

SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B/A

Form for the registration/listing of a class of securities on a national securities exchange pursuant to
Section 12(b) [amend]

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FILER

SALOMON INC

CIK: **200245** | IRS No.: **221660266** | State of Incorpor.: **DE** | Fiscal Year End: **1231**
Type: **8-A12B/A** | Act: **34** | File No.: **001-04346** | Film No.: **94501132**
SIC: **6200** Security & commodity brokers, dealers, exchanges & services

Business Address
SEVEN WORLD TRADE CNTR
29TH FLOOR
NEW YORK NY 10048
2127837000

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A/A

AMENDMENT NO. 1

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SALOMON INC
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(State of incorporation)

22-1660266
(I.R.S. employer identification
number)

SEVEN WORLD TRADE CENTER
NEW YORK, NEW YORK
(Address of principal executive
offices)

10048
(Zip code)

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS
TO BE SO REGISTERED

NAME OF EACH EXCHANGE ON WHICH
EACH CLASS IS TO BE REGISTERED

6.50% AMGN COMMON
EQUITY-LINKED
SECURITIES DUE 1997

THE AMERICAN STOCK EXCHANGE

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Page 1 of 4 sequentially numbered pages.

Item 1. Description of the Registrant's Securities to be

Registered.

The title of the class of securities to be registered hereunder is: "6.50% AMGN Common Equity-Linked Securities Due 1997" (individually, an "ELK", and in the aggregate, the "ELKS"). A description of the ELKS is set forth under the caption "Description of Debt Securities" in the registrant's Prospectus included within the Registration Statement of the Company on Form S-3 filed on December 3, 1993 with the Securities and Exchange Commission (the "Commission") and amended on December 14, 1993 (Registration No. 33-51269) (the "Registration Statement") as supplemented by the information under the caption "Description of ELKS" in the registrant's prospectus supplement dated January 5, 1994 and filed with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, which description is incorporated herein by reference.

Item 2. Exhibits.

The following documents are filed as exhibits hereto:

1. Form of Indenture between the Company and the Trustee (incorporated herein by reference to Exhibit 3 to the Company's Current Report on Form 8-K dated October 27, 1993 and Exhibit 4(m) to Registration Statement 33-51269).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Salomon Inc

Date: January 12, 1994

By: /s/ William J. Jennings

Name: William J. Jennings
Title: Senior Vice President

INDEX TO EXHIBITS

EXHIBIT NO.	EXHIBIT	SEQUENTIALLY NUMBERED PAGE AT WHICH LOCATED
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