

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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### FILER

#### PROVANT INC

CIK: **1054853** | IRS No.: **043395167** | State of Incorporation: **DE** | Fiscal Year End: **0630**  
Type: **424B3** | Act: **33** | File No.: **333-57733** | Film No.: **99574244**  
SIC: **8742** Management consulting services

Mailing Address  
*67 BATTERMARCH STREET  
SUITE 600  
BOSTON MA 02110*

Business Address  
*67 BATTERYMARCH ST SUITE  
600  
BOSTON MA 02110  
6172611600*

## PROSPECTUS SUPPLEMENT

To Prospectus dated January 12, 1999  
As Supplemented to Date

Filed pursuant to Rule 424(b) (3)  
Registration No. 333-57733

3,000,000 Shares

PROVANT, INC.

COMMON STOCK

This Prospectus Supplement supplements our Prospectus dated January 12, 1999 that forms a part of our Registration Statement on Form S-4 (File No. 333-57733). This Supplement should be read in conjunction with the Prospectus.

On February 11, 1999, we acquired Educational Discoveries, Inc., a company that provides custom designed workshop training services. Since the Company's initial public offering in May 1998, PROVANT has acquired seven businesses. Each acquisition was accounted for under the purchase method of accounting. The aggregate purchase price of these acquisitions was \$62.9 million, consisting of \$34.8 million in cash, \$1.0 million in notes and 1,799,348 shares of common stock. In addition, the former owners of all but one of these businesses are entitled to receive contingent consideration based upon the future performance of these businesses. For accounting purposes, any contingent consideration paid in these acquisitions will be treated as additional purchase price.

We regularly review potential acquisition candidates and have held preliminary discussions with a number of such candidates. In addition, at any given time we may have entered into one or more letters of intent or purchase agreements to acquire such acquisition candidates.

The date of this Prospectus Supplement is March 26, 1999.