

SECURITIES AND EXCHANGE COMMISSION

FORM 424B3

Prospectus filed pursuant to Rule 424(b)(3)

Filing Date: **1995-06-13**
SEC Accession No. **0000765880-95-000021**

([HTML Version](#) on secdatabase.com)

FILER

HEALTH CARE PROPERTY INVESTORS INC

CIK: **765880** | IRS No.: **330091377** | State of Incorpor.: **MD** | Fiscal Year End: **1231**
Type: **424B3** | Act: **33** | File No.: **033-66676** | Film No.: **95546660**
SIC: **6798** Real estate investment trusts

Business Address
*10990 WILSHIRE BLVD STE
1200
LOS ANGELES CA 90024
3104731990*

PRICING AND PROSPECTUS SUPPLEMENT DATED JUNE 9, 1995

HEALTH CARE PROPERTY INVESTORS, INC.
Medium-Term Notes, Series B

This Pricing and Prospectus Supplement accompanies and supplements the Prospectus, dated February 2, 1995, as supplemented by the Pricing and Prospectus Supplement, dated March 1, 1995.

The Notes have the following terms (as applicable):

Principal Amount:	\$10,000,000.00
Agent's Discount or Commission:	.625%
Net Proceeds to Issuer:	\$9,937,500.00
Original Issue Price:	100%
Original Issue Date:	June 14, 1995
Stated Maturity Date:	June 15, 2005
Interest Rate Per Annum:	7.55%
Redemption Date(s):	None
Redemption Price(s):	Not Applicable
Notice of Redemption:	Not Applicable
Optional Repayment Date(s):	None
Optional Repayment Price(s):	Not Applicable
Notice of Optional Repayment:	Not Applicable
Original Issue Discount:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Form:	<input checked="" type="checkbox"/> Book-Entry/Global <input type="checkbox"/> Definitive
Agent:	<input checked="" type="checkbox"/> Merrill Lynch & Co. <input type="checkbox"/> Goldman, Sachs & Co.

Agent acting in the capacity as indicated below:

Agent Principal

If as Principal:

The Notes are being offered at varying prices related to prevailing market prices at the time of resale.

The Notes are being offered at a fixed initial public offering price of 100% of Principal Amount.

If as Agent:

The Notes are being offered at a fixed initial public offering price of 100% of Principal Amount.

Stated Interest:

Based on the expected issue price of the Notes, the Company does not anticipate that the Notes will be issued with original issue discount. Holders of Notes will be required to include stated interest in gross income in accordance with their method of accounting for tax purposes. Each purchaser of Notes is encouraged to consult his or her tax advisor with respect to the tax consequences to him or her of the acquisition, ownership and disposition of the Notes. See "Material Federal Income Tax Considerations" in the accompanying Prospectus Supplement.