

SECURITIES AND EXCHANGE COMMISSION

FORM FWP

Filing under Securities Act Rules 163/433 of free writing prospectuses

Filing Date: **2013-01-10**
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(HTML Version on [secdatabase.com](#))

SUBJECT COMPANY

Macquarie Leasing Pty Ltd

CIK: **1549785** | IRS No.: **000000000** | State of Incorporation: **C3** | Fiscal Year End: **0331**
Type: **FWP** | Act: **34** | File No.: **333-181822** | Film No.: **13521655**
SIC: **6189** Asset-backed securities

Mailing Address
*LEVEL 3, 9 HUNTER ST
SYDNEY C3 NSW 2000*

Business Address
*LEVEL 3, 9 HUNTER ST
SYDNEY C3 NSW 2000
61 2 8232 3333*

FILED BY

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SMART ABS Series 2013-1US Trust

Issuing Entity or Trust

US\$500,000,000

Macquarie Leasing Pty Limited
(ABN 38 002 674 982)

Depositor, Sponsor, Originator and Servicer

Macquarie Securities Management Pty Limited
(ABN 26 003 435 443)

Manager

The depositor has prepared a prospectus supplement to the prospectus dated September 28, 2012, which together describe the US\$ notes to be issued by the trust. You should review the prospectus supplement and the prospectus in their entirety before deciding to purchase any of the US\$ notes.

Ratings

The depositor expects that the US\$ notes issued by the trust will receive the indicated ratings from the nationally recognized statistical rating organizations, or "rating agencies," listed below.

	Fitch	Moody's
Class A-1 notes	F1+sf	P-1 (sf)
Class A-2a notes	AAAsf	Aaa (sf)
Class A-2b notes	AAAsf	Aaa (sf)
Class A-3a notes	AAAsf	Aaa (sf)
Class A-3b notes	AAAsf	Aaa (sf)
Class A-4a notes	AAAsf	Aaa (sf)
Class A-4b notes	AAAsf	Aaa (sf)

Joint Lead Managers and Bookrunners for the US\$ notes

RBS and J.P. Morgan

Joint Lead Manager for the US\$ notes

Macquarie

Co-Manager for the US\$ notes

ANZ Securities

The depositor has filed a registration statement (including a prospectus supplement and prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus supplement and the prospectus in that registration statement and other documents the depositor has filed with the SEC for more complete information about the depositor, the issuing entity and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the depositor, any underwriter or any dealer participating in the offering will arrange to send you the prospectus supplement and prospectus if you request it by calling (866) 884-2071.

Ratings are for distribution only to a person (a) who is not a “retail client” within the meaning of section 761G of the Australian Corporations Act 2001 and is also a sophisticated investor, professional investor or other investor in respect of whom disclosure is not required under Part 6D.2 or 7.9 of the Australian Corporations Act 2001, and (b) who is otherwise permitted to receive ratings in accordance with applicable law in any jurisdiction in which the person may be located. Anyone who is not such a person is not entitled to receive this free writing prospectus and anyone who receives this free writing prospectus must not distribute it to any person who is not entitled to receive it.