FORM 10QSB/A

Optional form for quarterly and transition reports of small business issuers under section 13 or 15(d) [amend]

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CYTATION CORP

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SIC: **8742** Management consulting services

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-QSB/A

Quarterly Report Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

For the quarterly period ended September 30, 2005

Commission file Number 00114800

CYTATION CORPORATION
(Exact Name of Registrant as Specified in its Charter)

Delaware	16-0961436
(State or Other Jurisdiction of Incorporation)	(I.R.S. Employer Identification Number)

251 Thames Street, No. 8, Bristol, RI 02809
(Address of Principal Executive Offices) (Zip Code)

(401) 254-8800
(Registrant's Telephone Number, Including Area Code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

YES [X] NO [ ]

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practical date:

Common Stock, $.001 Par Value - 500,000 shares as of November 11, 2005.

FORWARD-LOOKING INFORMATION

THIS FORM 10-QSB/A AND OTHER STATEMENTS ISSUED OR MADE FROM TIME TO TIME BY CYTATION CORPORATION OR ITS REPRESENTATIVES CONTAIN STATEMENTS WHICH MAY CONSTITUTE "FORWARD-LOOKING STATEMENTS" WITHIN THE MEANING OF THE SECURITIES ACT OF 1933 AND THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED BY THE PRIVATE SECURITIES LITIGATION

REFORM ACT OF 1995. FIFTEEN U.S.C.A. SECTIONS 77Z-2 AND 78U-5 (SUPP. 1996). THOSE STATEMENTS INCLUDE STATEMENTS REGARDING THE INTENT, BELIEF OR CURRENT EXPECTATIONS OF CYTATION CORPORATION AND MEMBERS OF ITS MANAGEMENT TEAM AS WELL AS THE ASSUMPTIONS ON WHICH SUCH STATEMENTS ARE BASED. PROSPECTIVE INVESTORS ARE CAUTIONED THAT ANY SUCH FORWARD-LOOKING STATEMENTS ARE NOT GUARANTEES OF FUTURE PERFORMANCE AND INVOLVE RISKS AND UNCERTAINTIES, AND THAT ACTUAL RESULTS MAY DIFFER MATERIALLY FROM THOSE CONTEMPLATED BY SUCH FORWARD-LOOKING STATEMENTS. THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE OR REVISE FORWARD-LOOKING STATEMENTS TO REFLECT CHANGED ASSUMPTIONS, THE OCCURRENCE OF UNANTICIPATED EVENTS OR CHANGES TO FUTURE OPERATING RESULTS OVER TIME.

LETTER OF INTENT TO MERGE

In November 2005, the Company entered into a letter of intent with a third party to effect a "reverse" merger. The Company will be the surviving corporation, but the business, ownership and management of the Company will change. In connection with the proposed merger, the Company will authorize additional shares of common stock and preferred stock expected to be issued in the transaction, declare a 2-For-1 stock dividend, and issue to the third party's stockholders newly issued shares of stock. The third party paid the Company $10,000 upon completion of due diligence and agreed to assume and to pay approximately $120,000 of the Company's liabilities at the closing of the transaction. After the transaction, stockholders of the third party will own approximately 94% of the total issued and outstanding securities of the Company.

IN CONJUNCTION WITH THE MERGER, THE COMPANY WILL TERMINATE ITS STATUS AS A "BUSINESS DEVELOPMENT COMPANY" UNDER THE INVESTMENT COMPANY ACT OF 1940 AND CHANGE ITS NAME AND TRADING SYMBOL. IT IS EXPECTED THAT THE COMMON STOCK OF THE COMPANY WILL CONTINUE TO TRADE ON THE OVER THE COUNTER BULLETIN BOARD.

