting is adjourned for 60 days or more from the date set for the original meeting.

SECTION 6. SPECIAL NOTICE AND WAIVER OF NOTICE REQUIREMENT

Request for approval of the following must be contained in the notice or waiver of notice:

1. Approval of a contract or other transaction between the Corporation and one or more of its Directors or between the Corporation and any corporation, firm or association in which one or more of its Directors has a material financial interest;
2. To indemnify an agent of the Corporation; or
3. To approve the principle terms of a reorganization; or
4. Approval of a plan of distribution as part of the winding up on the Corporation;

Prompt notice shall be given of the taking of any other Corporate action approved by the shareholders without a meeting by less than a unanimous written consent to those shareholders entitled to vote who have not consented in writing.

Notwithstanding any of the foregoing provisions of this Section, Directors may not be elected by written consent except by the majority written consent of all shares entitled to vote for the election of Directors.

A written consent may be revoked by a written notice received by the Corporation prior to the time that written consents of the number of shares required to authorize the proposed action have been filed with the Secretary of the Corporation, but may not be revoked thereafter. Such revocation is effective upon its receipt by the Secretary of the Corporation.

SECTION 7. QUORUM

A majority of the shareholders entitled to vote, represented in person or by proxy, shall constitute a quorum at a meeting of shareholders. If a quorum is present, the affirmative vote of the majority of shareholders represented at the meeting and entitled to vote on any matter shall be the act of the shareholders, unless the vote of a greater number is required by law except as provided in the following provisions of this Section.

The shareholders present at a duly called or held meeting at which a quorum is present may continue to transact business until adjournment notwithstanding withdrawal

of enough shareholders to leave less than a quorum, if any action is approved by at least a majority of the shares required to constitute a quorum.

In the absence of a quorum, any meeting of shareholders may be adjourned from time to time by the vote of a majority of the shares represented either in person or by proxy, but no other business may be transacted except as provided in the provisions of this Section.

SECTION 8. VOTING

Shareholders entitled to vote shall be only persons in whose names shares entitled to vote stand on the record date for voting purposes fixed by the Board of Directors pursuant to Article VIII, Section 3 of these Bylaws, or if there be no such fixed date so fixed, on the record dates given below.

If no record date is fixed:

1. The record date for determining shareholders entitled to notice of, or to vote at a meeting or shareholders, shall be at the close of business on the business day next proceeding the day on which notice is given, or if notice is waived, at the close of business on the business day next proceeding the day on which meeting is held.
2. The record date for determining the shareholders entitled to give consent to Corporate actions in writing without a meeting when no prior action by the Board is necessary, shall be the day on which the first written consent is given.
3. The record date for determining shareholders for any other purpose shall be at the close of business on the day on which the Board adopts the resolution relating thereto, or the 60th day prior to the date of such other action, whichever is later.

Every shareholder entitled to vote shall be entitled to one vote for each share held.

SECTION 9. PROXIES

Every person entitled to vote shares may authorize another person or persons to act by proxy with respect to such shares by filing a written proxy executed by such person or his duly authorized agent, with the Secretary of the Corporation.

A proxy shall not be valid after the expiration of 11 months from the date thereof unless otherwise provided in the proxy. Every proxy continues in full force and effect until revoked by the person executing it prior to the vote pursuant thereto.

ARTICLE III DIRECTORS, MANAGEMENT

SECTION 1. POWERS

Subject to any limitation in the Articles of Incorporation and to the provisions of the Corporation's Code, the business and affairs of the Corporation shall be managed and all Corporate powers shall be exercised by the

Board of Directors, or under the direction of the Board of Directors. The Board of Directors, by majority shareholder consent, can

-3-

conduct all business on behalf of the Corporation including, but not limited to, the restructuring of the Corporation's share capital.

SECTION 2. NUMBER

The authorized number of Directors shall be 3 to 7 until changed by amendment to the Articles of these Bylaws.

After issuance of shares, these Bylaws may only be amended by approval of a majority of the outstanding shares entitled to vote.

SECTION 3. ELECTION AND TENURE OF OFFICE

The Directors shall be elected at the annual meeting of the shareholders and hold office for two years or until their successors have been elected and qualified at the annual meeting.

