

# SECURITIES AND EXCHANGE COMMISSION

## FORM 10-K/A

Annual report pursuant to section 13 and 15(d) [amend]

Filing Date: **1994-01-07** | Period of Report: **1993-09-30**  
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### FILER

#### GENERAL DATACOMM INDUSTRIES INC

CIK: **40518** | IRS No.: **060853856** | State of Incorporation: **DE** | Fiscal Year End: **0930**  
Type: **10-K/A** | Act: **34** | File No.: **001-08086** | Film No.: **94500631**  
SIC: **3661** Telephone & telegraph apparatus

#### Mailing Address

*P O BOX 1299  
MIDDLEBURY CT 06762-1299*

#### Business Address

*ROUTE 63  
MIDDLEBURY CT 06762  
2035741118*

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES  
EXCHANGE ACT OF 1934

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1993  
COMMISSION FILE NUMBER 1-8086

GENERAL DATACOMM INDUSTRIES, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE	06-0853856
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

Middlebury, Connecticut 06762-1299  
(Address of principal executive offices)

(203) 574-1118  
(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:	
Title of each class	Name of each exchange on which registered
Common Stock, \$.10 par value	New York Stock Exchange

Securities registered pursuant to Section 12(g) of the Act:

None

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.  
YES  NO

Indicate by check mark if disclosure of delinquent files pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of the registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.  
{X}

The aggregate market value of the voting stock of the Registrant held by nonaffiliates as of November 19, 1993: \$137,884,660

Number of shares of Common and Class B Stock outstanding as of November 19, 1993:  
13,434,185 Shares of Common Stock

DOCUMENTS INCORPORATED BY REFERENCE:

	Part
Annual Report to Stockholders for the Fiscal Year Ended September 30, 1993	I, II, IV
Proxy Statement for the 1994 Annual Meeting of Stockholders	III

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PART IV.

ITEM 14. FINANCIAL STATEMENT SCHEDULES

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

GENERAL DATACOMM INDUSTRIES, INC.

By: \_\_\_\_\_  
 William S. Lawrence  
 Vice President, Finance and  
 Principal Financial Officer

Dated: January 7, 1994

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GENERAL DATACOMM INDUSTRIES, INC.  
AND SUBSIDIARIES

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CONSENT OF INDEPENDENT ACCOUNTANTS

We consent to the application of our report dated October 21, 1993, except as to the information presented in Notes 2 and 5 of the "Notes to Consolidated Financial Statements", for which the dates are November 24, 1993 and November 30, 1993, respectively, included in the annual report on Form 10-K of General DataComm Industries, Inc. and Subsidiaries for the year ended September 30, 1993, to the amended Schedule V for the year ended September 30, 1993, which is included in this amendment on Form 10-K/A.

Stamford, Connecticut  
January 7, 1994

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GENERAL DATACOMM INDUSTRIES, INC. AND SUBSIDIARIES  
SCHEDULE V -- PROPERTY, PLANT AND EQUIPMENT - 1993, 1992 AND 1991  
(In Thousands)

<TABLE>  
<CAPTION>

	Balance at Beginning of Period	Additions at Cost	Retirements	Translation Adjustments	Balance at End of Period
<S>	<C>	<C>	<C>	<C>	<C>
1993					
Land	\$ 250	\$ 1,500 (1)	\$ --	\$ (5)	\$ 1,745
Buildings and improvements	11,152	13,395 (1)	(54)	(186)	24,307
Test equipment, fixtures and field spares	53,694	3,680	(13,333)	(858)	43,183
Machinery and equipment	33,129	3,803	(1,105)	(437)	35,390
	<u>\$98,225</u>	<u>\$22,378</u>	<u>\$ (14,492)</u>	<u>\$ (1,486)</u>	<u>\$104,625</u>
1992					
Land	\$ 250	\$ --	\$ --	\$ --	\$ 250

Buildings and improvements	10,970	173	(2)	11	11,152
Test equipment, fixtures and field spares	51,637	4,254	(2,183)	(14)	53,694
Machinery and equipment	30,906	2,730	(372)	(135)	33,129
	<u>\$93,763</u>	<u>\$ 7,157</u>	<u>\$ (2,557)</u>	<u>\$ (138)</u>	<u>\$ 98,225</u>
1991					
Land	\$ 765	\$ --	\$ (515)	\$ --	\$ 250
Buildings and improvements	12,345	463	(1,794)	(42)	10,970
Test equipment, fixtures and field spares	54,465	3,823	(6,380)	(271)	51,637
Machinery and equipment	30,322	2,534	(1,849)	(101)	30,906
	<u>\$97,897</u>	<u>\$ 6,820</u>	<u>\$ (10,538)</u>	<u>\$ (416)</u>	<u>\$ 93,763</u>

<FN>

(1) Includes the purchase of the Company's principal manufacturing facility and corporate headquarters in September 1993 for \$14,473, which was partially financed by mortgages in the amount of \$11,925.

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</TABLE>  
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