EVEN THOUGH THE COMPANY WILL BE THE SURVIVING CORPORATION IN THE MERGER, THE COMPANY WILL BE ENGAGED IN A COMPLETELY DIFFERENT BUSINESS WITH NEW MANAGEMENT AND DIRECTORS. UPON THE CLOSING OF THE MERGER, THE CURRENT OFFICERS AND DIRECTORS OF THE COMPANY WILL RESIGN. CURRENT STOCKHOLDERS OF THE COMPANY INITIALLY WILL OWN APPROXIMATELY 6% OF THE OVERALL EQUITY OF THE MERGED BUSINESS, WHICH OWNERSHIP IS LIKELY THE OVERALL EQUITY OF THE MERGED BUSINESS, WHICH OWNERSHIP IS LIKELY TO BE FURTHER DILUTED UPON EXERCISE OF STOCK PURCHASE WARRANTS EXPECTED TO BE ISSUED IN CONNECTION WITH THE MERGER AND IN THE EVENT THAT COMPANY, AFTER THE MERGER, ISSUES ADDITIONAL EQUITY TO RAISE CAPITAL FOR ACQUISITIONS OR FOR OTHER PURPOSES.

PART 1 FINANCIAL INFORMATION

Item 1. Financial Statements.

Cytation Corporation

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Statements of Cash Flows for the Nine Months Ended of September 30, 2005 and 2004

Notes to Financial Statements

Cytation Corporation

Balance Sheets

ASSETS

	September 30, 2005	December 31, 2004
	(Unaudited)	
CURRENT ASSETS:		
Cash	$ 6,000	$ 65,644
Notes receivable, stockholders	-	10,113
Notes receivable, others	-	5,000
Prepaid expenses and other current assets	-	8,706
Total Current Assets	6,000	89,463
PROPERTY AND EQUIPMENT, Net	-	4,496
OTHER ASSETS:		
Security deposit	1,800	1,800
Investment in privately-held companies	-	59,718
	1,800	61,518
TOTAL ASSETS	$ 7,800	$ 155,477
	============	============

LIABILITIES AND STOCKHOLDERS' DEFICIT

CURRENT LIABILITIES:		
Accounts payable and accrued expenses	$ 53,916	$ 92,306
Note payable and accrued interest	129,382	120,228

Total Current Liabilities	183,298	212,534
COMMITMENTS AND CONTINGENCIES	-	-
STOCKHOLDERS' DEFICIT:		
Common stock, $0.001 par value, 2,000,000 shares authorized, 952,662 and 872,330 shares issued and outstanding, respectively	953	872
Additional paid-in capital	32,649,133	32,608,015
Accumulated deficit	(32,825,584)	(32,665,944)
TOTAL STOCKHOLDERS' DEFICIT	(175,498)	(57,057)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	$ 7,800	$ 155,477

See notes to financial statements.

Cytation Corporation
Statements of Operations
For The Three Months Ended September 30, 2005 and 2004
(Unaudited)

	2005	2004
CONSULTING REVENUE	$ 49,114	$ 198,468
COST OF REVENUE	181	3,079
GROSS PROFIT	48,933	195,389
OPERATING EXPENSES:		
Depreciation	-	1,598
Selling, general and administrative	88,548	86,779
TOTAL OPERATING EXPENSES	88,548	88,377
OPERATING LOSS	(39,615)	107,012
OTHER INCOME (EXPENSES)		
Gain on sale and distribution of investment	31,902	(126,559)
Interest income (expenses), net	(1,385)	(1,143)
TOTAL OTHER INCOME (EXPENSES)	30,517	(127,702)
LOSS BEFORE INCOME TAXES	(9,098)	(20,690)

INCOME TAXES		-		3,161
NET LOSS	$	(9,098)	$	(23,851)
Net (Loss) Income Per Share (Basic and Diluted)	$	(0.01)	$	(0.03)
Weighted Average Common Shares Outstanding		922,662		872,330

See notes to financial statements.

Cytation Corporation
Statements of Operations
For The Nine Months Ended September 30, 2005 and 2004
(Unaudited)

		2005		2004
CONSULTING REVENUE	$	49,114	$	240,368
COST OF REVENUE		1,738		723,283
GROSS PROFIT		47,376		(482,915)
OPERATING EXPENSES:				
Depreciation		1,037		3,347
Selling, general and administrative		223,952		262,613
TOTAL OPERATING EXPENSES		224,989		265,960
OPERATING LOSS		(177,613)		(748,875)
OTHER INCOME (EXPENSES)				
Gain on sale and distribution of investment		31,902		222,082
Loss on sale of property and equipment		(4,270)		-
Loss on termination of ARE agreement		(5,000)		-
Interest income (expenses), net		(4,659)		(3,913)
TOTAL OTHER INCOME		17,973		218,169
LOSS BEFORE INCOME TAXES		(159,640)		(530,706)
INCOME TAX BENEFITS		-		3,161
NET LOSS	$	(159,640)	$	(527,545)
Net (Loss) Income Per Share (Basic and Diluted)	$	(0.18)	$	(0.68)

Weighted Average Common Shares Outstanding	898,144	776,737

See notes to financial statements.

