

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

LUKENS MEDICAL CORP

CIK: **857802** | IRS No.: **222429965** | State of Incorpor.: **DE** | Fiscal Year End: **1231**

Type: **8-K** | Act: **34** | File No.: **001-11109** | Film No.: **98558811**

SIC: **3841** Surgical & medical instruments & apparatus

Business Address
3820 ACADEMY PKWY N NE
ALBUQUERQUE NM 87109
5058924118

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 20, 1998

Lukens Medical Corporation
(Exact name of registrant as specified in its charter)

Delaware	1-11109	22-2429965
(State or other	(Commission File	(I.R.S. Employer
jurisdiction of	Number)	Identification
incorporation)		Number)

3820 Academy Parkway North, NE, Albuquerque, New Mexico 87109
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (505) 342-9638

(Former name or former address, if changed since last report)

Exhibit Index on Sequentially Numbered Page 4

INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events.

Registrant's press release dated February 20, 1998 is filed herewith as exhibit 20 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits

20. Press release of Registrant dated February 20, 1998.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

LUKENS MEDICAL CORPORATION
(Registrant)

By: /s/ Robert S. Huffstodt

Robert S. Huffstodt, President
and Chief Executive Officer

Dated: March 2, 1998

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EXHIBIT INDEX

Sequentially

20. Press release of registrant dated
February 20, 1998.

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NEWS RELEASE

FOR IMMEDIATE RELEASE

Contact: Robert S. Huffstodt

LUKENS MEDICAL ANNOUNCES
ACQUISITION NEGOTIATIONS

ALBUQUERQUE, NM, February 20, 1998 -- Lukens Medical Corporation (NASDAQ-LUKN) today announced that it is currently negotiating the sale of the Company to an unnamed third party. The proposal most recently received by the Company contemplates a merger pursuant to which existing shareholders of Lukens would receive approximately \$4.00 in cash for each share of Lukens Common Stock. No definitive terms have as yet been agreed upon and the proposal is, and any other matters are subject to further review by both boards, the completion of due diligence reviews and the negotiation and execution of definitive agreements. No assurance can be given that the current negotiations will result in any transaction or as to the ultimate terms or timing of any such transaction.

Lukens Medical Corporation, with headquarters in Albuquerque, New Mexico, is a medical device company addressing global markets in sutures, diagnostics, and other disposable products. Lukens has approximately three million common shares outstanding.

"Safe Harbor" Statement under the private Securities Litigation Reform Act of 1995: The statements which are not historical facts contained in this release are forward looking statements that involve risks and uncertainties, including, but not limited to, the ability of the Company to continue to obtain financing for its activities, the effect of economic conditions both domestically and internationally, the impact of competition, the ability of joint venture partners and distributors to sell the Company's products, changes in customer preferences and trends and other risks detailed in the Company's Securities and Exchange Commission filings.