

# SECURITIES AND EXCHANGE COMMISSION

## FORM 424B2

Prospectus filed pursuant to Rule 424(b)(2)

Filing Date: **1999-03-26**  
SEC Accession No. **0000895527-99-000039**

([HTML Version](#) on [secdatabase.com](#))

### FILER

#### **BANKAMERICA CORP/DE/**

CIK: **70858** | IRS No.: **560906609** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **424B2** | Act: **33** | File No.: **333-51367** | Film No.: **99574042**  
SIC: **6021** National commercial banks

Mailing Address  
NATIONALSBANK  
CORPORATE CENTER  
NC1007 19 04  
CHARLOTTE NC 28255

Business Address  
NATIONSBANK CORPORATE  
CENTER  
100 N TRYON ST  
CHARLOTTE NC 28255  
7043865000

BankAmerica Corporation  
Charlotte, NC 28255  
Tel 704 386-5000

BankAmerica Corporation  
Pricing Supplement No. 0219 Dated Rule 424(b) (2)  
March 24, 1999 (To Prospectus dated File number: 333-51367  
May 21, 1998 and Prospectus  
Supplement dated November 16, 1998)

Subordinated Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue

Principal Amount:		\$ 15,000,000.00
Issue Price:	100.00 %	\$ 15,000,000.00
Commission or Discount:	2.250 %	\$ 337,500.00
Proceeds to Corporation:	97.750 %	\$ 14,662,500.00

Agent: Morgan Stanley & Co. Incorporated, as Agent

Original Issue Date: April 14, 1999

Stated Maturity Date: April 14, 2014

Cusip #: 06606P-AE-9

Form: Book-entry only

Interest Rate: 6.550% Fixed

Interest Payment Dates: 14th of April and October, commencing  
October 14, 1999

May the Notes be redeemed by the Corporation prior  
to maturity? Yes (See Below)

The notes will be subject to redemption at the option of the Corporation, in whole, on the Interest Payment Date occurring April 14, 2002 and on any Interest Payment Date occurring in April or October thereafter at a redemption price equal to 100% of the principal amount of the Notes, plus accrued interest thereon, if any, upon at least 15 calendar days prior notice to the Noteholder and Trustee, as described in the Prospectus Supplement.

May the notes be repaid prior to maturity at the option  
of the holder? No