

SECURITIES AND EXCHANGE COMMISSION

FORM D/A

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.
[amend]

Filing Date: **2019-09-24**
SEC Accession No. [0001315863-19-000773](#)

(HTML Version on secdatabase.com)

FILER

Virage Recovery Fund LP

CIK:[1732503](#) | IRS No.: **000000000** | State of Incorporation: **DE** | Fiscal Year End: **1231**
Type: **D/A** | Act: **33** | File No.: [021-310391](#) | Film No.: **191108969**

Mailing Address

1700 POST OAK
BOULEVARD
2 BLVD PLACE, SUITE 300
HOUSTON TX 77056

Business Address

1700 POST OAK
BOULEVARD
2 BLVD PLACE, SUITE 300
HOUSTON TX 77056
713.840.7700

Virage Recovery Fund (Cayman) LP

CIK:[1736978](#) | IRS No.: **000000000** | State of Incorporation: **E9** | Fiscal Year End: **1231**
Type: **D/A** | Act: **33** | File No.: [021-310391-01](#) | Film No.: **191108967**

Mailing Address

1700 POST OAK
BOULEVARD
2 BLVD PLACE, SUITE 300
HOUSTON TX 77056

Business Address

UGLAND HOUSE, PO BOX
309
GRAND CAYMAN E9
KY1-1104
713-840-7700

Virage Recovery Fund (Non-US) LP

CIK:[1736974](#) | IRS No.: **000000000** | State of Incorporation: **E9** | Fiscal Year End: **1231**
Type: **D/A** | Act: **33** | File No.: [021-310391-02](#) | Film No.: **191108968**

Mailing Address

1700 POST OAK
BOULEVARD
2 BLVD PLACE, SUITE 300
HOUSTON TX 77056

Business Address

UGLAND HOUSE, PO BOX
309
GRAND CAYMAN E9
KY1-1104
713-840-7700

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001732503](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [Virage Recovery Fund LP](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/Organization [DELAWARE](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
 Over Five Years Ago
 Within Last Five Years (Specify Year) 2017
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [Virage Recovery Fund LP](#)
Street Address 1 [1700 POST OAK BOULEVARD](#) Street Address 2 [2 BLVD PLACE, SUITE 300](#)
City [HOUSTON](#) State/Province/Country [TEXAS](#) ZIP/Postal Code [77056](#) Phone No. of Issuer [713.840.7700](#)

1. Issuer's Identity

CIK (Filer ID Number) [0001736978](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [Virage Recovery Fund \(Cayman\) LP](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/Organization [CAYMAN ISLANDS](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
[a Cayman Islands exempted limited partnership](#)
 Over Five Years Ago
 Within Last Five Years (Specify Year) 2018
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [Virage Recovery Fund \(Cayman\) LP](#)
Street Address 1 Street Address 2

UGLAND HOUSE, PO BOX 309

City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
GRAND CAYMAN	CAYMAN ISLANDS	KY1-1104	713-840-7700

1. Issuer's Identity

CIK (Filer ID Number)	Previous Name(s) <input checked="" type="checkbox"/> None	Entity Type
0001736974		<input type="checkbox"/> Corporation
Name of Issuer		<input type="checkbox"/> Limited Partnership
Virage Recovery Fund (Non-US) LP		<input type="checkbox"/> Limited Liability Company
Jurisdiction of Incorporation/ Organization		<input type="checkbox"/> General Partnership
CAYMAN ISLANDS		<input type="checkbox"/> Business Trust
Year of Incorporation/Organization		<input checked="" type="checkbox"/> Other
<input type="checkbox"/> Over Five Years Ago		a Cayman Islands exempted limited partnership
<input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2018		
<input type="checkbox"/> Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer			
Virage Recovery Fund (Non-US) LP			
Street Address 1	Street Address 2		
UGLAND HOUSE, PO BOX 309			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
GRAND CAYMAN	CAYMAN ISLANDS	KY1-1104	713-840-7700

3. Related Persons

Last Name	First Name	Middle Name
Virage Recovery LLC	N/A	
Street Address 1	Street Address 2	
1700 Post Oak Boulevard	2 BLVD Place, Suite 300	
City	State/Province/Country	ZIP/Postal Code
Houston	TEXAS	77056

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

[Virage Recovery LLC is the general partner of the Issuers.](#)

Last Name	First Name	Middle Name
Ondarza	Edward	
Street Address 1	Street Address 2	
1700 Post Oak Boulevard	2 BLVD Place, Suite 300	
City	State/Province/Country	ZIP/Postal Code
Houston	TEXAS	77056

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

[Mr. Ondarza is a manager and member of Virage Recovery LLC, the general partner of the Issuers.](#)

Last Name	First Name	Middle Name
Shellist	Martin	
Street Address 1	Street Address 2	
1700 Post Oak Boulevard	2 BLVD Place, Suite 300	
City	State/Province/Country	ZIP/Postal Code
Houston	TEXAS	77056

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Mr. Shellist is a manager and member of Virage Recovery LLC, the general partner of the Issuers.

4. Industry Group

- | | | |
|--|---|--|
| <input type="checkbox"/> Agriculture | Health Care | <input type="checkbox"/> Retailing |
| Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input checked="" type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| <input type="checkbox"/> Hedge Fund | Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input checked="" type="checkbox"/> Private Equity Fund | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Venture Capital Fund | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input type="checkbox"/> Other Investment Fund | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| *Is the issuer registered as an investment company under the Investment Company Act of 1940? | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Other Banking & Financial Services | | |
| <input type="checkbox"/> Business Services | | |
| Energy | | |
| <input type="checkbox"/> Coal Mining | | |
| <input type="checkbox"/> Electric Utilities | | |
| <input type="checkbox"/> Energy Conservation | | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | | |
|---|---|
| Revenue Range | Aggregate Net Asset Value Range |
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |
| <input checked="" type="checkbox"/> Decline to Disclose | <input type="checkbox"/> Decline to Disclose |

Not Applicable

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 505
 Rule 504 (b)(1)(i) Rule 506
 Rule 504 (b)(1)(ii) Securities Act Section 4(6)
 Rule 504 (b)(1)(iii) Investment Company Act Section 3(c)
 Section 3(c)(1) Section 3(c)(9)
 Section 3(c)(2) Section 3(c)(10)
 Section 3(c)(3) Section 3(c)(11)
 Section 3(c)(4) Section 3(c)(12)
 Section 3(c)(5) Section 3(c)(13)
 Section 3(c)(6) Section 3(c)(14)
 Section 3(c)(7)

7. Type of Filing

- New Notice Date of First Sale [2018-04-03](#) First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Interests Equity
 Tenant-in-Common Securities Debt
 Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security
 Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ [0](#) USD

12. Sales Compensation

Recipient Recipient CRD Number None
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$ 1,250,000,000 USD or Indefinite
Total Amount Sold \$ 282,878,489 USD
Total Remaining to be Sold \$ 967,121,511 USD or Indefinite

Clarification of Response (if Necessary)

Total offering amount represents maximum aggregate amount among all Issuers; may be reduced as set forth in Issuers' confidential offering materials.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

The Issuers' confidential offering materials fully discuss management fees.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

I also am a duly authorized representative of the other identified issuer(s) in Item 1 above and authorized to sign on their behalf.

All Issuers	Signature	Name of Signer	Title	Date
Virage Recovery Fund LP	/s/ Edward Ondarza	Edward Ondarza	Manager and Member of Issuers' General Partner	2019-09-23

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.