

SECURITIES AND EXCHANGE COMMISSION

FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

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FILER

FARMLAND INDUSTRIES INC

CIK: **34616** | IRS No.: **440209330** | State of Incorpor.: **KS** | Fiscal Year End: **0831**
Type: **424B2** | Act: **33** | File No.: **033-49253** | Film No.: **94500354**
SIC: **2011** Meat packing plants

Business Address
3315 N OAK TRAFFICWAY
KANSAS CITY MO 64116
8164596000

January 1, 1994

SUPPLEMENT TO PROSPECTUS DATED DECEMBER 29, 1993

Effective January 1, 1994, the following sentence is hereby substituted for the first sentence of the second paragraph of the section entitled "DETERMINATION OF THE CERTIFICATE INTEREST RATE" located on Page 12 of the Prospectus.

On the effective date of this supplement the CIR is 6.25% on Five-Year, 7.00% on Ten-Year and 7.75% on Twenty-Year Subordinated Capital Investment Certificate; 6.75% on Five-Year, and 7.50% on Ten-Year Subordinated Monthly Income Capital Investment Certificates; and 3.75% on Demand Loan Certificates.