

SECURITIES AND EXCHANGE COMMISSION

FORM 35-CERT

Certificate of compliance with terms by public utility company under Rule 24

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FILER

ENTERGY CORP /DE/

CIK: **65984** | IRS No.: **135550175** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **35-CERT** | Act: **35** | File No.: **070-08535** | Film No.: **95553434**
SIC: **4911** Electric services

Business Address
PO BOX 61000
NEW ORLEANS LA 70161
5045295262

UNITED STATES OF AMERICA

BEFORE THE SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C.

* * * * *
In the Matter of *
*
ENTERGY CORPORATION *
ENTERGY POWER, INC. *
*
File No. 70-8535 *
*
(Public Utility Holding Company *
Act of 1935) *
* * * * *

CERTIFICATE
PURSUANT TO RULE 24

This is to certify, pursuant to Rule 24 promulgated by the Securities and Exchange Commission (SEC) under the Public Utility Holding Company Act of 1935, as amended (Act), that the following transactions were carried out in accordance with the terms and conditions of, and for the purposes represented by, the Application-Declaration on Form U-1, as amended, in the above-referenced File, and pursuant to the order of the SEC with respect thereto (Order), dated April 18, 1995:

Effective April 18, 1995, Entergy Power, Inc. (EPI) issued and sold, and Entergy Corporation (Entergy) purchased, 10,000 shares of the common stock, \$5.00 par value (Common Stock), of EPI, for an aggregate consideration of \$250,000,000. EPI applied the proceeds thereof to repay all amounts of principal and accrued interest due and owing to Entergy under the Loan Agreement between EPI and Entergy (totaling \$238,531,512). Subsequently, the Loan Agreement was terminated, and the note issued thereunder by EPI to Entergy was canceled. The balance of the proceeds from the sale of Common Stock will be used by EPI for its working capital needs, in accordance with the Order.

IN WITNESS WHEREOF, the undersigned companies have caused this certificate to be executed on this 12th day of July, 1995.

ENTERGY CORPORATION

By: /s/ Gerald D. McInvale
Gerald D. McInvale
Executive Vice President and
Chief Financial Officer

ENTERGY POWER, INC.

By: /s/ Terry L. Ogletree
Terry L. Ogletree
Executive Vice President