SECTION 4. VACANCIES

A vacancy on the Board of Directors shall exist in the case of death, resignation or removal of any Director, or in case the authorized number of Directors is increased, or in case the shareholders fail to elect the full, authorized number of Directors at any annual or special meeting of the shareholders at which any Director is elected. The Board of Directors may declare vacant the office of a Director who has been declared or unsound mind by an order of court, or who has been convicted of a felony.

Except for a vacancy created by the removal of a Director, vacancies on the Board of Directors may be filled by a majority vote of the Directors then in office, whether or not less than a quorum, or by a sole remaining Director, and each Director so elected shall hold office until the next annual meeting of the shareholders and until his (her) successor has been elected and qualified. The shareholders may elect a Director at any time to fill a vacancy not filled by the Directors. Any such election by written consent requires the consent of a majority of the outstanding shares entitled to vote. Any Director may resign effective upon the Secretary of the Board of Directors of the Corporation unless the notice specifies a later time for the effectiveness of such resignation. If the resignation is effective at a later time, a successor may be elected to take office when the resignation becomes effective. Any reduction of the authorized number of Directors does not remove any Director prior to the expiration of such Director's term in office.

SECTION 5. REMOVAL

Any or all of the Directors may be removed without cause if such removal is approved by a majority of the outstanding shares entitled to vote.

Except as provided in the Bylaws, a Director may not be removed prior to expiration of such Director's term of office.

The superior court of the resident county may, on the suit of shareholders holdings at least 10 percent of the number of outstanding shares of

any class, remove from office any Director in case of fraudulent or dishonest acts or gross abuse of authority or discretion with reference to the Corporation and may bar from re-election any Director so removed for a period prescribed by the court. The Corporation shall be made a party to

-4-

such action filed by the court with reference to any Director.

SECTION 6. PLACE OF MEETINGS

Meetings of the Board of Directors shall be held at any place, within or outside the State of Nevada, providing it is in the United States of America, which has been designated in the notice of the meeting, or outside of the United States of America with majority consent of the shareholders entitled to vote. Such place of meetings shall be designated in the notice of meeting or if there is no notice, at the principle executive office of the Corporation or as designated from time to time by resolution of the Board of Directors. The Directors may hold telephonic meetings and such meetings shall be duly noted in the minutes of the meeting.

SECTION 7. CALL AND NOTICE OF MEETINGS

Meetings of the Board of Directors may be called by the Chairman of the Board, or the President, or Vice-President, or Secretary or any two Directors.

Regular annual meetings of the Board of Directors shall be held without notice immediately after and at the same place as the annual meeting of shareholders. Special meetings of the Board of Directors shall be held upon 2 days notice or 48 hours notice delivered personally or by telephone or telex to the Directors. A notice or waiver or notice need not specify the purpose of any special meeting of the Board of Directors.

SECTION 8. QUORUM

A quorum of all meetings of the Board of Directors shall be 4 of the authorized directors, or the majority of directors currently on the Board of Directors.

Every act or decision done or made by a majority of the Directors present at a meeting duly held at which a quorum is initially present may continue to transact business notwithstanding the withdrawal of Directors, if any action taken is approved by at least a majority of the required quorum for such meeting.

SECTION 9. WAIVER OF NOTICE

The transactions of any meeting of the Board of Directors, however called and noticed or wherever held, are as valid as if presented and passed at a meeting duly held after regular call and notice if a quorum is present and if, either before or after the meeting, whether or not each of the Directors not present signs a written waiver of notice, a consent to holding the meeting or approval of the minutes thereof. All such waivers, consents of approval shall be filed with the Corporate records or made part of the minutes of the meeting.

SECTION 10. ACTION WITHOUT MEETING

Any action required or permitted to be taken by the Board of Directors may be taken without a meeting, if all members of the Board of Directors shall individually or collectively consent in writing to such action. Such written consent or consents shall be filed with the minutes of the proceedings of the Board of Directors. Such action by written consent shall have the same force and effect as a unanimous vote of Directors.

