

# SECURITIES AND EXCHANGE COMMISSION

## FORM 24F-2NT

Registration of securities by certain investment companies. Declaration of election Rule 24f-2 notice.

Filing Date: **1998-07-22** | Period of Report: **1998-05-11**  
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### FILER

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#### MERRILL LYNCH GLOBAL CONVERTIBLE SECURITIES FUND INC

CIK: **825306** | State of Incorporation: **NJ** | Fiscal Year End: **1031**  
Type: **24F-2NT** | Act: **33** | File No.: **033-18720** | Film No.: **98669819**

Business Address  
P O BOX 9011  
PRINCETON NJ 08543  
6092823319

U.S. Securities and Exchange Commission  
Washington, D.C. 20549

Form 24F-2  
Annual Notice of Securities Sold  
Pursuant to Rule 24f-2

1. Name and address of Issuer:

Merrill Lynch Global Convertible Fund, Inc.  
P.O. Box 9011  
Princeton, N.J. 08543-9011

2. Name of each series or class of securities for which this Form is filed (If the Form is being filed for all series and classes of securities of the issuer, check the box but do not list series or classes):  [X]

3. Investment Company Act File Number: 811-5395

Securities Act File Number: 33-18720

4(a.) Last day of fiscal year for which this Form is filed:

May 11, 1998

4(b.)  Check box if this Form is being filed late (i.e., more than 90 calendar days after the end of the issuer's fiscal year).

4(c.)  Check box if this is the last time the issuer will be filing this Form.

5. Calculation of registration fee:

- (i) Aggregate sale price of securities sold during the fiscal year pursuant to section 24(f): \$5,271,468
- (ii) Aggregate price of securities redeemed or repurchased during the fiscal year: \$31,435,271
- (iii) Aggregate price of securities redeemed or repurchased during any prior fiscal year ending no earlier than October 11, 1995 that were not previously used to

reduce registration fees payable to the  
Commission:

\$62,949,974

(iv) Total available redemption credits [add  
items 5(ii)and 5(iii)]: \$94,385,245

(v) Net sales - if Item 5(i) is greater than  
Item 5(iv) [subtract Item 5(iv) from Item  
5(i)]: \$0

(vi) Redemption credits available for use in  
future years - if Item 5(i) is less than  
Item 5(iv) [subtract Item 5(iv) from Item  
5(i)]: (\$89,113,777)

(vii) Multiplier for determining registration  
fee (See instruction C.9): x .000295

(viii) Registration fee due [multiply Item 5(v)  
by Item 5(vii)] (enter "0" if no fee  
is due): = \$0

#### 6. Prepaid Shares

If the response to item 5(i) was determined  
by deducting an amount of securities that  
were registered under the Securities Act of  
1933 pursuant to rule 24e-2 as in effect before  
October 11, 1997 then report the amount of  
securities (number of shares or other units)  
deducted here: 0.

If there is a number of shares or other units  
that were registered pursuant to rule 24e-2  
remaining unsold at the end of the fiscal year  
for which this form is filed that are available  
for use by the issuer in future fiscal years,  
then state that number here: 0.

7. Interest due - if this Form is being filed  
more than 90 days after the end of the issuer's  
fiscal year (see instruction D): + \$0

8. Total of the amount of the registration fee due  
plus any interest due [line 5(viii) plus line 7]: = \$0

9. Date the registration fee and any interest  
payment was sent to the Commission's lockbox  
depository:

Method of Delivery:

Wire Transfer

Mail or other means

SIGNATURES

This report has been signed below by the following persons on behalf of the issuer and in the capacities and on the dates indicated.

By (Signature and Title)

/s/Jaclyn Scheck  
Jaclyn Scheck, Assistant Secretary

Date: July 22, 1998