

SECURITIES AND EXCHANGE COMMISSION

FORM 424B5

Prospectus filed pursuant to Rule 424(b)(5)

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FILER

ROYAL BANK OF SCOTLAND GROUP PLC

CIK: **844150** | IRS No.: **000000000** | State of Incorpor.: **X0** | Fiscal Year End: **1231**
Type: **424B5** | Act: **33** | File No.: **333-184147** | Film No.: **13527281**
SIC: **6029** Commercial banks, nec

Mailing Address

GOGARBURN
PO BOX 1000
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EH12 1HQ

Business Address

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PO BOX 1000
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441315568555

CUSIP / ISIN Number	Aggregate		Selling Commission	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 st	1 st	Survivor's Option	Product Ranking
	Principal Amount	Price to Public							Coupon Date	Coupon Amount		
78012DBH5 / US78012DBH52	\$	100.00%	1.70%	\$	FIXED	2.75% per annum	MONTHLY	01/15/ 2020	02/15/ 2013	\$1.53	NO	SENIOR

Redemption Information: **Non-Callable/Non-
Puttable**

Lead Manager and Lead Agent: RBS Securities Inc.



Offering Dates: 01/14/2013 through 01/22/2013

Trade Date: 01/22/2013

Settlement Date: 01/25/2013

Minimum Denomination/Increments: \$1,000.00/
\$1,000.00

Initial trades settle flat and clear SDFS: DTC

Book-Entry only

DTC Number 2230 via RBS Securities Inc.

The Royal Bank of Scotland Group plc If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

The notes will be treated as fixed rate debt instruments for U.S. federal income tax purposes.

Intended to be listed on the Channel Islands Stock Exchange.

The Royal Bank of Scotland Group plc

Retail Corporate Notes

Prospectus dated September 28, 2012

and Prospectus Supplement dated September 28, 2012