

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-K

Current report filing

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### FILER

#### GT INTERACTIVE SOFTWARE CORP

CIK: **1002607** | IRS No.: **133689915** | State of Incorporation: **DE** | Fiscal Year End: **0331**  
Type: **8-K** | Act: **34** | File No.: **000-27338** | Film No.: **98669829**  
SIC: **7372** Prepackaged software

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417 FIFTH AVENUE  
NEW YORK NY 10016  
2127266500

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 22, 1998

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GT INTERACTIVE SOFTWARE CORP.

(Exact name of registrant as specified in its charter)

DELAWARE	0-27338	13-3689915
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(I.R.S. employer identification no.)

417 FIFTH AVENUE, NEW YORK, NY	10016
(Address of principal executive offices)	(Zip code)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (212) 726-6500

ITEM 5. OTHER EVENTS

On July 22, 1998, the Registrant issued the press release attached hereto as Exhibit 99.1.

ITEM 7. EXHIBITS

99.1 Press Release dated July 22, 1998.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GT INTERACTIVE SOFTWARE CORP.

Date: July 22, 1998

By: /s/ Andrew Gregor

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Andrew Gregor  
Chief Financial Officer

NEWS RELEASE

GT INTERACTIVE SOFTWARE CORP.  
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New York, NY 10016  
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GT Interactive to Offer \$100 Million in Subordinated Notes

Business Editors

NEW YORK--(BUSINESS WIRE)--July 22, 1998--GT Interactive Software Corp. (NASDAQ: GTIS) announced today it intends to raise \$100 million through an issue of Senior Subordinated Notes due 2005 to institutional investors.

The net proceeds of the offering will be used primarily to fund future acquisitions, but also to repay GT Interactive's Senior Credit Facility as well as to fund operations. Completion of the offering will be conditional upon pricing and investor interest.

Headquartered in NY, GT Interactive Software Corp. is a global publisher of entertainment and edutainment software under the GT Interactive, Cavedog Entertainment, SingleTrac, Humongous Entertainment and MacSoft brands for personal computers as well as game consoles from Sony Computer Entertainment Inc. and Nintendo. The company operates development studios in Seattle, Salt Lake City and San Luis Obispo, CA. GT Value Products publishes budget software under the WizardWorks, CompuWorks and Slash brands.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of, the notes referenced above in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The notes will not be and have not been registered under the Securities Act of 1933 and, unless so registered, may not be offered or sold except pursuant to an exemption from or in a transaction not subject to the registration requirements of the Securities Act and any applicable state securities laws.

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