

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **1996-12-30**
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(HTML Version on secdatabase.com)

FILER

AMERICAN CAPITAL EMERGING GROWTH FUND INC

CIK: **5115** | IRS No.: **132625588** | State of Incorporation: **MD** | Fiscal Year End: **0831**
Type: **497J** | Act: **33** | File No.: **002-33214** | Film No.: **96687918**

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December 30, 1996

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: Van Kampen American Capital Emerging Growth Fund --
Rule 497(j) Filing (File Nos. 2-33214 and 811-2424)

Ladies and Gentlemen:

Van Kampen American Capital Emerging Growth Fund (the "Registrant"), filed via EDGAR on December 26, 1996, a copy of Post-Effective Amendment No. 55 to the Registration Statement on Form N-1A (the "Registration Statement") complete with exhibits filed therewith pursuant to Rule 485(b) of the General Rules and Regulations (the "1933 Act Rules") of the Securities and Exchange Commission promulgated under the Securities Act of 1933, as amended (the "Securities Act"), and under the Investment Company Act of 1940, as amended.

In accordance with the provisions of Rule 497(j) of the 1933 Act Rules this letter serves to certify that the prospectus and statement of additional information contained in the Registration Statement do not differ from that which would have been filed pursuant to Rule 497(c) of the Securities Act.

Should the staff have any questions regarding the foregoing, please contact me at (708) 684-6774.

Very truly yours,

/s/ Nicholas Dalmaso

Nicholas Dalmaso
Assistant Secretary