

SECURITIES AND EXCHANGE COMMISSION

FORM 4

Statement of changes in beneficial ownership of securities

Filing Date: **2013-01-11** | Period of Report: **2013-01-09**
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REPORTING OWNER

FELTHEIMER JON

CIK: **1254386**

Type: **4** | Act: **34** | File No.: **001-14880** | Film No.: **13526279**

Mailing Address
2700 COLORADO AVENUE
STE 200
SANTA MONICA CA 90404

ISSUER

LIONS GATE ENTERTAINMENT CORP /CN/

CIK: **929351** | IRS No.: **000000000** | State of Incorporation: **A1** | Fiscal Year End: **0331**
SIC: **7812** Motion picture & video tape production

Mailing Address
1055 WEST HASTINGS
STREET
SUITE 2200
VANCOUVER A1 V6E 2E9

Business Address
2700 COLORADO AVENUE
SUITE 200
SANTA MONICA CA 90404
877-848-3866

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person FELTHEIMER JON			2. Issuer Name and Ticker or Trading Symbol LIONS GATE ENTERTAINMENT CORP /CN/ [LGF]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chief Executive Officer		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 01/09/2013			6. Individual or Joint/Group Filing (Check applicable line) <input checked="" type="checkbox"/> Form Filed by One Reporting Person <input type="checkbox"/> Form Filed by More than One Reporting Person		
2700 COLORADO AVENUE, STE 200			4. If Amendment, Date Original Filed(Month/Day/Year)					
(Street) SANTA MONICA, CA 90404								
(City)	(State)	(Zip)						

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Shares	01/09/2013		A		14,318 ⁽¹⁾	A	\$ 0	1,882,228 ⁽²⁾	D	
Common Shares	01/09/2013		E		5,561 ⁽³⁾	D	\$17.46	1,876,667 ⁽²⁾	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		Date Exercisable	Expiration Date					

Explanation of Responses:

1. Amount includes 14,318 restricted share units granted by the Issuer pursuant to the terms of an employment agreement with the reporting person dated October 8, 2008, which are payable in an equal amount of common shares of the Issuer.
2. Amount includes: (i) 8,157 restricted share units granted by the Issuer, payable upon vesting in an equal number of common shares of the Issuer, that are scheduled to vest in two equal annual installments beginning June 8, 2013; and (ii) 62,189 restricted share units granted by the Issuer, payable upon vesting in an equal number of common shares of the Issuer, that are scheduled to vest on May 14, 2013.
3. Represents common shares withheld by the Issuer to satisfy certain tax withholding obligations upon the vesting of 14,318 restricted share units. Pursuant to the Lions Gate Entertainment Corp. 2012 Incentive Plan and the Issuer's policies, 5,561 common shares were automatically canceled to cover certain of the reporting person's tax obligations. No common shares were sold by the Issuer or the reporting person.

Signatures

Jon Feltheimer (By Adrian Kuzycz by Power of Attorney)

** Signature of Reporting Person

01/11/2013

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.