### SECURITIES AND EXCHANGE COMMISSION

## **FORM D**

Official notice of an offering of securities that is made without registration under the Securities Act in reliance on an exemption provided by Regulation D and Section 4(6) under the Act.

Filing Date: **2021-07-15 SEC Accession No.** 0001849360-21-000001

(HTML Version on secdatabase.com)

### **FILER**

#### **CLINICOM HEALTHCARE INC**

CIK:1849360| IRS No.: 000000000 | State of Incorp.:DE | Fiscal Year End: 1231 Type: D | Act: 33 | File No.: 021-406338 | Film No.: 211091523

Mailing Address 408 HEALTHWEST DRIVE DOTHAN AL 36303 Business Address 408 HEALTHWEST DRIVE DOTHAN AL 36303 334-718-8613

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

#### OMB Number: 3235-0076 Expires: June 30, **FORM D** Estimated average burden hours per 4.00

OMB APPROVAL

response:

Notice of Exempt Offering of Securities	

1. Issuer's Identity					
CIK (Filer ID Number	er)	Previous Name(s)	X	None	Entity Type
0001849360					
Name of Issuer					☐ Limited Partnership
CLINICOM HEALT	HCARE INC				☐ Limited Liability Company
Jurisdiction of Incorp Organization	ooration/				☐ General Partnership
DELAWARE					☐ Business Trust
Year of Incorporation	n/Organization				□Other
☐ Over Five Years	Ago				
	Years (Specify Year) 2	2021			
☐ Yet to Be Formed	I				
2. Principal Place of	of Business and Cor	ntact Information			
Name of Issuer					
CLINICOM HEALT	HCARE INC				
Street Address 1			Stre	et Address 2	
408 HEALTHWEST	Γ DRIVE				
City	State/Province/Count	ry	ZIP/	Postal Code	Phone No. of Issuer
DOTHAN	ALABAMA		363	303	334-718-8613
3. Related Persons	;				
Last Name		First I	Name		Middle Name
HANDAL		IGNA	CIO		
Street Address 1		Stree	t Addre	ess 2	
408 Healthwest Dri	ve Dothan				
City		State	/Provin	ce/Country	ZIP/Postal Code
DOTHAN		ALA	BAMA		36303
Relationship: 🗷 Ex	ecutive Officer Z Dire	ctor  □ Promoter			
Clarification of Resp	onse (if Necessary)				
CHIEF EXECUTIVE	OFFICER				
Last Name		First I	Name		Middle Name
HANDAL		NELS	SON		
Street Address 1		Stree	t Addre	ess 2	
408 Healthwest Dri	ve Dothan				
Citv		State	/Provin	ce/Country	ZIP/Postal Code

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

SAULNIER DAVID

Street Address 1 Street Address 2

408 Healthwest Drive Dothan

City State/Province/Country ZIP/Postal Code

Dothan ALABAMA 36303

Clarification of Response (if Necessary)

CHIEF FINANCIAL OFFICER

Last Name First Name Middle Name

RIDDLE JAMES

Street Address 1 Street Address 2

408 Healthwest Drive

City State/Province/Country ZIP/Postal Code

Dothan ALABAMA 36303

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

JORDAN LES

Street Address 1 Street Address 2

408 Healthwest Drive

City State/Province/Country ZIP/Postal Code

Dothan ALABAMA 36303

Relationship: 

Executive Officer 

Director 

Promoter

Clarification of Response (if Necessary)