-5-

SECTION 11. COMPENSATION

All salaries and other compensation such as shares of the Corporation in exchange for services shall be established by a Board of Directors resolution and the recording of such resolution by way of minutes of the Board of Directors meeting. The Board of Directors may allow a fixed sum and expenses to be paid for attendance at regular or special meetings. Nothing contained herein shall prevent a Director from serving the Corporation in any other capacity and receiving compensation therefore. Members of special or standing committees may be allowed like compensation for attendance for meetings.

ARTICLE IV OFFICERS

SECTION 1. OFFICERS

The Officers of the Corporation shall be a President, Vice-President, a Secretary and a Treasurer, or combination Secretary-Treasurer, who shall be the Chief Financial Officer and Treasurer of the Corporation. The Corporation may also have such other officers with such titles and duties as shall be determined by the Board of Directors. Any number of offices may be held by the same person.

SECTION 2. ELECTION

All Officers of the Corporation shall be chosen by the Board of Directors. Each Officer shall hold office until his death, resignation or removal or until his successor shall be chosen and qualified. A vacancy in any office because of death, resignation or removal or other cause shall be filled by the Board of Directors.

SECTION 3. REMOVAL AND RESIGNATION

An Officer may be removed at any time, either with or without cause, by the Board of Directors. An Officer may resign at any time upon written notice to the Corporation and given to the Board of Directors, the President, or the Secretary of the Corporation. Any such resignation shall take effect at the day of receipt of such notice or any other time specified therein. The acceptance of a resignation shall not be necessary to make it effective.

SECTION 4. PRESIDENT

The President shall be the Chief Executive Officer of the Corporation

and shall, subject to the direction and control of the Board of Directors, have general supervision, direction, and control of the business and affairs of the Corporation. The President shall preside at all meetings of the shareholders and Directors and be an ex-officio member of all the standing committees, including the executive committee, if any, and shall have the general powers and duties of management usually vested in the office of President of a Corporation, and shall have such other powers and duties as may from time to time be prescribed by the Board of Directors or Bylaws.

-6-

SECTION 5. VICE-PRESIDENT

In the absence or disability of the President, the Vice-President, in order of their rank as fixed by the Board of Directors, or if not ranked, the Vice-President designated by the Board of Directors, shall perform all duties of the President, and when so acting, shall have all the powers of, and be subject to, all the privileges and restrictions of the President. Each Vice-President shall have such other powers and perform such other duties as may from time to time be prescribed by the Board of Directors.

SECTION 6. SECRETARY

The Secretary shall keep, or cause to be kept, at the principle executive office of the Corporation, a book of minutes of all meetings of Directors and shareholders, with the time and place of holding, whether regular or special, and if special, how authorized, the notice thereof given or the waivers of notice, the names of those present at Directors meetings, the number of shares present or represented at shareholders meetings and proceedings thereof.

The Secretary shall keep, or cause to be kept, at the principle executive office of the Corporation, the original or a copy of the Bylaws, as amended or otherwise altered to date, and certified.

The Secretary shall give, or cause to be given, notice of all meetings of shareholders and Directors required to be given by law or the Bylaws.

The Secretary shall have charge of the seal of the Corporation and have such other powers and perform such other duties as may, from time to time, be prescribed by the Board of Directors and the Bylaws.

SECTION 7. TREASURER

The Treasurer shall keep and maintain or cause to be kept and maintained, adequate and correct books and records of accounts and the properties and business transactions of the Corporation.

The Treasurer shall deposit monies and other valuables in the name and to the credit of the Corporation with such depositories as may be designated by the Board of Directors. The Treasurer shall disburse the funds of the Corporation in payment of the just demands against the Corporation as may be ordered by the Board of Directors; shall render to the President and Directors, whenever they request it, an accounting of all of the transactions as Treasurer and of the financial condition of the Corporation, and shall have such powers and perform such other duties as may from time to time be prescribed by the Board of Directors or Bylaws.

SECTION 8. COMPENSATION

The salaries of the Officers shall be fixed, from time to time, by the Board of Directors.

