

SECURITIES AND EXCHANGE COMMISSION

FORM 497

Definitive materials filed under paragraph (a), (b), (c), (d), (e) or (f) of Securities Act Rule 497

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[\(HTML Version on secdatabase.com\)](#)

FILER

TCW FUNDS INC

CIK:[892071](#) | IRS No.: **000000000** | State of Incorporation: **MD** | Fiscal Year End: **1031**
Type: **497** | Act: **33** | File No.: [033-52272](#) | Film No.: **13527560**

Mailing Address
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2132440000*

January 14, 2013

VIA EDGAR

Securities and Exchange Commission
Division of Investment Management
100 F Street N.E.
Washington, D.C. 20549

Re: TCW Funds (the "Registrant")
File No. 033-52272

Ladies and Gentlemen:

The Supplement is being filed to submit exhibits containing interactive data format risk/return summary information that mirrors the risk/return summary information for the Registrant's High Yield Bond Fund, as contained in the supplement dated December 27, 2012 to the Prospectus dated February 28, 2012, as amended May 31, 2012, filed electronically via EDGAR with the Securities and Exchange Commission on December 27, 2012 with an effective date of January 1, 2013 (Accession No. 0001193125-12-516219).

If you have any questions concerning this filing, you may contact me at (617) 662-3239.

Very truly yours,

/s/ Michael Hill

Michael Hill

TCW Funds, Inc.

TCW High Yield Bond Fund - Class I and Class N

Supplement dated December 27, 2012 to the
Class I and Class N Prospectus dated February 28, 2012, as Amended May 31, 2012

Effective January 1, 2013, TCW Investment Management Company (the "**Advisor**") will contractually reduce the management fees for the TCW High Yield Bond Fund (the "**Fund**") from 0.75% to 0.45% of average net asset value.

The Fund's investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund's total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014.

Accordingly, effective January 1, 2013, the Annual Fund Operating Expenses and Example tables under the section entitled "Fees and Expenses of the Fund" on page 48 of the Prospectus are deleted in their entirety and replaced with the following:

Annual Fund Operating Expenses (Expenses that you pay each year as a percentage of the value of your investment.)

	Share Classes	
	I	N
Management fees ¹	0.45 %	0.45%
Distribution and/or service (12b-1) fees	None	0.25%
Other expenses	0.31 %	0.38%
Total fund operating expenses	0.76 %	1.08%
Fee Waiver [and/or Expense Reimbursement] ²	0.26 %	0.33%
Net Expenses ²	0.50 %	0.75%

Example

This example is intended to help you compare the cost of investing in the Fund with the cost of investing in other mutual funds.

This example assumes that you invest \$10,000 in the Fund for the time periods indicated and then redeem all your shares at the end of those periods. The example also assumes that your investment has a 5% return each year and that the Fund's operating expenses remain the same. Although your actual costs may be higher or lower, based on these assumptions, your costs would be:

	Share Classes	1 Year	3 Years	5 Years	10 Years
I		\$ 51	\$217	\$397	\$918
N		\$ 77	\$311	\$563	\$1,287

¹ Adjusted to reflect a decrease in the Management fees effective January 1, 2013.

² The Fund's investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund's total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014. At the conclusion of this period, the Fund's investment advisor, in its sole discretion, may extend, terminate or otherwise modify the contractual fee waiver/expense reimbursement.

Additionally, effective January 1, 2013, the Annual Management Fee (As Percent of Average Net Asset Value) for the TCW High Yield Bond Fund as contained in the table under the section entitled "Advisory Agreement" on pages 80 and 81 of the Prospectus is restated to be 0.45%.

