

SECURITIES AND EXCHANGE COMMISSION

FORM 497J

Certification of no change in definitive materials under paragraph (j) of Securities Act Rule 497

Filing Date: **2001-02-02**  
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FILER

**MOSAIC TAX-FREE TRUST**

CIK: **703303** | IRS No.: **546199173** | Fiscal Year End: **0331**  
Type: **497J** | Act: **33** | File No.: **002-77986** | Film No.: **1523604**

Mailing Address  
6411 MINERAL POINT ROAD  
MADISON WI 53705

Business Address  
6411 MINERAL POINT ROAD  
MADISON WI 53705  
608-274-0300

**Mosaic Funds**  
**6411 Mineral Point Road**  
**Madison, Wisconsin 53705**  
**480/443-9537**

February 2, 2001

*Filed Electronically by EDGAR*

Securities and Exchange Commission  
450 Fifth Street, NW  
Washington, DC 20549

**RE:** Mosaic Tax-Free Trust (the "Trust")  
Filing Pursuant to Reg. 230.497(j)  
Registration No. 2-77986; File No. 811-3486

Dear Sir or Madam:

This is to certify that the form of prospectus and Statement of Additional Information that would have been filed under paragraph (b) or (c) of Reg. 230.497 would not have differed from that contained in the most recent registration statement or amendment and that the text of the most recent registration statement or amendment has been filed electronically.

Respectfully submitted,

(signature)

W. Richard Mason  
Secretary and General Counsel

cc:  
John Rashke, Esq.  
David Leahy, Esq.