

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K/A

Current report filing [amend]

Filing Date: **1998-07-22** | Period of Report: **1998-07-21**  
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### FILER

#### INTERNATIONAL MERCANTILE CORP

CIK: **51387** | IRS No.: **430970243** | State of Incorporation: **MO** | Fiscal Year End: **1231**  
Type: **8-K/A** | Act: **34** | File No.: **000-07693** | Film No.: **98669741**  
SIC: **3845** Electromedical & electrotherapeutic apparatus

Mailing Address	Business Address
7979 OLD GEORGETOWN RD STE 104 BETHESDA MD 20814	7979 OLD GEORGETOWN ROAD BETHESDA MD 20814 3017746913

Securities and Exchange Commission  
Washington, D.C. 20549

Form 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): July 21, 1998

INTERNATIONAL MERCANTILE CORPORATION

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(Exact name of registrant as specified in its charter)

<TABLE>			
<S>		<C>	<C>
	MISSOURI	0-7693	43-0970243
	(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)
</TABLE>			

7979 OLD GEORGETOWN ROAD, BETHESDA, M.D. 20814

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(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (301) 774-6913

Item 4, Change in Registrant's Certifying Accountants.

On July 14, 1998, the Board of Directors of the Registrant approved the appointment of the firm of Thomas P. Monahan, CPA, as independent auditor for the fiscal year ending December 31, 1997. The accounting firm of Weinberg & Company, P.A. served as the Registrant's independent auditors for the fiscal years ended December 31, 1993, 1994, 1995 and 1996 and said firm resigned as the Registrant's independent auditors as of July 14, 1998. A Form 8-K/A dated July 20, 1998, reporting this event was re-filed with the commission at the request of the Commission.

The Registrant provided the Form 8-K filed on July 14, 1998, with Weinberg & Company, P.A., pursuant to Item 304(a)(3) of Regulation S-K. The response of Weinberg & Company agreeing with the statements made in Registrant's Form 8-K, dated July 14, 1998, which are identical to the statements made in Registrant's Form 8-K/A dated July 20, 1998, is enclosed herewith.

Item 7, Financial Reports and Exhibits.

(B) Exhibits.

16. Letter from Weinberg & Company, P.A. dated July 20, 1998, issued pursuant to Reg. Section 229.304(a)(3).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL MERCANTILE CORPORATION  
(Registrant)

By:

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Roger Arnold, President

[WEINBERG & COMPANY, P.A. LETTERHEAD]

July 20, 1998

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: INTERNATIONAL MERCANTILE CORP.  
FILE REFERENCE NUMBER 000-07693

We were previously the principal accountant for International Mercantile Corp. and, under the date of May 17, 1997 reported on the financial statements of International Mercantile Corp., as of and for the years ended December 31, 1996 and 1995. On July 14, 1998 we resigned our appointment as principal accountant. We have read International Mercantile Corp.'s statements included under Item 4 of its Form 8K dated July 14, 1998 and we agree with such statements.

Very truly yours,  
/s/ WEINBERG & COMPANY, P.A.  
WEINBERG & COMPANY, P.A.  
Certified Public Accountants

EXHIBIT 16