

SECURITIES AND EXCHANGE COMMISSION

FORM 10-K/A

Annual report pursuant to section 13 and 15(d) [amend]

Filing Date: **1996-08-26** | Period of Report: **1996-04-05**
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FILER

COMPUTONE CORPORATION

CIK: **819479** | IRS No.: **232472952** | State of Incorp.: **DE** | Fiscal Year End: **0331**
Type: **10-K/A** | Act: **34** | File No.: **000-16172** | Film No.: **96620481**
SIC: **3576** Computer communications equipment

Mailing Address
1100 NORTHMEADOW
PARKWAY SUITE 150
ROSWELL GA 30076

Business Address
1100 NORTHMEADOW PKWY
STE 150
ROSWELL GA 30076
4044752525

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]
For the fiscal year ended April 5, 1996

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 0-16172

COMPUTONE CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

23-2472952
(I.R.S. Employer
Identification No.)

1100 Northmeadow Parkway, Suite 150, Roswell, Georgia
(Address of principal executive offices)

30076
(Zip code)

Registrant's telephone number, including area code: (770) 475-2725

Securities registered pursuant to Section 12(b) of the Act: None.

Securities registered pursuant to Section 12(g) of the Act:

COMMON STOCK, \$.01 PAR VALUE

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of Registrant's knowledge, in definitive proxy or information statements

incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. []

On July 5, 1996, the aggregate market value (based on the closing sales price on that date) of the voting stock held by non-affiliates of the Registrant was \$6,946,510.

Indicate the number of shares outstanding of each of the Registrant's classes of common stock, as of the latest practicable date: 6,357,184 shares of Common Stock outstanding on July 5, 1996.

DOCUMENTS INCORPORATED BY REFERENCE:

None

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPUTONE CORPORATION

By: /s/ Thomas J. Anderson

Thomas J. Anderson, President,
Chief Executive Officer & a Director

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

Signatures -----	Capacity -----	Date ----
/s/ Richard A. Hansen ----- Richard A. Hansen	Chairman of the Board	August 21, 1996
/s/ Thomas J. Anderson ----- Thomas J. Anderson	President, Chief Executive Officer and a Director (principal executive officer)	August 21, 1996

/s/ Gregory A. Alba

Gregory A. Alba

Vice President, Finance and
Administration and
Chief Financial Officer
(principal financial and
accounting officer)

August 21, 1996

/s/ William C. Lovely

William C. Lovely

Director

August 21, 1996

John D. Freitag

Director

August , 1996

SUBSIDIARIES OF REGISTRANT

Subsidiary -----	State of Incorporation -----
Princeton Graphic Systems, Inc.	Delaware

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