

SECURITIES AND EXCHANGE COMMISSION

FORM 13F-HR

Initial quarterly Form 13F holdings report filed by institutional managers

Filing Date: **2003-02-10** | Period of Report: **2002-12-31**
SEC Accession No. **0000911916-03-000004**

([HTML Version](#) on secdatabase.com)

FILER

LILLY ENDOWMENT INC

CIK: **316011** | IRS No.: **350868122** | State of Incorporation: **IN** | Fiscal Year End: **1231**
Type: **13F-HR** | Act: **34** | File No.: **028-00889** | Film No.: **03547003**

Mailing Address
2801 NORTH MERIDIAN ST
INDIANAPOLIS IN 46208

Business Address
2801 NORTH MERIDIAN
STREET
INDIANANAPOLIS IN 46208
3179245471

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: December 31, 2002

Check here if Amendment [] ; Amendment Number: _____
This Amendment (check only one): [] is a restatement.
[] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Lilly Endowment, Inc.
Address: 2801 North Meridian Street
Indianapolis, IN 46208-0068

Form 13F File Number: 28-00889

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Reporting Manager:
Name: David D. Biber
Title: Secretary and Treasurer
Phone: (317) 924-5471

Signature, Place, and Date of Signing:

/s/ David D. Biber
Indianapolis, Indiana
December 31, 2002

Report Type:

- 13F HOLDING REPORT.
 13F NOTICE
 13F COMBINATION REPORT

List of Other Managers Reporting for this Manager: N/A

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 1

Form 13F Information Table Value Total: \$10,045,751 (in thousands)

List of Other Included Managers: NONE

FORM 13F INFORMATION TABLE

<TABLE> <CAPTION>										
Column 1	Column 2	Column 3	Column 4	Column 5		Column 6	Column 7	Column 8		
Name of Issuer	Title of Class	CUSIP	Value (x\$1000)	Shrs or prn amt	SH/PRN	Put/Call	Investment discretion managers	Other managers	Sole	Voting Authority Shared None
<S>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>	<C>
Eli Lilly and Company	Common	532457-10-8	\$10,045,751	158,200,804	SH		Sole		158,200,804	0 0

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