

# SECURITIES AND EXCHANGE COMMISSION

## FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

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### FILER

#### PHOENIX-KAYNE FUNDS

CIK: **1018593** | IRS No.: **956981193** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **497J** | Act: **33** | File No.: **333-08045** | Film No.: **05790494**

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May 2, 2005

VIA EDGAR

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549

RE: Phoenix-Kayne Funds  
Registration Nos. 333-08045 and 811-07705

To the Commission Staff:

In accordance with Rule 497(j) of the Securities Act of 1933, as amended, the undersigned certifies that the form of Prospectus and Statement of Additional Information that would have been filed under Rule 497(c) did not differ from that contained in the most recent registration statement for such registrant, filed electronically on May 2, 2005.

Sincerely,

/s/ Ann Spooner  
Ann Spooner