

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

**MERRILL LYNCH & CO INC**

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**  
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94500809**  
SIC: **6211** Security brokers, dealers & flotation companies

Business Address  
225 LIBERTY ST  
WORLD FINANCIAL CTR S  
TOWER  
NEW YORK NY 10080-6123  
2124491000

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated September 9, 1993)  
No.: 1094  
Dated: 01/05/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:  Commercial Paper Index Rate  
 Federal Funds Rate  
 LIBOR  
 Treasury Index Rate  
 Prime Rate  
 Fixed Rate

Maturity Date: 01/12/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -2.42% (minus two hundred forty two basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Prime Rate corresponding to the immediately preceding Business Day.

Interest Payment Dates: 4/12/94, 7/12/94, 10/12/94, & 1/12/94

Initial Interest Rate: 3.58%

Index Maturity: N/A

Form:

Book-entry