# SECURITIES AND EXCHANGE COMMISSION

# FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2014-04-03** SEC Accession No. 0001231919-14-000003

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# **FILER**

#### Sense Inc.

CIK:1604272 IRS No.: 454375800 | State of Incorp.:DE | Fiscal Year End: 1231 Type: D | Act: 33 | File No.: 021-214868 | Film No.: 14741966

Mailing Address 251 KEARNEY STREET 6TH FLOOR

**Business Address** 251 KEARNEY STREET 6TH FLOOR SAN FRANCISCO CA 94108 SAN FRANCISCO CA 94108 617-953-2204

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 FORM D

### Notice of Exempt Offering of Securities

#### 1. Issuer's Identity CIK (Filer ID Number) Entity Type Previous Name(s) X None 0001604272 **X**Corporation Name of Issuer □ Limited Partnership Sense Inc. □ Limited Liability Company Jurisdiction of Incorporation/ □ General Partnership Organization □ Business Trust DELAWARE □Other Year of Incorporation/Organization Over Five Years Ago X Within Last Five Years (Specify Year) 2012 ☐ Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Sense Inc. Street Address 1 Street Address 2 **251 KEARNEY STREET 6TH FLOOR** City State/Province/Country **ZIP/Postal Code** Phone No. of Issuer SAN FRANCISCO **CALIFORNIA** 94108 617-953-2204 3. Related Persons Last Name First Name Middle Name Zajonc Tristan Street Address 1 Street Address 2 C/O Sense Inc. 251 Kearney Street, 6th Floor City State/Province/Country **ZIP/Postal Code** 94108 San Francisco **CALIFORNIA** Relationship: I Executive Officer I Director I Promoter Clarification of Response (if Necessary) Last Name First Name Middle Name Christopher Kuon-Tsen Lee Street Address 1 Street Address 2 C/O Sense Inc. 251 Kearney Street, 6th Floor

City

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State/Province/Country

OMB APPROVAL OMB Number: 3235-0076 Expires: June 30, 2012 Estimated average burden hours per response: 4.00

**ZIP/Postal Code** 

#### San Francisco

Relationship: X Executive Officer Director X Promoter

Clarification of Response (if Necessary)

\$25,000,001 - \$100,000,000

□ Rule 504(b)(1) (not (i), (ii) or (iii)) □ Rule 505

Over \$100,000,000

Decline to Disclose

Not Applicable

□ Rule 504 (b)(1)(i)

□ Rule 504 (b)(1)(ii)

□ Rule 504 (b)(1)(iii)

X

4. Industry Group				
<ul> <li>Agriculture         <ul> <li>Banking &amp; Financial Services</li> <li>Commercial Banking</li> <li>Insurance</li> <li>Investing</li> <li>Investment Banking</li> <li>Pooled Investment Fund</li> </ul> </li> <li>Other Banking &amp; Financial Services</li> <li>Business Services         <ul> <li>Coal Mining</li> <li>Electric Utilities</li> <li>Energy Conservation</li> <li>Environmental Services</li> <li>Oil &amp; Gas</li> <li>Other Energy</li> </ul> </li> </ul>	Health CareRetailingBiotechnologyRestaurantsHealth InsuranceTechnologyHospitals & PhysiciansComputersPharmaceuticalsComputersOther Health CareOther TechnologyManufacturingTravelReal EstateAirlines & AirportsCommercialLodging & ConventionsREITS & FinanceTourism & Travel ServicesResidentialOther TravelOther Real EstateOther Travel			
5. Issuer Size				
Revenue Range □ No Revenues \$1 - \$1,000,000	Aggregate Net Asset Value Range□No Aggregate Net Asset Value□\$1 - \$5,000,000			
<ul> <li>□ \$1,000,001 - \$5,000,000</li> <li>□ \$5,000,001 - \$25,000,000</li> </ul>	<ul> <li>□ \$5,000,001 - \$25,000,000</li> <li>□ \$25,000,001 - \$50,000,000</li> </ul>			

\$50,000,001 - \$100,000,000

Over \$100,000,000

Decline to Disclose

Not Applicable

□Section 3(c)(3) □Section 3(c)(11)
 □Section 3(c)(4) □Section 3(c)(12)
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□Securities Act Section 4(6)

□Investment Company Act Section 3(c)

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6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

□Rule 506

$\Box$ Section 3(c)(	(5) $\Box$ Section 3(c)	(13)				
$\Box$ Section 3(c)(	$\Box$ Section 3(c)(6) $\Box$ Section 3(c)(14)					
$\Box$ Section 3(c)(	(7)					
7. Type of Filing						
I New Notice Date of First Sale 2014-03-19 □ First S	Sale Yet to Occur					
□ Amendment						
8. Duration of Offering						
Does the Issuer intend this offering to last more than or	ne year? 🗌 Yes 🗷	No				
9. Type(s) of Securities Offered (select all that apply	y)					
$\Box$ Pooled Investment Fund Interests		□ Equity				
□ Tenant-in-Common Securities		🗷 Debt				
□ Mineral Property Securities		Option, Warrant or Other Right to Acquire Another Security				
Security to be Acquired Upon Exercise of Option, Wa Right to Acquire Security	arrant or Other	□ Other (describe)				
10. Business Combination Transaction						
Is this offering being made in connection with a busines acquisition or exchange offer?	ss combination tran	isaction, such as a mer	ger,	🗆 Yes 🗷 No		
Clarification of Response (if Necessary)						
11. Minimum Investment						
Minimum investment accepted from any outside investor	or\$ 0 USD					
12. Sales Compensation						
Recipient	Recipient CRD Number  None					
(Associated) Broker or Dealer  None	(Associated) Brok Number	ker or Dealer CRD	□None			
Street Address 1	Street Address 2					
City	State/Province/Country			ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual Chates	□ Foreign/non-US	S				
13. Offering and Sales Amounts						

Total Offering Amount\$ 1,100,000USD or □ IndefiniteTotal Amount Sold\$ 600,000USDTotal Remaining to be Sold \$ 500,000USD or □ Indefinite

#### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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#### 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD 

Estimate

Finders' Fees \$ 0 USD 
Estimate

Clarification of Response (if Necessary)

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

#### \$ 0 USD Estimate

Clarification of Response (if Necessary)

#### Signature and Submission

# Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Sense Inc.	/s/Tristan Zajonc	Tristan Zajonc	President	2014-04-03

## Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.