

SECURITIES AND EXCHANGE COMMISSION

FORM 305B2

Application for designation of a new trustee under the Trust Indenture Act

Filing Date: **2013-01-14**  
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FILER

**CORPBANCA/FI**

CIK: [1276671](#) | IRS No.: **000000000** | State of Incorporation: **F3** | Fiscal Year End: **1231**  
Type: **305B2** | Act: **33** | File No.: [333-173509](#) | Film No.: **13527849**  
SIC: **6029** Commercial banks, nec

Mailing Address

*HUERFANOS 1072  
SANTIAGO CHILE F3 00000*

Business Address

*HUERFANOS 1072  
SANTIAGO CHILE F3 00000  
56 (2) 687-8000*

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM T-1**

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**STATEMENT OF ELIGIBILITY  
UNDER THE TRUST INDENTURE ACT OF 1939  
OF A CORPORATION DESIGNATED TO ACT AS TRUSTEE**

- CHECK IF AN APPLICATION TO DETERMINE ELIGIBILITY OF A TRUSTEE PURSUANT TO SECTION 305(b)(2)**

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**DEUTSCHE BANK TRUST COMPANY AMERICAS  
(formerly BANKERS TRUST COMPANY)**

(Exact name of trustee as specified in its charter)

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**NEW YORK**  
(Jurisdiction of Incorporation or  
organization if not a U.S. national bank)

**13-4941247**  
(I.R.S. Employer  
Identification no.)

**60 WALL STREET  
NEW YORK, NEW YORK**  
(Address of principal  
executive offices)

**10005**  
(Zip Code)

**Deutsche Bank Trust Company Americas  
Attention: Lynne Malina  
Legal Department  
60 Wall Street, 37th Floor  
New York, New York 10005  
(212) 250-0677**  
(Name, address and telephone number of agent for service)

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**CORPBANCA**

(Exact name of obligor as specified in its charter)

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**Republic of Chile**  
(State or other jurisdiction  
of incorporation or organization)

**98-0521644**  
(IRS Employer Identification No.)

**CORPBANCA**  
**Rosario Norte 660**  
**Las Condes**  
**Santiago, Chile**

(Address of principal executive offices)

(Zip Code)

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**Debt Securities**

(Title of the Indenture securities)

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**Item 1. General Information.**

Furnish the following information as to the trustee.

- (a) Name and address of each examining or supervising authority to which it is subject.

<u>Name</u>	<u>Address</u>
Federal Reserve Bank (2nd District)	New York, NY
Federal Deposit Insurance Corporation	Washington, D.C.
New York State Banking Department	Albany, NY

- (b) Whether it is authorized to exercise corporate trust powers.  
Yes.

**Item 2. Affiliations with Obligor.**

If the obligor is an affiliate of the Trustee, describe each such affiliation.

None.

**Item 3. -15. Not Applicable****Item 16. List of Exhibits.**

- Exhibit 1 -** Restated Organization Certificate of Bankers Trust Company dated August 6, 1998, Certificate of Amendment of the Organization Certificate of Bankers Trust Company dated September 25, 1998, Certificate of Amendment of the Organization Certificate of Bankers Trust Company dated December 16, 1998, and Certificate of Amendment of the Organization Certificate of Bankers Trust Company dated February 27, 2002 - Incorporated herein by reference to Exhibit 1 filed with Form T-1 Statement, Registration No. 333-157637-01.
- Exhibit 2 -** Certificate of Authority to commence business - Incorporated herein by reference to Exhibit 2 filed with Form T-1 Statement, Registration No. 333-157637-01.
- Exhibit 3 -** Authorization of the Trustee to exercise corporate trust powers - Incorporated herein by reference to Exhibit 3 filed with Form T-1 Statement, Registration No. 333-157637-01.
- Exhibit 4 -** Existing By-Laws of Deutsche Bank Trust Company Americas, as amended on April 15, 2002 business - Incorporated herein by reference to Exhibit 4 filed with Form T-1 Statement, Registration No. 333-157637-01.

