

SECURITIES AND EXCHANGE COMMISSION

FORM D

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2013-05-16**
SEC Accession No. [0000798359-13-000040](#)

([HTML Version](#) on [secdatabase.com](#))

FILER

IRET PROPERTIES, a North Dakota Limited Partnership

CIK: [1508299](#) | IRS No.: [911764859](#) | State of Incorporation: **ND** | Fiscal Year End: **0430**
Type: **D** | Act: **33** | File No.: [021-196642](#) | Film No.: **13852199**

Mailing Address
*1400 31ST AVENUE SW,
SUITE 60
MINOT ND 58701*

Business Address
*1400 31ST AVENUE SW,
SUITE 60
MINOT ND 58701
701-837-4738*

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Expires:	June 30, 2012
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001508299](#) Previous Name(s) None Entity Type
 Corporation
Name of Issuer [IRET PROPERTIES, a North Dakota Limited Partnership](#) Limited Partnership
 Limited Liability Company
Jurisdiction of Incorporation/Organization [NORTH DAKOTA](#) General Partnership
 Business Trust
Year of Incorporation/Organization Other
 Over Five Years Ago
 Within Last Five Years (Specify Year)
 Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer [IRET PROPERTIES, a North Dakota Limited Partnership](#)
Street Address 1 [1400 31ST AVENUE SW, SUITE 60](#) Street Address 2
City [MINOT](#) State/Province/Country [NORTH DAKOTA](#) ZIP/Postal Code [58701](#) Phone No. of Issuer [701-837-4738](#)

3. Related Persons

Last Name	First Name	Middle Name
Mihalick	Tim	P.
Street Address 1 1400 31ST AVENUE SW, SUITE 60	Street Address 2	
City Minot	State/Province/Country NORTH DAKOTA	ZIP/Postal Code 58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Wentz, Jr.	Thomas	A.
Street Address 1 1400 31ST AVENUE SW, SUITE 60	Street Address 2	
City	State/Province/Country	ZIP/Postal Code

Minot

NORTH DAKOTA

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Bryantt

First Name

Diane

Middle Name

K.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Bosh

First Name

Michael

Middle Name

A.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Reiling

First Name

Mark

Middle Name

W.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Greenberg

First Name

Charles

Middle Name

A.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Holmes	Ted	E.
Street Address 1	Street Address 2	
1400 31ST AVENUE SW, SUITE 60		
City	State/Province/Country	ZIP/Postal Code
Minot	NORTH DAKOTA	58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Martin	Andrew	
Street Address 1	Street Address 2	
1400 31ST AVENUE SW, SUITE 60		
City	State/Province/Country	ZIP/Postal Code
Minot	NORTH DAKOTA	58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Miller	Jeffrey	L.
Street Address 1	Street Address 2	
1400 31ST AVENUE SW, SUITE 60		
City	State/Province/Country	ZIP/Postal Code
Minot	NORTH DAKOTA	58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Reed	John	T.
Street Address 1	Street Address 2	
1400 31ST AVENUE SW, SUITE 60		
City	State/Province/Country	ZIP/Postal Code
Minot	NORTH DAKOTA	58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Scott	W.	David
Street Address 1	Street Address 2	
1400 31ST AVENUE SW, SUITE 60		
City	State/Province/Country	ZIP/Postal Code

Minot

NORTH DAKOTA

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Stewart

First Name

John

Middle Name

D.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

587010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Woodbury

First Name

Jeffrey

Middle Name

K.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Hall

First Name

Linda

Middle Name

J.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name

Stenehjem

First Name

Stephen

Middle Name

L.

