

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

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Amerilithium Corp.

CIK: **1448763** | IRS No.: **611601425** | Fiscal Year End: **1231**
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 7, 2013**

AMERILITHIUM CORP.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

333-155059
(Commission File Number)

61-1604254
(I.R.S. Employer
Identification Number)

871 Coronado Center Drive, Suite 200
Henderson, NV 89052

(Address of principal executive offices)

(702) 583-7790
(Registrant's telephone number, including area code)

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 40.13e-4(c))

Item 4.01 Changes in Registrant's Certifying Accountant.

(a) Dismissal of Independent Registered Public Accounting Firm

On January 7, 2013, the board of directors of Amerilithium Corp. (the "Company") dismissed Thomas J. Harris, Certified Public Accountant ("Harris"), as the Company's independent registered public accounting firm.

Harris's report on the financial statements for the fiscal years ended December 31, 2011 and 2010, contained no adverse opinion or disclaimer of opinion, and were not qualified or modified as to uncertainty, audit scope or accounting principle, except that the report contained a modification to the effect that there was substantial doubt as to the Company's ability to continue as a going concern. During the fiscal years ended December 31, 2011 and 2010, and through January 7, 2013, there were no disagreements with Harris on any matter of accounting principles or practices, financial statement disclosure or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of Harris, would have caused it to make reference to the subject matter of the disagreements in its reports on the financial statements for such year. During the fiscal years ended December 31, 2011 and 2010, there were no reportable events as defined in Item 304(a)(1)(v) of Regulation S-K.

The Company has provided a copy of the above disclosures to Harris and requested Harris to provide it with a letter addressed to the U.S. Securities and Exchange Commission stating whether or not Harris agrees with the above disclosures. A copy of Harris's letter, dated January 16, 2013, confirming its agreement with the disclosures in this Item 4.01 is attached as Exhibit 16.1 to this Form 8-K.

(b) New Independent Registered Public Accounting Firm

On January 7, 2013, the board of directors of the Company approved the engagement of De Joya Griffith, Certified Public Accountants and Consultants ("De Joya Griffith"), as the Company's new independent registered public accounting firm.

During the fiscal year ended December 31, 2012, and the subsequent interim period prior to the engagement of De Joya Griffith, the Company has not consulted De Joya Griffith regarding (i) the application of accounting principles to any specified transaction, either completed or proposed, (ii) the type of audit opinion that might be rendered on the Company's financial statements, or (iii) any matter that was either the subject of a disagreement (as defined in Item 304(a)(1)(v)) or a reportable event (as defined in Item 304(a)(1)(v)).

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

16.1 Letter of Thomas J. Harris, Certified Public Accountant, dated January 16, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERILITHIUM CORP.

January 17, 2013

By: /s/ Matthew Worrall
Name: Matthew Worrall
Title: Chief Executive Officer

THOMAS J. HARRIS
CERTIFIED PUBLIC ACCOUNTANT
3901 STONE WAY N., SUITE 202
SEATTLE, WA 98103
206.547.6050

January 16, 2013

United States Securities and Exchange Commission
Mail Stop 11-3
450 Fifth Street, N.W.
Washington D.C. 20549

Re: AMERILITHIUM CORP.

Dear Sirs/Madams:

The undersigned Thomas J Harris CPA previously acted as independent accountants to audit the consolidated financial statements of AMERILITHIUM CORP. We are no longer acting as independent accountants to the Company.

This letter will confirm that we have read AMERILITHIUM CORP.' s statements included under Item 4 of its Form 8-K dated January 16, 2013, and we agree with such statements as they relate to us.

We hereby consent to the filing of this letter as an exhibit to the foregoing report on Form 8-K.

Very truly,

/s/ Thomas K Harris
Thomas J Harris