Cytation Corporation
Statements of Cash Flows
For The Nine Months Ended September 30, 2005 and 2004
(Unaudited)

	2005	2004
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	$ (159,640)	$ (533,867)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation	1,036	3,347
Gain on sale and distribution of investment	(31,902)	(222,082)
Stock based compensation	49,601	72,000
Accrued interest on note payable	9,155	4,158
Loss on termination of ARE agreement	5,000	-
Loss on sale of property and equipment	4,270	-
Write-off of note receivable to consulting fee	-	55,171
Non-cash consulting income	(49,114)	(153,468)
Non-cash consulting fee	113,944	719,000
Changes in operating assets and liabilities:		
Prepaid expenses and others	8,706	(1,420)
Accounts payable and accrued expenses	(38,390)	(37,336)
NET CASH USED IN OPERATING ACTIVITIES	(87,334)	(94,497)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Proceeds from sale of marketable securities	-	144,086
Proceeds from sale of property and equipment	2	-
Purchases of property and equipment	(812)	(5,127)
NET CASH USED IN INVESTING ACTIVITIES	(810)	138,959
CASH FLOWS FROM FINANCING ACTIVITIES:		
Collections (issuance) of notes receivable	5,000	(5,000)
Proceeds from issuance of common stock	23,500	25
NET CASH PROVIDED BY FINANCING ACTIVITIES	28,500	(4,975)
NET DECREASE (INCREASE) IN CASH	(59,644)	39,487
CASH, Beginning	65,644	2,236

CASH, Ending	$	6,000	$	41,723
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:				
Cash paid during the periods for:				
Interest	$	828	$	-
Taxes	$	-	$	-
Non-cash investing and financing activities:				
Distribution of investment to shareholders as dividend	$	-	$	643,008

See notes to financial statements.

Notes to Financial Statements

1. Basis of Presentation

The accompanying unaudited financial statements of Cytation Corporation (the "Company") have been prepared in accordance with generally accounting principles for interim financial information and with the instructions to prepare them for inclusion as part of the Form 10QSB/A. Accordingly, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. The financial statements for the periods ended September 30, 2005 and 2004 are unaudited and include all adjustments which in the opinion of management, are necessary in order to make the financial statements not misleading. All such adjustments are of a normal recurring nature. The results of the Company's operations for any interim period are not necessarily indicative of the results of the Company's operations for a full year. For further information, refer to the financial statements and footnotes thereto included in the Company's Form 10KSB filed with the Securities and Exchange Commission for the period ended December 31, 2004.

2. The Company

Until June 20, 2001, the Company provided an extensive range of in-school and online services directed at high school students and their parents, high school counselors, college admissions officers and corporations which target with the teen marketplace. On June 20, 2001, the Company sold all of its assets associated with these activities to TMP Worldwide Inc. for approximately $7.2 million in cash and debt assumed.

During the period commencing with the fourth quarter of 2002 and ending in December 2004, the Company engaged in the business of providing consulting and related services to private companies that wish to become reporting companies under the Securities Exchange Act of 1934. In the first quarter of 2005, the Company discontinued all business operations except finding an appropriate private entity with which it could engage in a reverse merger or similar transaction. The Company has signed a letter of intent to engage in a reverse merger transaction with a third party. *See* "Subsequent Events".

3. Equity Transactions

There were no equity transactions for the quarter ending September 30, 2005.

