

SECURITIES AND EXCHANGE COMMISSION

FORM NTN 10Q

Notices of late filings of Form 10-Q or 10-QSB

Filing Date: **1996-11-14** | Period of Report: **1996-04-30**  
SEC Accession No. **0000890566-96-001923**

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FILER

**WESTMARK GROUP HOLDINGS INC**

CIK: **820771** | IRS No.: **841055077** | State of Incorpor.: **CO** | Fiscal Year End: **1231**  
Type: **NTN 10Q** | Act: **34** | File No.: **000-18945** | Film No.: **96666373**  
SIC: **6162** Mortgage bankers & loan correspondents

Mailing Address  
355 N E FIFTH AVE  
STE 4  
DELRAY BEACH FL 33483

Business Address  
355 N E FIFTH AVE  
STE 4  
DELRAY BEACH FL 33483  
4072438010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One):

Form 10-K    Form 20-F    Form 11-K    Form 10-Q    Form N-SAR

For Period Ended: Setpember 30, 1996

- Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

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Read Instructions (on back page) Before Preparing Form. Please  
Print or Type.

NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE  
COMMISSION HAS VERIFIED ANY INFORMATION CONTAINED HEREIN.  
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If the notification relates to a portion of the filing checked above, identify  
the Item(s) to which the notification relates: N/A

PART I -- REGISTRANT INFORMATION

Full Name of Registrant: Westmark Group Holdings, Inc.

Former Name If Applicable: N/A

Address of Principal Executive Office (Street and Number)  
355 N.E. Fifth Ave., Suite 4

Delray Beach, Florida 33483  
City, State and Zip Code

PART II -- RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense  
and the registrant seeks relief pursuant to Rule 12b-25(b), the following should  
be completed. (Check box if appropriate)

- | (a) The reasons described in reasonable detail in Part III of this form

could not be eliminated without unreasonable effort or expense:

- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20F, 11-K, Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III -- NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach Extra Sheets if Needed)

The Registrant effected on acquisition during the 3rd quarter of 1996 and needs additional time to consolidate its financial statements.

PART IV -- OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

Thomas Pritchard	713	659-1744
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(Name)	(Area Code)	(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the registrant was required to file such reports) been filed? If answer is no, identify reports(s). Yes  No
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Westmark Group Holdings, Inc  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date November 11, 1996

By /s/ Mark Schaftlein

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).