Label	Element	Value
Risk/Return:	rr_RiskReturnAbstract	
Registrant Name	dei_EntityRegistrantName	TCW FUNDS INC
Prospectus Date	rr_ProspectusDate	Feb. 28, 2012
Supplement [Text Block]		<p style="text-align: center;">TCW Funds, Inc.</p> <p style="text-align: center;">TCW High Yield Bond Fund - Class I and Class N</p> <p>Supplement dated December 27, 2012 to the Class I and Class N Prospectus dated February 28, 2012, as Amended May 31, 2012 Effective January 1, 2013, TCW Investment Management Company (the "Advisor") will contractually reduce the management fees for the TCW High Yield Bond Fund (the "Fund") from 0.75% to 0.45% of average net asset value. The Fund's investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund's total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014.</p> <p>Accordingly, effective January 1, 2013, the Annual Fund Operating Expenses and Example tables under the section entitled "Fees and Expenses of the Fund" on page 48 of the Prospectus are deleted in their entirety and replaced with the following:</p> <p>Annual Fund Operating Expenses (Expenses that you pay each year as a percentage of the value of your investment.)</p>
tcwfi1_SupplementTextBlock		

	Share Classes	
	I	N
Management fees ¹	0.45 %	0.45%
Distribution and/or service (12b-1) fees	None	0.25%
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Total fund operating expenses	0.76 %	1.08%
Fee Waiver [and/or Expense Reimbursement] ²	0.26 %	0.33%
Net Expenses ²	0.50 %	0.75%

Example

This example is intended to help you compare the cost of investing in the Fund with the cost of investing in other mutual funds.

This example assumes that you invest \$10,000 in the Fund for the time periods indicated and then redeem all your shares at the end of those periods. The example also assumes that your investment has a 5% return each year and that the Fund's operating expenses remain the same. Although your actual costs may be higher or lower, based on these assumptions, your costs would be:

Share Classes	1 Year	3 Years	5 Years	10 Years
I	\$ 51	\$ 217	\$ 397	\$ 918
N	\$ 77	\$ 311	\$ 563	\$ 1,287

¹ Adjusted to reflect a decrease in the Management fees effective January 1, 2013.

² The Fund's investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund's total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014. At the conclusion of this period, the Fund's investment advisor, in its sole discretion, may extend, terminate or otherwise modify the contractual fee waiver/expense reimbursement.

Additionally, effective January 1, 2013, the Annual Management Fee (As Percent of Average Net Asset Value) for the TCW High Yield Bond Fund as contained in the table under the section entitled "Advisory Agreement" on pages 80 and 81 of the Prospectus is restated to be 0.45%.

High Yield
Bond Fund

[Risk/Return:](#)
[Supplement](#)
[\[Text Block\]](#)

rr_RiskReturnAbstract

tcwfi1_SupplementTextBlock

TCW Funds, Inc.

TCW High Yield Bond Fund - Class I and Class N

Supplement dated December 27, 2012 to the Class I and Class N Prospectus dated February 28, 2012, as Amended May 31, 2012 Effective January 1, 2013, TCW Investment Management Company (the "Advisor") will contractually reduce the management fees for the

TCW High Yield Bond Fund (the "**Fund**") from 0.75% to 0.45% of average net asset value. The Fund's investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund's total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014.

Accordingly, effective January 1, 2013, the Annual Fund Operating Expenses and Example tables under the section entitled "Fees and Expenses of the Fund" on page 48 of the Prospectus are deleted in their entirety and replaced with the following:

Annual Fund Operating Expenses (Expenses that you pay each year as a percentage of the value of your investment.)

	Share Classes	
	I	N
Management fees ¹	0.45 %	0.45%
Distribution and/or service (12b-1) fees	None	0.25%
Other expenses	0.31 %	0.38%
Total fund operating expenses	0.76 %	1.08%
Fee Waiver [and/or Expense Reimbursement] ²	0.26 %	0.33%
Net Expenses ²	0.50 %	0.75%

Example

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Share Classes	1 Year	3 Years	5 Years	10 Years
I	\$ 51	\$ 217	\$ 397	\$ 918
N	\$ 77	\$ 311	\$ 563	\$ 1,287

¹ Adjusted to reflect a decrease in the Management fees effective January 1, 2013.

² The Fund' s investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund' s total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014. At the conclusion of this period, the Fund' s investment advisor, in its sole discretion, may extend, terminate or otherwise modify the contractual fee waiver/expense reimbursement.

Additionally, effective January 1, 2013, the Annual Management Fee (As Percent of Average Net Asset Value) for the TCW High Yield Bond Fund as contained in the table under the section entitled "Advisory Agreement" on pages 80 and 81 of the Prospectus is restated to be 0.45%. Annual Fund Operating Expenses (Expenses that you pay each year as a percentage of the value of your investment.)