Street Address 1

1400 31ST AVENUE SW, SUITE 60

Street Address 2

City

Minot

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58701

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

4. Industry Group

- | | | |
|---|---|--|
| <input type="checkbox"/> Agriculture | Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| <input type="checkbox"/> Other Banking & Financial Services | Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Business Services | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Energy | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input type="checkbox"/> Coal Mining | <input checked="" type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| <input type="checkbox"/> Electric Utilities | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Energy Conservation | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |
| <input type="checkbox"/> Other Energy | | |

5. Issuer Size

- | Revenue Range | Aggregate Net Asset Value Range |
|--|---|
| <input type="checkbox"/> No Revenues | <input type="checkbox"/> No Aggregate Net Asset Value |
| <input type="checkbox"/> \$1 - \$1,000,000 | <input type="checkbox"/> \$1 - \$5,000,000 |
| <input type="checkbox"/> \$1,000,001 - \$5,000,000 | <input type="checkbox"/> \$5,000,001 - \$25,000,000 |
| <input type="checkbox"/> \$5,000,001 - \$25,000,000 | <input type="checkbox"/> \$25,000,001 - \$50,000,000 |
| <input type="checkbox"/> \$25,000,001 - \$100,000,000 | <input type="checkbox"/> \$50,000,001 - \$100,000,000 |
| <input checked="" type="checkbox"/> Over \$100,000,000 | <input type="checkbox"/> Over \$100,000,000 |
| <input type="checkbox"/> Decline to Disclose | <input type="checkbox"/> Decline to Disclose |
| <input type="checkbox"/> Not Applicable | <input type="checkbox"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Rule 505 |
| <input type="checkbox"/> Rule 504 (b)(1)(i) | <input checked="" type="checkbox"/> Rule 506 |
| <input type="checkbox"/> Rule 504 (b)(1)(ii) | <input type="checkbox"/> Securities Act Section 4(6) |
| <input type="checkbox"/> Rule 504 (b)(1)(iii) | <input type="checkbox"/> Investment Company Act Section 3(c) |
| | <input type="checkbox"/> Section 3(c)(1) <input type="checkbox"/> Section 3(c)(9) |
| | <input type="checkbox"/> Section 3(c)(2) <input type="checkbox"/> Section 3(c)(10) |
| | <input type="checkbox"/> Section 3(c)(3) <input type="checkbox"/> Section 3(c)(11) |
| | <input type="checkbox"/> Section 3(c)(4) <input type="checkbox"/> Section 3(c)(12) |
| | <input type="checkbox"/> Section 3(c)(5) <input type="checkbox"/> Section 3(c)(13) |
| | <input type="checkbox"/> Section 3(c)(6) <input type="checkbox"/> Section 3(c)(14) |
| | <input type="checkbox"/> Section 3(c)(7) |

7. Type of Filing

New Notice Date of First Sale [2013-05-01](#) First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Pooled Investment Fund Interests | <input checked="" type="checkbox"/> Equity |
| <input type="checkbox"/> Tenant-in-Common Securities | <input type="checkbox"/> Debt |
| <input type="checkbox"/> Mineral Property Securities | <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

[Limited partnership interests in Issuer issued in exchange for contribution of multi-family residential property in Rapid City, South Dakota, in addition to cash consideration of approximately \\$2.9 million.](#)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ [3,280,000](#) USD

12. Sales Compensation

Recipient None	Recipient CRD Number <input checked="" type="checkbox"/> None None	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None None	(Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None	
Street Address 1 None	Street Address 2	
City None	State/Province/Country Unknown	ZIP/Postal Code None
State(s) of Solicitation <input type="checkbox"/> All States	<input type="checkbox"/> Foreign/Non-US	

[SOUTH DAKOTA](#)

13. Offering and Sales Amounts

Total Offering Amount \$ [3,280,000](#) USD or Indefinite

Total Amount Sold \$ [3,280,000](#) USD

Total Remaining to be Sold \$ [0](#) USD or Indefinite

Clarification of Response (if Necessary)

14. Investors

- Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ 0 USD Estimate

Finders' Fees \$ 0 USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ 0 USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
IRET PROPERTIES, a North Dakota Limited Partnership	Karin M. Wentz	Karin M. Wentz	Associate General Counsel	2013-05-16

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.