

SECURITIES AND EXCHANGE COMMISSION

FORM NT 10-K

Notice under Rule 12b25 of inability to timely file all or part of a Form 10-K, 10-KSB, or 10KT

Filing Date: **1999-03-26** | Period of Report: **1998-12-31**
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FILER

MEDICAL DEVICE ALLIANCE INC

CIK: **1039500** | IRS No.: **880345058** | State of Incorp.: **NV** | Fiscal Year End: **1231**
Type: **NT 10-K** | Act: **34** | File No.: **000-24979** | Film No.: **99574703**
SIC: **3841** Surgical & medical instruments & apparatus

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PART II

RULE 12b-25 (b) AND (C)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25 (c) has been attached if applicable.

PART III

NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

The Company is involved in legal actions, the most significant being a patent infringement dispute which trial commenced in January 1999. These and other significant factors have been disclosed in previous filings with the Securities and Exchange Commission and have caused, among other things, a significant burden on management and reductions in the employee base, including the loss of two controllers since December 1998 at LySonix Incorporated, the most significant operating subsidiary of the Company. As a result, the necessary year-end processes of the Company including, without limitation, the examination of the Company's consolidated financial statements by its independent accountants, are taking longer than originally planned or expected. These factors have made it to where the filing of the Company's Form 10-KSB by the prescribed due date cannot be accomplished without the incurrance of unreasonable effort and expense.