ARTICLE V EXECUTIVE COMMITTEES

-7-

SECTION 1. ORGANIZATION OF COMMITTEES

The Board of Directors may, by resolution adopted by a majority of the authorized number of Directors, designate one or more committees, each consisting of two or more Directors, to serve as the pleasure of the Board of Directors. Any such committee, to the extent provided in the resolution of the Board of Directors, shall have all the authority to act in their capacity as committee members except with respect to:

1. The approval of any action for which this division also requires Board of Directors or shareholders approval.
2. The filling of vacancies on the committee.
3. The fixing of compensation of the committee members.
4. The amendment or repeal of the Bylaws or the adoption of new Bylaws.
5. The amendment or repeal of any resolution of the Board of Directors.
6. A distribution to the shareholders of the Corporation. All distribution of shares of the Corporation must be approved by the Board of Directors.
7. The appointment of other committees of the Board of Directors or the members thereof.

ARTICLE VI CORPORATE RECORDS AND REPORTS

SECTION 1. INSPECTION BY SHAREHOLDERS

If no annual report for the last fiscal year has been sent to shareholders, the Corporation shall, upon written request of any shareholder entitled to vote, make available those financial statements requested by the shareholder providing that the request is made more than 120 days after the close of that fiscal year. Such financial statements shall be delivered or mailed to the requesting shareholder within 30 days after the financial statements are delivered to the Corporation. A shareholder or group of shareholders entitled to vote in the Corporation may make a written request to the Corporation for an income statement of the current fiscal year ended more than 120 days prior to the date of the request and a balance sheet of the Corporation as of the end of the period. In addition, if no annual report for the last fiscal year has been sent to the shareholders, statements for the last fiscal year shall be sent to the requesting shareholder or shareholder group of the Corporation entitled to vote. A copy of the statements shall be kept on file in the principle office of the Corporation for 12 months and such statements

shall be exhibited at all reasonable times to any shareholder for valid and reasonable purposes. All written requests by shareholders demanding an examination of the statements or a copy shall be mailed to the shareholder in a reasonable period of time.

The share register shall be open to inspection and copying by any shareholder or holder of a voting trust certificate at any time reasonable during usual business hours upon written notice to the Corporation for reasonable purposes. Such inspection and copying under this Section may be made in person or by agent or attorney. In the event that the Corporation has a transfer agent to issue and transfer the shares of the Corporation, then all provisions of this Section applies to the transfer agent.

-8-

Shareholders shall have the right to inspect the original or copy of these Bylaws, as amended to date, at the Corporation's principle executive office upon reasonable notice.

SECTION 2. INSPECTION BY DIRECTORS

Every Director shall have the right, at any reasonable time, to inspect all books, records, and documents of every kind and to inspect the physical properties of the Corporation, domestic or foreign, of which such person is a Director. Such inspection by a Director may be made in person or by agent or attorney and the right of inspection includes the right to copy and make extracts.

SECTION 3. RIGHT TO INSPECT WRITTEN RECORDS

If any record subject to inspection pursuant to this Section is not maintained in written form, a request for inspection may be made to the Corporation and the Corporation must comply with the request within a reasonable length of time.

SECTION 4. WAIVER OF ANNUAL REPORT

The annual report to shareholders is hereby expressly waived provided that this Corporation has less than 500 shareholders of record or if the Corporation is a "non-reporting" corporation as defined by the Securities and Exchange Commission, should the Corporation's shares be publicly traded. This waiver shall be subject to any provision of law allowing shareholders to request the Corporation to furnish financial statements and an accompanying annual report of activity.

SECTION 5. CONTRACTS, ETC.

The Board of Directors, except as otherwise provided in the Bylaws, may authorize any Officer or Officers, agent or agents to enter into any contract or execute any instrument in the name and on behalf of the Corporation. Such authority may be general or confined to specific instances. Unless so authorized by the Board of Directors, no Officer, agent or employee shall have any power or authority to bind the Corporation by any contract or engagement, or to pledge its credit or to render it liable for any purpose or any amount.

ARTICLE VII
INDEMNIFICATION OF CORPORATE AGENTS

SECTION 1.

The Corporation shall indemnify each of its agents against expenses, judgments, fines, settlements, and other amounts, actually and reasonably incurred by such person by reason of such persons have been made or having been threatened to be made a party to a proceeding to the fullest extent permissible. The Corporation shall advance the expenses reasonably expected to be incurred by such agent in defending any such proceeding.

-9-

ARTICLE VIII
SHARES

SECTION 1. CERTIFICATES

The Corporation shall issue certificates for its shares when fully paid. Certificates of stock shall be issued in numerical order and state the name of the record holder of the shares represented thereby; the number, designation if any and class or series of shares represented thereby; and contain any settlement required.