On February 14, 2005, the Company authorized the issuance for no consideration of 1,666 shares to Bost & Co., an unaffiliated third party, in settlement of a prior investment. Also on February 14, 2005, the Company authorized the issuance for nominal consideration of 15,000 restricted shares of its common stock to Richard Parke in consideration of his agreement to serve as a director of the Company**.** The Company recorded an expense of $20,333 in connection with the issuance of these shares. On March 4, 2005, the Company agreed to issue 23,500 of its common shares to an unaffiliated third party for $23,500 in cash and a warrant to purchase 20,000 shares of the common stock of Solomon Technologies, Inc ("Solomon Warrant"). All of these shares were issued on June 30, 2005 when the market price of the Company's common stock was $1.22 per share. On September 1, 2005, the Solomon Warrant was issued and $2,634 was recorded as a reduction of paid-in capital based on the Black-Scholes option valuation model.

4. Investment/Termination of Consulting Agreement

In the first quarter of 2004, the Company received 500,000 restricted shares of common stock and warrants of an unrelated entity, American Radio Empire, Inc. ("ARE"), as compensation for the consulting services provided and to be provided. The investment was valued at $5,000, which management believes is approximately the fair value of the shares at this time, and this amount was recorded as consulting revenue on the accompanying financial statements. During the first quarter of 2005, the Company returned the 500,000 restricted shares of ARE common stock and entered into a mutual release agreement with ARE pursuant to which each party released all claims against the other.

5.

Termination of Letter of Intent

During the first quarter of 2005, the Company reviewed business opportunities resulting from its status as a Business Development Company under the Investment Company Act of 1940 and evaluated other courses of action. On April 8, 2005, the Company entered into a letter of intent with Evolve Oncology, Inc. ("Evolve") to effect a reverse merger with Evolve. The Company terminated this letter of intent on August 4, 2004.

The Company has now entered into a letter of intent to engage in a reverse merger transaction with a third party *See* "Subsequent Events".

6. Other Events

In contemplation of the Evolve transaction, and as compensation for prior services to its two officers, the independent directors of the Board of the Company cancelled $10,111 of debt, distributed approximately $17,000 of the common stock of Hydrogen Technology Applications, Inc. ("HTA") and sold assets to them with an approximate book value of $4,600 for a nominal price. The Company also distributed to unaffiliated third parties approximately $37,500 of the common stock of HTA for prior services. At the time of the distribution of the HTA common stock, HTA was conducting minimal business operations while seeking additional capital. Therefore, the carrying cost ($0.25 per share) of the HTA common stock was used to measure the compensation. As a result, the Company recorded non-cash compensation of $54,718 in connection with these distributions of HTA common stock.

In addition, in consideration of the agreement by the Company's two officers to continue to perform services for the Company without cash compensation under the closing of a reverse merger and to fund on an interim basis working capital deficits, the independent directors of the Board approved the transfers to these two officers of all of the common stock of Sequence Advisors Corporation, a wholly-owned subsidiary corporation without assets or business, and 222,246 warrants to purchase common stock of Solomon Technologies, Inc. Based on Black-Scholes option valuation model, the Solomon Warrants were valued at $0.1317 per share and recorded as compensation expense in the amount of $29,268.

On September 1, 2005, the Company entered into a settlement agreement with HTA whereby HTA issued to the Company an additional 196,456 shares of its common stock and an additional 49,114 warrants. The HTA common stock was valued at $0.25 per share, and accordingly the Company recorded noncash income in the amount of $49,114.

Based on the Black-Scholes option valuation model, the HTA warrants have zero value with volatility of 0.01%. Therefore, the Company recorded no noncash income with respect to these warrants.

On September 1, 2005 the Company distributed 196,456 shares of HTA common stock and 197,582 HTA warrants to its two officers. The Company recorded compensation expense on the distribution of the HTA shares in the amount of $49,114 and, based the zero value of the HTA warrants under the Black-Scholes valuation model, no compensation expense for the HTA warrants was recorded.

7. Subsequent Events

In November 2005, the Company entered into a letter of intent with a third party to effect a "reverse" merger. The Company will be the surviving corporation, but the business, ownership and management of the Company will change. In connection with the proposed merger, the Company will authorize additional shares of common stock and preferred stock expected to be issued in the transaction, declare a 2-or-1stock dividend, and issue to the third party's stockholders newly issued shares of its preferred stock. The third party paid the Company $10,000 upon completion of due diligence and agreed to assume and to pay approximately $120,000 of the Company's liabilities at the closing of the transaction. After the transaction, stockholders of the third party will own approximately 94% of the total issued and outstanding securities of the Company.