**CHIEF TECHNICAL OFFICER** 

4. Industry Group

	Ag	riculture		Н	ealth Ca	ire			Retailing
	Ba	nking & Financial Service			☐ Biotechnology				Restaurants
		Commercial Banking	☐ Health Insurance			Technology			
		Insurance			Hospit	als &	Physicians		☐ Computers
		Investing			Pharm	aceu	ticals		☐ Telecommunications
		Investment Banking		X	Other I	Healt	h Care		
		Pooled Investment Fund		M	anufact	uring	3		☐ Other Technology
		Other Devilies of Figure 1		Re	al Esta	te			Travel
		Other Banking & Financial Services			Comm	ercia	I		☐ Airlines & Airports
	Ru	siness Services			Constr	uctio	n		□ Lodging & Conventions
ш		ergy			REITS		nance		☐ Tourism & Travel Services
		Coal Mining			Reside	ential			☐ Other Travel
	П	Electric Utilities			Other I	Real	Estate		Other
		Energy Conservation							
		Environmental Services							
		Oil & Gas							
		Other Energy							
5. Is	ssue	er Size							
Rev	ent	ie Range				Agg	regate Net Ass	set Value	e Range
		Revenues					No Aggregate l		· ·
	\$1	- \$1,000,000					\$1 - \$5,000,000	0	
		,000,001 - \$5,000,000					\$5,000,001 - \$2		00
		,000,001 - \$25,000,000					\$25,000,001 - \$		
		5,000,001 - \$100,000,000					\$50,000,001 - \$		
		ver \$100,000,000					Over \$100,000		.,
X		ecline to Disclose					Decline to Disc		
		ot Applicable			□ Not Applicable				
		r r ippliodolo					110t7 (ppiloabio		
6. F	ede	ral Exemption(s) and Exc	lusion(s)	Cla	imed (s	elect	all that apply)		
		504(b)(1) (not (i), (ii) or (iii))			,				
		504 (b)(1)(i)	□Rule 5						
		504 (b)(1)(ii)	□Securi		Act Sect	tion 4	.(6)		
		504 (b)(1)(iii)					ct Section 3(c)		
			□Se	ectio	n 3(c)(1	) 🗆	Section 3(c)(9)		
			□Se	ectio	n 3(c)(2	) 🗆	Section 3(c)(10)	)	
			□Se	ectio	n 3(c)(3	) 🗆	Section 3(c)(11)	)	
			□Se	ectio	n 3(c)(4	) 🗆	Section 3(c)(12)	)	
			□Se	ectio	n 3(c)(5	) 🗆	Section 3(c)(13)	)	
□Sec			ectio	n 3(c)(6	) 🗆	Section 3(c)(14)	)		
			□Se	ectio	n 3(c)(7	)	·		
7. T	ype	of Filing							
		Notice Date of First Sale 2	020 42 41	7 🗆	First Sa	ale V	at to Occur		
<u> </u>	4CM	TACTION DUTY OF THE TAIL OUT TO	UZU-1Z-1	, LJ	1 1131 36	are it	i io occui		

Amendment						
8. Duration of Offering						
Does the Issuer intend this offering to last more than one	e year? □ Yes ℤ No					
9. Type(s) of Securities Offered (select all that apply)						
☐ Pooled Investment Fund Interests	▼ Equity					
☐ Tenant-in-Common Securities	□ Debt					
☐ Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security					
Security to be Acquired Upon Exercise of Option, Warr Right to Acquire Security	rant or Other ☐ Other (describe)					
10. Business Combination Transaction						
Is this offering being made in connection with a business acquisition or exchange offer?	s combination transaction, such as a merger,					
Clarification of Response (if Necessary)						
11. Minimum Investment						
Minimum investment accepted from any outside investor	\$ 25,000 USD					
12. Sales Compensation						
Recipient	Recipient CRD Number  □ None					
TASSOCIATED Broker of Dealer   Inlone	(Associated) Broker or Dealer CRD  Number □ None					
Street Address 1	Street Address 2					
City	State/Province/Country ZIP/Postal Code					
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	□ Foreign/non-US					
13. Offering and Sales Amounts						
Total Offering Amount \$ 255,000 USD or □ Indefinite						
Total Amount Sold \$ 255,000 USD						
Total Remaining to be Sold \$ 0 USD or ☐ Indefinite	e					
Clarification of Response (if Necessary)						
14. Investors						

	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,	
	Number of such non-accredited investors who already have invested in the offering	
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	5
15. S	Sales Commissions & Finders' Fees Expenses	
	ride separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expendit by known, provide an estimate and check the box next to the amount.	ure
Sale	s Commissions \$ 0 USD  ☐ Estimate	
Finde	ers' Fees \$ 0 USD  ☐ Estimate	
Clari	ification of Response (if Necessary)	
16. L	Jse of Proceeds	
the p	ride the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount, provide an estimate and check the box next to the amount.	
\$ <mark>2</mark>	5,000 USD	
Clari	fication of Response (if Necessary)	
Sign	ature and Submission	
	ase verify the information you have entered and review the Terms of Submission below before signing an king SUBMIT below to file this notice.	d

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
CLINICOM HEALTHCARE INC	/S/ IGNACIO HANDAL	IGNACIO HANDAL	CHIEF EXECUTIVE OFFICER	2021-07-07

# Persons who respond to the collection of information contained in this form are not required to respond

unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.