

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

MERRILL LYNCH & CO INC

CIK: **65100** | IRS No.: **132740599** | State of Incorporation: **DE** | Fiscal Year End: **1228**
Type: **424B3** | Act: **33** | File No.: **033-38879** | Film No.: **94500802**
SIC: **6211** Security brokers, dealers & flotation companies

Business Address
225 LIBERTY ST
WORLD FINANCIAL CTR S
TOWER
NEW YORK NY 10080-6123
2124491000

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated September 9, 1993)
No.: 1092
Dated: 01/04/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Commercial Paper Index Rate
 Federal Funds Rate
 LIBOR
 Treasury Index Rate
 Prime Rate
 Fixed Rate

Maturity Date: 01/10/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding to the immediately preceding Business Day

Interest Payment Dates: 4/11/94, 7/11/94, 10/11/94, and 1/10/95

Initial Interest Rate: To be determined 1/10/94

Index Maturity: N/A

Form: Book-entry