The Board of Directors of the Company declared a 2-for-1 stock dividend for stockholders of record on November 14, 2005. The "payment" date for this dividend is November 23, 2005. All shares and per share amounts have been retroactively restated to reflect this stock dividend.

In November 2005, the Company issued 10,000 restricted shares of its common stock for $1.00 a share to an unaffiliated third party and issued 5,000 restricted shares of its common stock to an unaffiliated creditor in reduction of approximately $45,000 of indebtedness.

Item 2. Management's Discussion and Analysis or Plan of Operation.

Results of Operations

As a result of the Company's decision to discontinue all business operations and to seek to enter into a reverse merger or comparable transaction, the Company no longer is engaged in any business in which it was engaged during its last three fiscal years. Accordingly, management does not believe that it is informative or useful to compare the results of operations of its former principal business with the results of operations during the third quarter and first nine months of 2005, when its decided to terminate its business and engage in a reverse merger transaction.

Liquidity and Capital Resources

As of September 30, 2005, we had negative working capital of $177,298 compared to negative working capital of $115,186 as of September 30, 2004.

We have minimal fixed expenses and minimal operating costs. We expect to be able to operate until the closing of a reverse merger or similar transaction. Our officers serve as consultants to us and are not paid. We occupy our office space on a month-to-month basis. We have no employment or consulting agreements or commitments for office space or services.

Item 3. Controls and Procedures

As required by Rule 13a-15 under the Exchange Act, as of the end of the period covered by this report for the quarter ended September 30, 2005, we have carried out an evaluation of the effectiveness of the design and operation of our disclosure controls and procedures. This evaluation was carried out under the supervision and with the participation of our management, including our President along with our Chairman and General Counsel. Based upon that evaluation, our President along with our Chairman and General Counsel concluded that our disclosure controls and procedures are effective as at the end of the period covered by this report. There have been no significant changes in our internal controls or in other factors, which could significantly affect internal controls subsequent to the date we carried our evaluation.

Disclosure controls and procedures and other procedures that are designed to ensure that information required to be disclosed in our reports filed or submitted under the Exchange Act is recorded, processed, summarized and reported, within the time period specified in the Securities and Exchange Commission's rules and forms. Disclosure controls and procedures include, without limitation, controls and procedures designed to ensure that information required to be disclosed in our reports filed under the Exchange Act is accumulated and communicated to management, including our President and Chairman and General Counsel, as appropriate, to allow timely decisions regarding required disclosure.

PART II OTHER INFORMATION

Item 1. Legal Proceedings.

None.

Item 2. Change in Securities.

On February 14, 2005, the Company authorized the issuance of 15,000 shares to Richard Parke in consideration of his agreement to join the Company's board of directors. The purchase price of these shares was $15.00. On February 14, 2005, the Company authorized the issuance for no consideration of 1,666 shares to Bost & Co., an unaffiliated third party, in consideration of a prior investment. On March 4, 2005, the Company agreed to issue 23,500 of its common shares to an unaffiliated third party for $23,500. All of these shares were issued in the quarter ending June 30, 2005.

Item 3. Defaults Upon Senior Securities.

None.

Item 4. Submission of Matters to a Vote of Security Holders.

None

Item 5. Other Information.

Certification under Sarbanes-Oxley Act

. Our president and our chairman of the board and chief financial officer have furnished to the SEC the certification with respect to this Report that is required by Section 906 of the Sarbanes-Oxley Act of 2002.