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- Exhibit 5 -** Not applicable.
- Exhibit 6 -** Consent of Bankers Trust Company required by Section 321(b) of the Act. - business - Incorporated herein by reference to Exhibit 6 filed with Form T-1 Statement, Registration No. 333-157637-01.
- Exhibit 7 -** The latest report of condition of Deutsche Bank Trust Company Americas dated as of September 30, 2012. Copy attached.
- Exhibit 8 -** Not Applicable.
- Exhibit 9 -** Not Applicable.

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**SIGNATURE**

Pursuant to the requirements of the Trust Indenture Act of 1939, as amended, the trustee, Deutsche Bank Trust Company Americas, a corporation organized and existing under the laws of the State of New York, has duly caused this statement of eligibility to be signed on its behalf by the undersigned, thereunto duly authorized, all in The City of New York, and State of New York, on this 8th day of January, 2013.

DEUTSCHE BANK TRUST COMPANY  
AMERICAS

By: /s/ CAROL NG

\_\_\_\_\_  
CAROL NG  
VICE PRESIDENT

**DEUTSCHE BANK TRUST COMPANY AMERICAS**  
 Legal Title of Bank  
**NEW YORK**  
 City  
**NY** **10005**  
 State Zip Code  
 FDIC Certificate Number: 00623

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**Consolidated Report of Condition for Insured Banks  
 and Savings Associations for September 30, 2012**

All schedules are to be reported in thousands of dollars. Unless otherwise indicated, report the amount outstanding as of the last business day of the quarter.

**Schedule RC—Balance Sheet**

		Dollar Amounts in Thousands		RCFD	TH	BI	MI	THU
<b>Assets</b>								
1.	Cash and balances due from depository institutions (from Schedule RC-A):							
a.	Noninterest-bearing balances and currency and coin (1)	0061	154,000					1.a
b.	Interest-bearing balances (2)	0071	20,333,000					1.b
2.	Securities:							
a.	Held-to-maturity securities (from Schedule RC-B, column A)	1754	0					2.a
b.	Available-for-sale securities (from Schedule RC-B, column D)	1773	167,000					2.b
3.	Federal funds sold and securities purchased under agreements to resell:	RC06						
a.	Federal funds sold in domestic offices	0607	135,000					3.a
b.	Securities purchased under agreements to resell (3)	RC07						
		0609	6,017,000					3.b
4.	Loans and lease financing receivables (from Schedule RC-C):							
a.	Loans and leases held for sale	5309	0					4.a
b.	Loans and leases, net of unearned income	0528	19,476,000					4.b
c.	LESS: Allowance for loan and lease losses	3123	73,000					4.c
d.	Loans and leases, net of unearned income and allowance (Item 4.b minus 4.c)	0529	19,403,000					4.d
5.	Trading assets (from Schedule RC-D)	3545	3,819,000					5
6.	Premises and fixed assets (including capitalized leases)	2145	49,000					6
7.	Other real estate owned (from Schedule RC-M)	2150	14,000					7
8.	Investments in unconsolidated subsidiaries and associated companies	2130	0					8
9.	Direct and indirect investments in real estate ventures	3056	0					9
10.	Intangible assets:							
a.	Goodwill	3163	0					10.a
b.	Other intangible assets (from Schedule RC-M)	0406	43,000					10.b
11.	Other assets (from Schedule RC-F)	2160	5,035,000					11
12.	Total assets (sum of Items 1 through 11)	2170	55,201,000					12

(1) Includes cash items in process of collection and unposted debits.  
 (2) Includes time certificates of deposit not held for trading.  
 (3) Includes all securities resale agreements in domestic and foreign offices, regardless of maturity.

