

SECURITIES AND EXCHANGE COMMISSION

FORM SEC STAFF ACTION

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RealtyMogul Apartment Growth REIT, Inc.

CIK: [1699573](#) | IRS No.: **815263630** | State of Incorp.: **MD** | Fiscal Year End: **1231**
Type: **SEC STAFF ACTION**
SIC: **6798** Real estate investment trusts

Mailing Address
10573 W PICO BLVD
PMB #603
LOS ANGELES CA 90064

Business Address
10573 W PICO BLVD
PMB #603
LOS ANGELES CA 90064
(877) 781-7153

UNITED STATES OF AMERICA
BEFORE THE
SECURITIES AND EXCHANGE COMMISSION

October 3, 2024

In the Matter of

RealtyMogul Apartment Growth REIT, Inc.
10573 W. Pico Blvd, PMB #603
Los Angeles, CA 90064

ORDER DECLARING OFFERING
STATEMENT ABANDONED UNDER THE
SECURITIES ACT OF 1933, AS AMENDED

File No: 024-11298

RealtyMogul Apartment Growth REIT, Inc filed with the Commission a post-qualification amendment to an offering statement to qualify an offering of securities under Section 3(b) of the Securities Act of 1933. The post-qualification amendment to the offering statement has been on file for more than nine months and has not yet been qualified.

In view of the foregoing, it is ORDERED that the post-qualification amendment to the offering statement be declared abandoned on October 3, 2024.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Mary Beth Breslin
Office Chief