

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **1994-01-04**
SEC Accession No. **0000950130-94-000005**

([HTML Version](#) on [secdatabase.com](#))

FILER

PRUDENTIAL EQUITY INCOME FUND

CIK: **803191** | IRS No.: **133376646** | State of Incorporation: **MA** | Fiscal Year End: **1031**
Type: **497J** | Act: **33** | File No.: **033-09269** | Film No.: **94500285**

Mailing Address
*ONE SEAPORT PLZ
NEW YORK NY 10292*

Business Address
*199 WATER ST
NEW YORK NY 10292
2122141250*

Prudential Equity Income Fund
One Seaport Plaza
New York, New York 10292

January 4, 1994

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: 1933 Act File No. 33-9269 and
1940 Act File No. 811-4868

Ladies and Gentlemen:

Pursuant to subparagraph (j) of Rule 497 under the Securities Act of 1933 (the "1933 Act"), Prudential Equity Income Fund hereby certifies that (i) the Prospectus that would have been filed pursuant to Rule 497(c) would not have differed from the Prospectus contained in Post-Effective Amendment No. 10 and (ii) the text of Post-Effective Amendment No. 10 has been filed electronically.

Prudential Equity Income Fund

By: /s/ S. Jane Rose

S. Jane Rose
Secretary