Schedule RC—Continued

		Dollar Amounts in Thousands		In Millions	
<b>Liabilities</b>					
13. Deposits:					
a. In domestic offices (sum of totals of columns A and C from Schedule RC-E, part I)					
		BICON			
		3200		27,117,000	
13.a					
(1) Noninterest-bearing (1)		6631	20,644,000		
13.a.1					
(2) Interest-bearing		6636	6,273,000		
13.a.2					
b. In foreign offices, Edge and Agreement subsidiaries, and BFs (from Schedule RC-E, part II)					
		BICFI			
		3200		10,399,000	
13.b					
(1) Noninterest-bearing		6631	6,041,000		
13.b.1					
(2) Interest-bearing		6636	4,358,000		
13.b.2					
14. Federal funds purchased and securities sold under agreements to repurchase:					
a. Federal funds purchased in domestic offices (2)					
		BICON			
		8993		6,476,000	
14.a					
b. Securities sold under agreements to repurchase (3)					
		BICFD			
		8995		0	
14.b					
15. Trading liabilities (from Schedule RC-D)					
		3548		155,000	
15					
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule RC-M)					
		3190		242,000	
16					
17. and 18. Not applicable					
19. Subordinated notes and debentures (4)					
		3200		0	
19					
20. Other liabilities (from Schedule RC-G)					
		2930		2,062,000	
20					
21. Total liabilities (sum of items 13 through 20)					
		2948		46,451,000	
21					
22. Not applicable					

(1) Includes noninterest-bearing demand, time, and savings deposits.  
 (2) Report overnight Federal Home Loan Bank advances in Schedule RC, item 16, "Other borrowed money."  
 (3) Includes all securities repurchase agreements in domestic and foreign offices, regardless of maturity.  
 (4) Includes limited-life preferred stock and related surplus.



**DEUTSCHE BANK TRUST COMPANY AMERICAS**

Legal Title of Bank  
FDIC Certificate Number: 00623

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**Equity Capital**

<b>Bank Equity Capital</b>		RCFD	MM / DD	THOUS	
23. Perpetual preferred stock and related surplus		3838		0	23
24. Common stock		3250		2,127,000	24
25. Surplus (excludes all surplus related to preferred stock)		3839		695,000	25
26. a. Retained earnings		3632		5,755,000	26.a
b. Accumulated other comprehensive income (5)		8530		25,000	26.b
c. Other equity capital components (6)		4130		0	26.c
27. a. Total bank equity capital (sum of items 23 through 26.c)		3210		8,503,000	27.a
b. Noncontrolling (minority) interests in consolidated subsidiaries		3060		247,000	27.b
28. Total equity capital (sum of items 27.a and 27.b)		6105		8,750,000	28
29. Total liabilities and equity capital (sum of items 21 and 28)		3300		55,201,000	29

**Memoranda**

**To be reported with the March Report of Condition.**

1. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the bank by independent external auditors as of any date during 2011
- | RCFD | Number |     |
|------|--------|-----|
| 6704 | N/A    | M.1 |
- 1 = Independent audit of the bank conducted in accordance with generally accepted auditing standards by a certified public accounting firm which submits a report on the bank
- 2 = Independent audit of the bank's parent holding company conducted in accordance with generally accepted auditing standards by a certified public accounting firm which submits a report on the consolidated holding company (but not on the bank separately)
- 3 = Attestation on bank management's assertion on the effectiveness of the bank's internal control over financial reporting by a certified public accounting firm.
- 4 = Director's examination of the bank conducted in accordance with generally accepted auditing standards by a certified public accounting firm (may be required by state chartering authority)
- 5 = Director's examination of the bank performed by other external auditors (may be required by state chartering authority)
- 6 = Review of the bank's financial statements by external auditors
- 7 = Compilation of the bank's financial statements by external auditors
- 8 = Other audit procedures (excluding tax preparation work)
- 9 = No external audit work

**To be reported with the March Report of Condition.**

2. Bank's fiscal year-end date
- | RCFD | MM / DD |     |
|------|---------|-----|
| 8678 | N/A     | M.2 |

- (5) Includes net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and accumulated defined benefit pension and other post retirement plan adjustments.
- (6) Includes treasury stock and unearned Employee Stock Ownership Plan shares.