[Operating Expenses Caption \[Text\]](#)
[Fee Waiver or Reimbursement over Assets, Date of Termination](#)
[Expense Example \[Heading\]](#)
[Expense Example Narrative \[Text Block\]](#)

rr_OperatingExpensesCaption

rr_FeeWaiverOrReimbursementOverAssetsDateOfTermination February 28, 2014

rr_ExpenseExampleHeading

Example

This example is intended to help you compare the cost of investing in the Fund with the cost of investing in other mutual funds.

rr_ExpenseExampleNarrativeTextBlock

This example assumes that you invest \$10,000 in the Fund for the time periods indicated and then redeem all your shares at the end of those periods. The example also assumes that your investment has a 5% return each year and that the Fund' s operating expenses remain the same. Although your actual costs may be higher or lower, based on these assumptions, your costs would be:

High Yield Bond Fund | Class I

[Risk/Return: Management fees](#)

rr_RiskReturnAbstract

rr_ManagementFeesOverAssets

0.45%

[1]

Distribution and/or service (12b-1) fees	rr_DistributionAndService12b1FeesOverAssets	none	
Other expenses	rr_OtherExpensesOverAssets	0.31%	
Total fund operating expenses	rr_ExpensesOverAssets	0.76%	
Fee Waiver [and/or Expense Reimbursement]	rr_FeeWaiverOrReimbursementOverAssets	0.26%	[2]
Net Expenses	rr_NetExpensesOverAssets	0.50%	[2]
1 Year	rr_ExpenseExampleYear01	51	
3 Years	rr_ExpenseExampleYear03	217	
5 Years	rr_ExpenseExampleYear05	397	
10 Years	rr_ExpenseExampleYear10	918	
High Yield Bond Fund Class N			
Risk/Return: Management fees	rr_RiskReturnAbstract		
Distribution and/or service (12b-1) fees	rr_ManagementFeesOverAssets	0.45%	[1]
Other expenses	rr_DistributionAndService12b1FeesOverAssets	0.25%	
Total fund operating expenses	rr_OtherExpensesOverAssets	0.38%	
Fee Waiver [and/or Expense Reimbursement]	rr_ExpensesOverAssets	1.08%	
Net Expenses	rr_FeeWaiverOrReimbursementOverAssets	0.33%	[2]
1 Year	rr_NetExpensesOverAssets	0.75%	[2]
3 Years	rr_ExpenseExampleYear01	77	
5 Years	rr_ExpenseExampleYear03	311	
10 Years	rr_ExpenseExampleYear05	563	
	rr_ExpenseExampleYear10	1,287	

[1] Adjusted to reflect a decrease in the Management fees effective January 1, 2013.

[2] The Fund's investment advisor has agreed to waive fees and/or reimburse expenses to limit the Fund's total annual operating expenses (excluding interest and acquired fund fees and expenses, if any) to 0.75% of average daily net assets with respect to Class N shares and 0.50% of average daily net assets with respect to Class I shares. This contractual fee waiver/expense reimbursement is for the period January 1, 2013 through February 28, 2014. At the conclusion of this period, the Fund's investment advisor, in its sole discretion, may extend, terminate or otherwise modify the contractual fee waiver/expense reimbursement.

**Document and Entity
Information**

**12 Months Ended
Feb. 28, 2012**

Risk/Return:

<u>Document Type</u>	Other
<u>Document Period End Date</u>	Oct. 31, 2011
<u>Registrant Name</u>	TCW FUNDS INC
<u>Central Index Key</u>	0000892071
<u>Amendment Flag</u>	false
<u>Document Creation Date</u>	Dec. 27, 2012
<u>Document Effective Date</u>	Jan. 01, 2013
<u>Prospectus Date</u>	Feb. 28, 2012

Label	Element	Value
<u>Risk/Return:</u>	rr_RiskReturnAbstract	
<u>Registrant Name</u>	dei_EntityRegistrantName	TCW FUNDS INC
<u>Prospectus Date</u>	rr_ProspectusDate	Feb. 28, 2012
<u>Document Creation Date</u>	dei_DocumentCreationDate	Dec. 27, 2012