

# SECURITIES AND EXCHANGE COMMISSION

## FORM 8-A12B

Form for the registration/listing of a class of securities on a national securities exchange pursuant to  
Section 12(b)

Filing Date: **1995-07-12**  
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### FILER

#### COMSAT CAPITAL I L

CIK: **947922** | IRS No.: **521928675** | State of Incorporation: **DE** | Fiscal Year End: **1231**  
Type: **8-A12B** | Act: **34** | File No.: **001-11509** | Film No.: **95553467**  
SIC: **4899** Communications services, nec

Mailing Address  
*6560 ROCK SPRING DRIVE  
C/O COMSAT CORP  
BETHESDA MD 20817*

Business Address  
*6560 ROCK SPRING DR  
C/O COMSAT CORP  
BETHESDA MD 20817  
3012133000*

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

COMSAT Capital I, L.P.  
(Exact name of registrant  
as specified in its charter)

Delaware  
(State of incorporation  
or organization)

52-1928675  
(I.R.S. employer  
identification no.)

c/o COMSAT Corporation  
6560 Rock Spring Drive  
Bethesda, Maryland 20817-1146  
(Address of principal  
executive offices)

COMSAT Corporation  
(Exact name of registrant  
as specified in its charter)

District of Columbia  
(State of incorporation  
or organization)

52-0781863  
(I.R.S. employer  
identification no.)

6560 Rock Spring Drive  
Bethesda, Maryland 20817-1146  
(Address of principal  
executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered

Name of each exchange on which  
each class is to be registered

\_\_\_% Cumulative Monthly  
Income Preferred Securities  
of COMSAT Capital I, L.P.

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None  
(Title of class)

Item 1. Description of Registrant's Securities to be Registered.

The description of the \_\_\_% Cumulative Monthly Income Preferred Securities, liquidation preference \$25 per security (the "Preferred Securities"), is incorporated herein by reference to Amendment No. 1 to Registration Statement on Form S-3 (Commission File No. 33-59841) (the "Registration Statement"), filed with the Securities and Exchange Commission on July 7, 1995. The prospectus to be filed by Registrant pursuant to Rule 424(b) of the Securities Act of 1933 subsequent to the date of this registration statement on Form 8-A and prior to the termination of the offering of the Preferred Securities shall be deemed to be incorporated herein and to be a part hereof from the date such prospectus is filed.

Item 2. Exhibits

1. Certificate of Limited Partnership of COMSAT Capital I, L.P. (incorporated herein by reference to Exhibit 4(e) of the Registration Statement).
2. (a) Form of Amended and Restated Agreement of Limited Partnership of COMSAT Capital I, L.P. (incorporated herein by reference to Exhibit 4(d) of the Registration Statement), which includes as Annex A thereto the form of \_\_\_% Cumulative Monthly Income Preferred Securities, liquidation preference \$25 per security.  
  
(b) Form of Indenture, dated as of \_\_\_\_\_, 1995, between COMSAT Corporation and The First National Bank of Chicago, Trustee, (incorporated herein by reference from Exhibit No. 4(c) of the Registration Statement).  
  
(c) Form of Guarantee Agreement, dated as of \_\_\_\_\_, 1995, executed and delivered by COMSAT Corporation for the benefit of the holders from time to time of the Preferred Securities (incorporated herein by reference from Exhibit No. 4(h) of the Registration Statement).  
  
(d) Form of \_\_\_% Junior Subordinated Deferrable Interest Debenture, due 2025, of COMSAT Corporation (incorporated herein by reference from Exhibit No. 4(f) of the Registration Statement).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

COMSAT CORPORATION

By: /s/ Robert N. Davis, Jr.  
Name: Robert N. Davis, Jr.  
Title: Assistant General  
Counsel

COMSAT Capital I, L.P.

By: COMSAT CORPORATION, as  
General Partner

By: /s/ Robert N. Davis, Jr.  
Name: Robert N. Davis, Jr.

Dated: July 7, 1995

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