SECURITIES AND EXCHANGE COMMISSION

FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to Section 12(b)

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FILER

SALOMON INC

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SIC: 6200 Security & commodity brokers, dealers, exchanges & services

Business Address SEVEN WORLD TRADE CNTR 29TH FLOOR NEW YORK NY 10048 2127837000

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SALOMON INC

(Exact name of registrant as specified in its charter)

DELAWARE 22-1660266

(State of incorporation) (I.R.S. employer identification

number)

SEVEN WORLD TRADE CENTER NEW YORK, NEW YORK

(Address of prinicpal executive

offices) 10048 (Zip code)

SECURITIES TO BE REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS

NAME OF EACH EXCHANGE ON WHICH
TO BE SO REGISTERED

EACH CLASS IS TO BE REGISTERED

% SNPL COMMON THE AMERICAN STOCK EXCHANGE EQUITY-LINKED SECURITIES DUE 1997

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Page 1 of 4 sequentially numbered pages. Exhibit Index is at page 3.

The title of the class of securities to be registered hereunder is: " % SNPL Common Equity-Linked Securities Due 1997" (individually, an "ELK", and in the aggregate, the "ELKS"). A description of the ELKS is set forth under the caption "Description of Debt Securities" in the registrant's Prospectus included within the Registration Statement of the Company on Form S-3 filed on December 3, 1993 with the Securities and Exchange Commission (the "Commission") and amended on December 14, 1993 (Registration No. 33-51269) (the "Registration Statement") as supplemented by the information under the caption "Description of ELKS" in the registrant's prospectus supplement dated January , 1994 and filed with the Commission pursuant to Rule 424(b) under the Securities Act of 1933, which description is incorporated herein by reference.

Item 2. Exhibits.

The following documents are filed as exhibits hereto:

1. Form of Indenture between the Company and the Trustee (incorporated herein by reference to Exhibit 8 to the Company's Current Report on Form 8-K dated December 29, 1988, Exhibit 4(b) to Registration Statement No. 33-39502, Exhibit 4(c) to Registration Statement No. 33-41209, Exhibit 4(d) to Registration Statement No. 33-49136, Exhibit 4(e) to Registration Statement No. 33-57922 and Exhibit 4(a) to Registration Statement 33-51269).

INDEX TO EXHIBITS

Exhibit No.

1.

Exhibit

Sequentially Numbered Page at Which Located

Form of Indenture between the Company and the Trustee (incoporated herein by reference to Exhibit 8 to the Company's Current Report on Form 8-K dated December 29, 1988, Exhibit 4(b) to Registration Statement No. 33-39502, Exhibit 4(c) to Registration Statement

No. 33-41209, Exhibit 4(d); to Registration Statement No. 33-49136, Exhibit 4(e); to Registration Statement No. 33-57922 and Exhibit 4(a) to Registration Statement No. 33-51269).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Salomon Inc

Date: January 6, 1994 By: /s/ William Jennings

Name: William Jennings

Title: Senior Vice President