

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2005-05-02**
SEC Accession No. **0000751173-05-000056**

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EXETER FUND INC /NY/

CIK: **751173** | IRS No.: **000000000** | Fiscal Year End: **1231**
Type: **497J** | Act: **33** | File No.: **002-92633** | Film No.: **05789849**

Business Address
*ONE LINCOLN FIRST SQUARE
ROCHESTER NY 14604
7163256880*

Exeter Fund, Inc.
1100 Chase Square
Rochester, New York 14604
(585) 325-6880

May 2, 2005

Filing Room
Securities & Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: Exeter Fund, Inc. (File Nos. 2-92633 and 811-04087) / Rule 497(j)
Small Cap Series, World Opportunities Series, Technology Series, Life Sciences
Series, Commodity Series, High Yield Bond Series, Diversified Tax Exempt Series,
New York Tax Exempt Series, Ohio Tax Exempt Series, Global Fixed Income Series,
International Series, Financial Services Series, Core Bond Series, Core Plus
Bond Series.

Dear Sir or Madam:

The registrant hereby certifies, pursuant to paragraph (j) of Rule 497, that the
form of the prospectuses for the series referenced above and the Statement of
Additional Information dated May 1, 2005 that would have been filed under
paragraph (c) of Rule 497 does not differ from the form of such prospectuses and
Statement of Additional Information contained in Post-Effective Amendment No.
54, which was filed electronically under Accession Number 0000751173-05-000054
on April 29, 2005.

Sincerely,

EXETER FUND, INC.

/s/ Jodi L. Hedberg

Jodi L. Hedberg
Corporate Secretary

