

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1996-02-08**
SEC Accession No. **0000040554-96-000077**

([HTML Version](#) on secdatabase.com)

FILER

GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-60723** | Film No.: **96513375**
SIC: **6172** Finance lessors

Mailing Address
260 LONG RIDGE ROAD
STAMFORD CT 06927

Business Address
260 LONG RIDGE RD
STAMFORD CT 06927
2033574000

PROSPECTUS Pricing Supplement No. 2766
Dated January 10, 1995 Dated February 6, 1996
PROSPECTUS SUPPLEMENT Rule 424(b)(3)-Registration Statement
No. 33-60723
Dated January 25, 1995

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES, SERIES A
(Fixed Rate Notes)

Trade Date: February 6, 1996

Settlement Date (Original Issue Date): February 9, 1996

Maturity Date: February 9, 1999

Principal Amount (in Specified Currency): US\$10,000,000

Price to Public (Issue Price): 100.00%

Agent's Discount or Commission: 0.25%

Net Proceeds to Issuer: US\$9,975,000

Interest Rate Per Annum: 5.21%

Interest Payment Date(s):

X March 15 and September 15 of each year, commencing on March 15, 1996 (with respect to the period from and including February 9, 1996 to but excluding March 15, 1996), and on the Maturity Date (with respect to the period from and including the Interest Payment Date on September 15, 1998 to but excluding the Maturity Date).

___ Other:

Form of Notes:

X DTC registered

___ non-DTC registered

Repayment, Redemption and Acceleration

Optional Repayment Date(s): N/A

Initial Redemption Date: N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A

Modified Payment Upon Acceleration: N/A

CAPITALIZED TERMS USED IN THIS PRICING SUPPLEMENT WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

(Fixed Rate Notes)

Page 2

Pricing Supplement No. 2766

Dated February 6, 1996

Rule 424(b)(3)-Registration Statement

No. 33-60723

Original Issue Discount:

Amount of OID: N/A

Yield to Maturity: N/A

Interest Accrual Date: N/A

Initial Accrual Period OID: N/A

Amortizing Notes:

Amortization Schedule: N/A

Dual Currency Notes:

Face Amount Currency: N/A

Optional Payment Currency: N/A

Designated Exchange Rate: N/A

Option Value Calculation Agent: N/A

Option Election Date(s): N/A

Indexed Notes:

Currency Base Rate: N/A

Determination Agent: N/A

Additional Terms:

General

At September 30, 1995, the Company had outstanding indebtedness totalling \$100.241 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at September 30, 1995 excluding subordinated notes payable after one year was equal to \$99.544 billion.

Plan of Distribution:

The Notes are being purchased by Morgan Stanley & Co. Incorporated (the "Underwriter"), as principal, at 100% of the aggregate principal amount less an underwriting discount equal to 0.25% of the principal amount of the Notes.

The Company has agreed to indemnify the Underwriter against certain liabilities, including liabilities under the Securities Act of 1933, as amended.