Item 6. Exhibits and Reports on Form 8-K.

a. Exhibits:

The following exhibits are filed as part of or incorporated by reference into this Report:

Exhibit	Description
3.1	Amended and Restated Certificate of Incorporation of the Company(2)
3.2	Articles of Merger between the Company and Cytation Corporation, dated February 11, 1999(1)
3.3	Articles of Merger between CollegeLink.com Incorporated and ECI, Inc., dated August 10, 1999(2)
3.4	Certificate of Merger of CollegeLink.com Incorporated and ECI, Inc., dated August 10, 1999(2)
3.5	Certificate of Ownership and Merger between the Company and CollegeLink.com Incorporated, dated November 15, 1999(2)
3.6	By-Laws of the Company(2)
4.1	Please see Exhibits 3.1 and 3.6 for provisions of the Amended and Restated Certificate of Incorporation and By-Laws of the Company defining the rights of holders of the common stock of the Company
10.1	Consulting agreement dated March 18, 2004 by and between Business Solutions of the Future Inc. and the Company

(1) Incorporated by reference from the Company's Form 8-K, Current Report, filed March 18, 1999, and later amended on April 2, 1999.
(2) Filed as Exhibit to the Company's Registration Statement No. 333-85079 on Form SB-2 and incorporated herein by reference.

b. Reports on Form 8-K

Form 8K, Other Events, filed on April 11, 2005.

Form 8K, Other Events, filed on August 1, 2005.

Form 8K, Other Events, filed on August 4, 2005

Form 8K, Other Events, filed on November 8, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYTATION CORPORATION

By: */s/Richard A. Fisher*

Name: Richard A. Fisher

Title: Chairman of the Board and Chief Financial Officer

Date: January 5, 2006

Certification Required by Rule 13a-14(a) or Rule 15d-14(a) as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002

I, Richard Fisher, certify that:

1. I have reviewed this Quarterly Report on Form 10-QSB/A of Cytation Corporation;

2. Based on my knowledge, this quarterly report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;

3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the small business issuer as of, and for, the periods presented in this report;

4. The small business issuer's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) for the small business issuer and have:

a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the small business issuer, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;

b) [Omitted];

c) Evaluated the effectiveness of the small business issuer's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and

d) Disclosed in this report any change in the small business issuer's internal control over financial reporting that occurred during the small business issuer's most recent fiscal quarter (the small business issuer's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the small business issuer's internal control over financial reporting; and

5. The small business issuer's other certifying officer and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the small business

issuer's auditors and the audit committee of the small business issuer's board of directors (or persons performing the equivalent functions):

a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the small business issuer's ability to record, process, summarize and report financial information; and

b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the small business issuer's internal control over financial reporting.

By: /s/ Richard Fisher

Chairman
(Principal Financial Officer)
January 5, 2006

Certification Required by Rule 13a-14(a) or Rule 15d-14(a) as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002

I, Kevin High, certify that:

1. I have reviewed this Quarterly Report on Form 10-QSB/A of Cytation Corporation;

2. Based on my knowledge, this quarterly report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;

3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the small business issuer as of, and for, the periods presented in this report;

4. The small business issuer's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) for the small business issuer and have:

a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the small business issuer, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;

b) [Omitted];

c) Evaluated the effectiveness of the small business issuer's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and

d) Disclosed in this report any change in the small business issuer's internal control over financial reporting that occurred during the small business issuer's most recent fiscal quarter (the small business issuer's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the small business issuer's internal control over financial reporting; and

5. The small business issuer's other certifying officer and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the small business

issuer's auditors and the audit committee of the small business issuer's board of directors (or persons performing the equivalent functions):

a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the small business issuer's ability to record, process, summarize and report financial information; and

b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the small business issuer's internal control over financial reporting.

By: /s/ Kevin High

Principal Executive Officer
January 5, 2006

CERTIFICATION PURSUANT TO
18 U.S.C. SECTION 1350,
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the quarterly report of Cytation Corporation (the "Company") on Form 10QSB/A for the period ending September 30, 2005 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, Richard Fisher, Chairman of the Board of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that:

(1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and

(2) The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

/s/ Richard Fisher

Richard Fisher
Chairman of the Board and Chief Financial Officer

January 5, 2006

CERTIFICATION PURSUANT TO
18 U.S.C. SECTION 1350,
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the quarterly report of Cytation Corporation (the "Company") on Form 10QSB/A for the period ending September 30, 2005 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, Kevin J. High, President of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that:

(1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and

(2) The information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

/s/ Kevin J. High

Kevin J. High
President

January 5, 2006