SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

[amend]

Filing Date: **2024-07-23 SEC Accession No.** 0001710437-24-000001

(HTML Version on secdatabase.com)

FILER

AuGC BioFund LP

CIK:1710437| IRS No.: 811360687 | State of Incorp.:DE | Fiscal Year End: 1231 Type: D/A | Act: 33 | File No.: 021-289985 | Film No.: 241135201

Mailing Address 10875 KEMAH LANE SAN DIEGO CA 92131 Business Address 10875 KEMAH LANE SAN DIEGO CA 92131 805-748-8593

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

OMB APPROVAL OMB Number: 3235-0076 June 30, Expires: Estimated average burden hours per

response:

4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity					
CIK (Filer ID Number)		Previous Name(s) x] None	Entity Type	
0001710437				□Corporation	
Name of Issuer					
AuGC BioFund LP				⊔ Limited Liability Company	
Jurisdiction of Incorpor	ration/			☐ General Partnership	
Organization				☐ Business Trust	
DELAWARE	S				
Year of Incorporation/C	_			□Other	
▼ Over Five Years Ago					
☐ Within Last Five Yea	ars (Specify Year)				
☐ Yet to Be Formed					
2. Principal Place of I	Business and Co	ntact Information			
Name of Issuer					
AuGC BioFund LP					
Street Address 1			Street Address 2	2	
10875 KEMAH LANE					
City	State/Province/C	Country	ZIP/Postal Code	Phone No. of Issuer	
SAN DIEGO	CALIFORNIA		92131	805-748-8593	
3. Related Persons					
Last Name		First Name		Middle Name	
AuGC Partners LLC		N/A			
Street Address 1		Street Address 2			
10875 Kemah Lane					
City		State/Province/Cou	ıntry	ZIP/Postal Code	
San Diego		CALIFORNIA		92131	
Relationship: 🗷 Exec	utive Officer □ Dire	ector □ Promoter			
Clarification of Respon	se (if Necessary)				
General Partner of Iss	uer.				
Last Name		First Name		Middle Name	
Markegard		Evan			
Street Address 1		Street Address 2			
10875 Kemah Lane					
City		State/Province/Cou	ıntry	ZIP/Postal Code	

Clarification of Response (if Necessary)
Managing Member of the General Partner.

4. Industry Group							
		Health Care					
5. I	ssuer Size						
Re	venue Range No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable	Aggregate Net Asset Value □ No Aggregate Net Asset Value □ \$1 - \$5,000,000 □ \$5,000,001 - \$25,000,000 □ \$25,000,001 - \$50,000,000 □ \$50,000,001 - \$100,000,000 □ Over \$100,000,000 □ Decline to Disclose □ Not Applicable					
6. F	ederal Exemption(s) and Exclusion	s) Claimed (select all that apply)					
□F	Rule 504(b)(1) (not (i), (ii) or (iii))	505					

☐ Rule 504 (b)(1)(i)	□Rule 506						
☐ Rule 504 (b)(1)(ii)	☐Securities Act S	Section 4(6)					
☐ Rule 504 (b)(1)(iii)	☑Investment Cor	☑Investment Company Act Section 3(c)					
	✓ Section 3(c)(1) □Section 3(d	c)(9)				
	□Section 3(c)(2) □Section 3(d	c)(10)				
	□Section 3(c)(3) Section 3(c)(11)				
	□Section 3(c)(4) Section 3(c)(12)				
	□Section 3(c)(5) □Section 3(d	c)(13)				
	□Section 3(c)(6) □Section 3(d	c)(14)				
	□Section 3(c)(7)					
7. Type of Filing							
☐ New Notice Date of First S	Sale 2017-07-08 ☐ Firs	t Sale Yet to Occur					
8. Duration of Offering							
Does the Issuer intend this c	offering to last more than	one year? ∡ Yes □] No				
9. Type(s) of Securities Off		ply)					
Pooled Investment Fund I			☐ Equity				
☐ Tenant-in-Common Securi	ities		□ Debt	on Othern Displates Associate			
☐ Mineral Property Securitie	s		Another Security	or Other Right to Acquire			
Security to be Acquired Up Right to Acquire Security	oon Exercise of Option, \	Warrant or Other	☑ Other (describe)				
			Limited Partnersh	nip Interests.			
10. Business Combination	Transaction						
Is this offering being made in acquisition or exchange offer		ness combination tra	ansaction, such as a m	erger, □ Yes ℤ No			
Clarification of Response (if	Necessary)						
11. Minimum Investment							
Minimum investment accepte	ed from any outside inve	estor\$ 0 USD					
12. Sales Compensation							
Recipient		Recipient CRD	Number □ None				
(Associated) Broker or Deal	er	(Associated) Br Number	oker or Dealer CRD	□None			
Street Address 1		Street Address 2	2				
City		State/Province/Country ZIP/Po		ZIP/Postal Code			
State(s) of Solicitation (select apply)	□ Foreign/non-US						

States 13. Offering and Sales Amounts USD or Indefinite **Total Offering Amount** Total Amount Sold \$ 25,241,523 USD USD or Indefinite Total Remaining to be Sold\$ Clarification of Response (if Necessary) 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors. Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 15. Sales Commissions & Finders' Fees Expenses Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$ 0 USD IX Estimate Finders' Fees \$ 0 USD 🗷 Estimate Clarification of Response (if Necessary) 16. Use of Proceeds Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. \$ 0 USD X Estimate Clarification of Response (if Necessary) Signature and Submission Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice. Terms of Submission In submitting this notice, each Issuer named above is:

Check "All States" or check individual

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
AuGC BioFund LP	/s/ Evan Markegard	Evan Markegard	Managing Member of AuGC Partners LLC	2024-07-23

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.