

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2013-01-28** | Period of Report: **2012-12-31**  
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FILER

**SPEECE THORSON CAPITAL GROUP INC**

CIK:[900169](#) | IRS No.: **411701874** | State of Incorporation: **MN** | Fiscal Year End: **1231**  
Type: **13F-HR** | Act: **34** | File No.: **028-03607** | Film No.: **13551253**

Mailing Address

225 SOUTH ST. ST  
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SPEECE THORSON CAPITAL GROUP  
FORM 13F SUMMARY PAGE  
AS OF DATE: 12/31/12

REPORT SUMMARY:

NUMBER OF OTHER INCLUDED MANAGERS: 0  
FORM 13F INFORMATION TABLE ENTRY TOTAL: 41  
FORM 13F INFORMATION TABLE VALUE TOTAL: \$322,662,000  
LIST OF OTHER INCLUDED MANAGERS:  
13F FILE NUMBER: 28-3666

SPEECE THORSON CAPITAL GROUP  
FORM 13F INFORMATION TABLE  
AS OF DATE: 12/31/12

NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHARES PRN	SH PRN	INVSTMT DCRETN	VOTING SOLE	AUTHORITY SHARED	NONE
ABM IND.	COM	000957100	3389	169855	SH	SOLE	169855	0	0
ALLEGHENY	COM	017175100	6578	19613	SH	SOLE	19613	0	0
APTAR GRP	COM	038336103	4547	95295	SH	SOLE	95295	0	0
ARROW ELEC	COM	042735100	8195	215206	SH	SOLE	215206	0	0
ATMOS EN	COM	049560105	7538	214640	SH	SOLE	214640	0	0
AVNET INC	COM	053807103	6290	205490	SH	SOLE	205490	0	0
BARD C R	COM	067383109	10685	109317	SH	SOLE	109317	0	0
BED BATH & BEYO	COM	075896100	3232	57800	SH	SOLE	57800	0	0
BERKLEY, WR	COM	084423102	6176	163634	SH	SOLE	163634	0	0
CASEYS GEN	COM	147528103	10050	189270	SH	SOLE	189270	0	0
CIMAREX ENERGY	COM	171798101			3318	57470	SH	SOLE	57470 0 0
CINTAS CORP	COM	172908105	7126	174230	SH	SOLE	174230	0	0
CLOROX	COM	189054109	6751	92200	SH	SOLE	92200	0	0
COMMERCE BC	COM	200525103	7299	208176	SH	SOLE	208176	0	0
DIEBOLD INC.	COM	253651103	9303	303915	SH	SOLE	303915	0	0
EATON CORP	COM	278058102	12053	222460	SH	SOLE	222460	0	0
ETAB DELHAIZE	COM	29759W101	4660	114929	SH	SOLE	114928	1	0
FOREST OIL	COM	346091705	4080	609849	SH	SOLE	609849	0	0
HORMEL FOODS	COM	440452100	7050	225900	SH	SOLE	225900	0	0
IDEX CORP	COM	45167R104	12375	265965	SH	SOLE	265965	0	0
LAB CORP	COM	50540R409	10526	121525	SH	SOLE	121525	0	0
LEGGETT & PL	COM	524660107	11232	412625	SH	SOLE	412625	0	0
MERCURY GEN	COM	589400100	6995	176248	SH	SOLE	176248	0	0
METTLER-TOLEDO	COM	592688105	2953	15278	SH	SOLE	15278	0	0

MTS SYSTEMS	COM	553777103	6434	126328	SH	SOLE	126328	0	0
NOBLE CORP	COM	H5833N103	13519	388240	SH	SOLE	388240	0	0
NORFOLK SOUTHERN	COM	655844108	12487	201918	SH	SOLE	201918	0	0
NORTHERN TR	COM	665859104	10889	217077	SH	SOLE	217077	0	0
PATTERSON COS	COM	703395103	8041	234915	SH	SOLE	234915	0	0
PIEDMONT N G	COM	720186105	6922	221090	SH	SOLE	221090	0	0
PORTLAND GEN	COM	736508847	3249	118760	SH	SOLE	118760	0	0
PRAXAIR INC	COM	74005P104	500	4564	SH	SOLE	4564	0	0
PROGRESSIVE	COM	743315103	6154	291681	SH	SOLE	291681	0	0
SMUCKERS, JM	COM	832696405	11515	133520	SH	SOLE	133520	0	0
SONOCO PROD	COM	835495102	14531	488770	SH	SOLE	488770	0	0
STERIS CORP	COM	859152100	5504	158480	SH	SOLE	158480	0	0
TIDEWATER	COM	886423102	10642	238179	SH	SOLE	238179	0	0
ULTRA PETROLEUM	COM	903914109	6845	377530	SH	SOLE	377530	0	0
VARIAN	COM	92220P105	10576	150565	SH	SOLE	150565	0	0
WHITE MOUNT	COM	G9618E107	13913	27015	SH	SOLE	27015	0	0
ZIMMER HLDGS	COM	98956P102	8540	128110	SH	SOLE	128110	0	0

LINE COUNT: 41