Every certificate for shares shall be signed in the name of the Corporation by the Chairman or Vice-Chairman of the Board of Directors or the President or Vice-President and the Treasurer, the Secretary or an Assistant Secretary.

SECTION 2. TRANSFER OF SHARES

Upon surrender to the Secretary and/or the Corporation's contracted transfer agent of a certificate for shares, duly endorsed or accompanied by proper evidence of succession, assignment or authority to transfer, it shall be the duty of the Secretary or the contracted transfer agent of the Corporation to issue a new certificate to the person or persons entitled thereto, cancel the old certificate and record the transaction upon its share register.

SECTION 3. RECORD DATE AND CLOSING OF TRANSFER BOOKS

The Board of Directors may fix a time in the future as a record date for the determination of the shareholders entitled to notice of and to vote at any shareholders meeting or entitled to receive payment of any dividend or distribution, or any allotment of rights, or to exercise rights with respect to any other lawful action. The record date is so fixed shall not be more than 60 days nor less than 30 days prior to the date of the shareholders meeting or event for the sole purpose for which it is fixed. Only shareholders of record on that date are entitled to notice of and to vote at the shareholders meeting or to receive the dividend, distribution, or allotment of rights, or to exercise the rights as the case may be, notwithstanding any transfer of any shares on the books of the Corporation after the record date.

The Board of Directors may close the books of the Corporation against transfers of shares during the whole or any part of a period of not more than 60 days prior to the date of a shareholder meeting, the date when the right to any dividend, distribution, or allotment of rights vests, or the effective date of any change, conversion or exchange of shares.

ARTICLE IX
AMENDMENT OF BYLAWS

SECTION 1. BY SHAREHOLDERS

Bylaws may be adopted, amended or repealed by the vote or the written consent of

-10-

shareholders entitled to exercise a majority of the voting power of the Corporation. A Bylaw which reduced the fixed number of Directors to a number less than 3 shall not be effective if the votes cast against its adoption are equal to more than 51% of the outstanding shares entitled to vote.

SECTION 2. BY DIRECTORS

Subject to the right of shareholders to adopt, amend or repeal Bylaws, Bylaws may be adopted, amended or repealed by the Board of Directors, except that a Bylaw amendment thereof changing the authorized number of Directors, may be adopted by the Board of Directors.

CERTIFICATE

This is to certify that the foregoing is a true and correct copy of the Bylaws of the corporation, named in the title thereto and that such Bylaws were duly adopted by the Board of Directors of said Corporation on the date set forth below. These are the Bylaws of the predecessor corporation, Ultra Glow Cosmetics, Ltd., name changed to E-International Fund Management, Inc., and now changed to Mobile Self Storage, Inc.

March 18, 2000

Laura Olson, Secretary

-11-

[GRAPHIC OMITTED]

Mobile Self Storage, Inc.

CUSIP NO. 60740Y 10 4

AUTHORIZED STOCK: 50,000,000 SHARES
PAR VALUE: \$.001 PER SHARE

THIS CERTIFIES THAT

IS THE RECORD HOLDER OF

SHARES OF THE COMMON STOCK OF Mobile Self Storage, Inc.
transferable on the books of the Corporation in person or by duly authorized
attorney upon surrender of this Certificate properly endorsed. This Certificate
in not valid until countersigned by the Transfer Agent and registered by the
Registrar.

Witness the facsimile seal of the Corporation and the facsimile signatures
of its duly appointed officers.

[GRAPHIC OMITTED]
(Corporate Seal)

/s/

Secretary

/s/

President

SUBSCRIPTION AGREEMENT

AND

PROSPECTIVE PURCHASER QUESTIONNAIRE

MOBILE SELF STORAGE, INC.

SUBSCRIPTION AGREEMENT

TO: MOBILE SELF STORAGE, INC., "The Company", Seller

1. The undersigned hereby subscribes for the purchase of common shares of stock, @\$1.00 per share, of Mobile Self Storage, Inc. (the "Company") in accordance with the terms and conditions of this Agreement.

