

SECURITIES AND EXCHANGE COMMISSION

FORM EFFECT

Notifications of effectiveness for Securities Act registration statements and post-effective amendments

Filing Date: **2013-01-14**
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FILER

FEDERATED EQUITY INCOME FUND INC

CIK: [799704](#) | IRS No.: **251540492** | State of Incorp.: **MD** | Fiscal Year End: **0331**
Type: **EFFECT** | Act: **33** | File No.: [333-185469](#) | Film No.: **13529162**

Mailing Address
*4000 ERICSSON DRIVE
WARRENDALE PA
15086-7561*

Business Address
*4000 ERICSSON DRIVE
WARRENDALE PA
15086-7561
8003417400*

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: January 14, 2013 4:45 A.M.

Form: N-14

CIK: [0000799704](#)

Company Name: FEDERATED EQUITY INCOME FUND INC

File Number: [333-185469](#)

SERIES/CLASSES (CONTRACTS) MERGERS

CIK

Series ID

Class/Contract Name

Acquiring:

[0000799704](#) FEDERATED EQUITY INCOME FUND INC

[S000009101](#) FEDERATED EQUITY INCOME FUND INC

[C000024716](#) Class A Shares

Target:

[0000745968](#) FEDERATED EQUITY FUNDS

[S000009728](#) Federated Capital Appreciation Fund

[C000026725](#) Class A Shares

CIK

Series ID

Class/Contract Name

Acquiring:

[0000799704](#) FEDERATED EQUITY INCOME FUND INC

[S000009101](#) FEDERATED EQUITY INCOME FUND INC

[C000024717](#) Class B Shares

Target:

[0000745968](#) FEDERATED EQUITY FUNDS

[S000009728](#) Federated Capital Appreciation Fund

[C000026726](#) Class B Shares

CIK

Series ID

Class/Contract Name

Acquiring:

[0000799704](#) FEDERATED EQUITY INCOME FUND INC

[S000009101](#) FEDERATED EQUITY INCOME FUND INC

[C000024718](#) Class C Shares

Target:

[0000745968](#) FEDERATED EQUITY FUNDS

[S000009728](#) Federated Capital Appreciation Fund

[C000026727](#) Class C Shares

CIK

Series ID

Class/Contract Name

Acquiring:

[0000799704](#) FEDERATED EQUITY INCOME FUND INC

[S000009101](#) FEDERATED EQUITY INCOME FUND INC

[C000114966](#) Institutional Shares

Target:

[0000745968](#) FEDERATED EQUITY FUNDS

[S000009728](#) Federated Capital Appreciation Fund

[C000060702](#) Institutional Shares

CIK

Series ID

Class/Contract Name

Acquiring:

[0000799704](#) FEDERATED EQUITY INCOME FUND INC

[S000009101](#) FEDERATED EQUITY INCOME FUND INC

[C000123387](#) Class R Shares

Target:

[0000745968](#) FEDERATED EQUITY FUNDS

[S000009728](#) Federated Capital Appreciation Fund

[C000026728](#) Class R Shares