

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

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FILER

GENERAL ELECTRIC CAPITAL CORP

CIK: **40554** | IRS No.: **131500700** | State of Incorporation: **NY** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-55209** | Film No.: **96502885**
SIC: **6172** Finance lessors

Mailing Address
260 LONG RIDGE ROAD
STAMFORD CT 06927

Business Address
260 LONG RIDGE RD
STAMFORD CT 06927
2033574000

PROSPECTUS
Dated January 10, 1995
PROSPECTUS SUPPLEMENT
Dated January 25, 1995

Pricing Supplement No. 2685
Dated January 11, 1996
Rule 424(b)(3)-Reg. Statement No. 33-55209

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES, SERIES A

(Fixed Rate Notes)

Principal Amount (in Specified Currency): USD 1,000,000.00. If principal amount is stated in a currency other than U.S. dollars, equivalent amount in U.S. dollars: \$ 1,000,000.00

Maturity Date: 1/19/99

Interest Rate Per Annum: 5.4700%

Price to Public (Issue Price): 100.000%

Agent's Commission: .250%

Settlement Date (Original Issue Date): 1/17/96

Interest Payment Date(s):

March 15 and September 15 of each year
 Other:

Form of Notes: DTC registered non-DTC registered

The notes are not payable or redeemable prior to the Maturity Date set forth above.

Merrill Lynch is acting as agent in connection with the distributions of the Notes and will receive the commissions set forth above for acting in such capacity.

Capitalized terms used in this Pricing Supplement which are defined in the Prospectus Supplement shall have the meanings assigned to them in the Prospectus Supplement.