2. This subscription is one of a limited number of such subscriptions for common shares of stock of the Company. The execution of this Agreement of the undersigned shall constitute an offer by the undersigned to subscribe for common shares of stock in the amount specified below. The Seller, Mobile Self Storage, Inc., shall have the right (in its sole discretion) to reject such offer for any reason whatsoever, or, by executing a copy of this Agreement, to accept such offer. If such offer is accepted, Mobile Self Storage, Inc. will return an executed copy of this Agreement to the undersigned, along with a valid share certificate from the Company's transfer agent, National Stock Transfer, Inc., 1512 South 1100 East, Salt Lake City, Utah 84105. If this subscription is rejected or if the offering is not consummated for any reason, the undersigned's subscription payment will be returned, uncashed, as soon as practicable following termination of the offering or the date of rejection, as applicable. It is understood that this subscription is not binding on Mobile Self Storage, Inc. unless and until it is accepted by Mobile Self Storage, Inc., as evidenced by its execution of this Subscription Agreement where indicated below.

3. The undersigned hereby makes the following representations and warranties:

a. The undersigned has been furnished with and has carefully reviewed the Memorandum and documents attached thereto.

b. All information provided to the Mobile Self Storage, Inc., including that in the Prospective Purchaser Questionnaire, is true and correct and complete in all respects as of the date hereof.

c. The undersigned is at least twenty-one (21) years of age and sufficient

legal capacity to execute this Agreement.

d. The undersigned has sufficient knowledge and expertise in business, and financial matters to evaluate the merits and risk of an investment.

e. The undersigned is an accredited investor as that term is defined in Regulation D, adopted under the Securities Act of 1933, as amended.

f. The undersigned has analyzed and reviewed the information contained in the Summary Investment Memorandum and has had an opportunity to ask questions of and receive answers from the Company, or any person or persons acting on its behalf, concerning the terms and conditions of this investment, and all such questions have been answered to the full satisfaction of the undersigned.

g. The undersigned has adequate means of providing for his current needs and possible personal contingencies and has no need for liquidity in this investment, and his overall commitment to investments which are not readily marketable is not disproportionate to his net worth, and his investment in the shares will not cause such overall commitment to become excessive.

h. The undersigned understands that the common shares of stock have been registered under the Securities Act of 1933, as amended (the "Act") pursuant to the completion of an SB-2 Registration Statement, but not with any state.

i. The undersigned is acquiring the common shares of stock for his own account for investment purposes only and is not purchasing the subject shares for an undisclosed third party.

j. If the undersigned is a corporation, partnership, trust, or other entity, it represents:

(i) It is duly organized, validly existing, and in good standing under the laws of the United States of America, or elsewhere, and has all of the requisite power and authority to invest in the shares as provided herein.

(ii) Such investment does not result in any violation of, or conflict with, any term of the charter or bylaws of the undersigned or any instrument to which it is bound or any law or regulation applicable to it.

(iii) Such investment has been duly authorized by all the necessary action on behalf of the undersigned.

(iv) This Agreement has been duly executed and delivered on behalf of the undersigned and constitutes a legal, valid and binding agreement of the undersigned.

The foregoing representations and warranties shall be true and accurate as

of the date hereof and as of the date of delivery of the purchase price to Mobile Self Storage, Inc., and shall survive such delivery period.

4. Miscellaneous

a. This Agreement, any amendments or replacements hereof, and the legality, validity, and performance of the terms hereof, shall be governed by, and enforced, determined and construed in accordance with, the laws of the State of Nevada applicable to contracts, transactions and obligations entered into and to be performed in such State.

b. This Agreement contains the entire agreement between the parties. The provisions of this Agreement may not be modified or waived except in writing.

c. This Agreement and the rights, powers and duties set forth herein shall, except as set forth herein, bind and inure to the benefit of the heirs, executors, administrators, legal representatives, successors and assigns of the parties hereto. The undersigned may not assign any of his rights or interests in and under this Agreement without the prior written consent of the Mobile Self Storage, Inc., and any attempted assignment without such consent shall be void and without effect.

d. It is understood that this Subscription is offered on a subject top prior sale basis and is not binding on Mobile Self Storage, Inc. until the Company accepts it, which acceptance is at the sole discretion of Company, by executing this Subscription Agreement where indicated.

5. Subscription. The undersigned hereby subscribes for the purchase of common shares of stock of Mobile Self Storage, Inc. and encloses payment in the amount of \$ (\$1.00 per share) payable to "Mobile Self Storage, Inc., Special Account"

TYPE OF OWNERSHIP

- _____ Individual
- _____ Joint Tenants with Right of Survivorship
- _____ Tenants in Common
- _____ Community Property
- _____ Other

Executed this _____ day of _____, 2001, at _____

Print Name

Signature of Investor

Social Security or other identification number

If the Investor has indicated that the shares will be held as joint tenants, tenants in common or as community property, please complete the following:

Print Name of Spouse or Other Investor

Signature of Spouse or Other Investor

Social Security or other identification number

-3-

If the Investor is a partnership, corporation or trust, complete the following:

Name of Partnership, Corporation or Trust

(affix seal, if any)

By: _____

Print Name of Individual Signing

Capacity of Individual Signing

Accepted:

Mobile Self Storage, Inc.

By: _____

Title: _____

Date of Acceptance

PROSPECTIVE PURCHASER QUESTIONNAIRE

TO: MOBILE SELF STORAGE, INC.

To Whom It May Concern:

The information contained herein is being furnished to you in order for you to determine whether the undersigned may purchase common shares of stock of Mobile Self Storage, Inc., pursuant to an SB-2 Registration Statement, from the Company. The undersigned herein states that he (she) is a sophisticated investor and has knowledge and experience in financial and business matters and is capable of evaluating the merits and risks of the proposed investment.

The undersigned further represents that (i) the information contained herein is complete and accurate and may be relied upon by you and (ii) the undersigned will notify you immediately of any material change in any of such information occurring prior to the purchase of the subject common shares of stock.

The undersigned understands and agrees that this questionnaire will be kept strictly confidential.

In accordance with the foregoing, the following representations and information are hereby made and furnished by:

Print Name of Prospective Purchaser

Signature of Prospective Purchaser

INSTRUCTIONS: Please answer all questions. If the answer to any questions is "None" or "Not Applicable," please so state.

1 Full Name _____

Social Security Number _____

Age _____

Occupation _____

Citizenship _____ Number of Dependents _____

Residential Address:

Please indicate your preferred mailing address:

() Residential () Business

2. Was your income (from all sources) for each of the two latest complete calendar years more than (check one):

_____ \$ 30,000	_____ \$ 50,000	_____ \$100,000	_____ \$150,000
_____ \$200,000	_____ \$250,000	_____ \$300,000	_____ \$350,000

(a) What percentage of your income as shown above was derived from sources other than salary?

_____ %

(b) Approximately what percentage of your income as shown above remained after payment of Federal, state and local taxes, and after payment of all ordinary and necessary living expenses?

_____ %

(c) Does the above income represent your joint income with your spouse?

Yes _____ No _____

3. Is your income from all sources anticipated for the current tax year in excess of (check one):

_____ \$ 30,000 _____ \$ 50,000 _____ \$100,000 _____ \$150,000
_____ \$200,000 _____ \$250,000 _____ \$300,000 _____ \$350,000

(a) Does the above income represent your joint income with your spouse?

Yes _____ No _____

2

4. Is your net worth as of the date hereof in excess of (check one):

_____ \$ 30,000 _____ \$ 50,000 _____ \$100,000 _____ \$150,000
_____ \$200,000 _____ \$250,000 _____ \$300,000 _____ \$350,000

(a) What percentage of your net worth as shown above is invested in restricted securities or investments in marketable securities (stock, bonds, debentures, or notes)?

Restrictive securities _____ %

Marketable securities _____ %

===== %

(b) Do these net worth representations include your spouse's assets and liabilities?

Yes _____ No _____

(c) What percentage of your net worth as shown above constitutes home, furnishings, and automobiles? _____ %

(d) What percentage of your net worth as shown above constitutes liquid assets (cash or assets readily convertible to cash)? _____ %

5. For investors other than natural persons:

(a) Type of entity. Corporation _____ Trust _____ Partnership _____
Other (specify) _____

(b) Date of organization: _____

(c) Number of equity owners (stockholders, partners, beneficiaries, etc.):

(d) Was the entity formed for the primary purpose of investing in direct participation programs or other passive investments?

Yes _____ No _____

6. Please supply the following information with respect to the bank (or banks) at which you maintain a regular checking account:

Name of Bank: _____

Address: _____

Telephone: _____

Contact: _____

7. (a) Are you aware that the securities proposed to be offered will be nonmarketable, requiring your capital investment to be maintained for an indefinite period of time?

Yes _____ No _____

(b) Do you have any investments or contingent liabilities which you can reasonably anticipate could cause the need for sudden cash requirements in excess of cash readily available to you'.'

Yes _____ No _____

If "Yes," please explain.

8. Please list your business or professional educational background (schools attended and degrees obtained):

Schools

Degree

Dates Attended

9. Please list any professional licenses or registrations including bar admissions, accounting certifications, real estate brokerage licenses, and SEC or state broker-dealer registrations, held by you:

10. Please list your principal employment and business activities during the last five years, as well as any relevant financial experience.

Employer

Position/Title

Employment Dates

11. Please describe your experience as an investor, including amounts invested, in securities, particularly investments in nonmarketable securities.

12. Have you participated in other private placements of securities?

Yes _____ No _____

I understand that the Company will be relying on the accuracy and completeness of my responses to the foregoing questions and I represent and warrant to the Company as follows:

- i. The answers to the above questions are complete and correct and may be relied upon by the Company in determining whether the offering in which I propose to participate is exempt from registration under the Securities Act of 1933, as amended;
- ii. I will notify the Company immediately of any material change in any statement made herein occurring prior to the closing of any purchase.
- iii. I, am an "accredited investor" as that term is defined in Regulation D adopted under the Securities Act of 1933, as amended and, have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of the prospective investments; I am able to bear the economic risk of the investment and currently could afford a complete loss of such investment

IN WITNESS WHEREOF, I have executed this Prospective Purchaser Questionnaire this _____ day of _____

Prospective Purchaser
Signature

Prospective Purchaser
Signature

Print Name

Print Name

Sworn to me this _____ day of _____, 199

Notary Public

My commission expires: _____

(Notarial Seal)

James N. Barber
Attorney at Law
Suite 100, Bank One Tower
50 West Broadway
Salt Lake City, Utah 84101

Telephone: (801) 364-6500 or
(801) 532-3535

Fax: (801) 364-3406
E-Mail: Baraberjn@aol.com

July 30, 2001

Securities and Exchange Commission
Division of Corporate Finance
450 Fifth Street, NW
Washington, D.C. 20549

Re: Mobile Self Storage, Inc.

Dear Sir or Madam:

I have acted as business counsel for Mobile Self Storage, Inc., a Nevada corporation (Mobile) for more than the last quarter. I am advised that Mobile desires to file registration statement on Form SB-2 under the Securities Act of 1933 and have been asked to render the following opinion regarding the proposed issuance of shares pursuant thereto. In connection with this opinion I have examined such documents, corporate records, and other instruments as I have deemed necessary or appropriate for purposes of this opinion, including, but not limited to, the Articles of Incorporation, By-laws and selected minutes of meetings of the Board of Directors of the Company.

Based upon my examination of relevant documents, it is my opinion that the Company is duly organized and validly existing as a corporation under the laws of the State of Nevada and that the Shares to be offered and sold pursuant to the Company's registration statement on Form S-B will, when sold and issued, be validly authorized and issued, fully paid, and non-assessable.

I hereby consent to the use of this opinion as an exhibit to the Registration Statement.

Sincerely,

/s/ James N. Barber

James N. Barber

ANDERSEN ANDERSEN & STRONG, L.C.

Certified Public Accountants and Business Consultants

941 East 3300 South, Suite 202
Salt Lake City, Utah 84106
Telephone 801 486-0096
Fax 801 486-0098

CONSENT OF INDEPENDENT CERTIFIED PUBLIC ACCOUNTANTS

We have issued our report dated July 9, 2001, accompanying the audited financial statements of Mobile Self Storage, Inc. for the period ended June 30, 2001 and hereby consent to the incorporation by referenc to such report in a Registration Statement on Form SB-2.

July 19, 2001

s/ Andersen Andersen and Strong LC