SECURITIES AND EXCHANGE COMMISSION

FORM 3

Filing Date: 2011-03-07 | Period of Report: 2011-02-26 SEC Accession No. 0001140361-11-014716

(HTML Version on secdatabase.com)

REPORTING OWNER

| LIEWAL MADELL I | IEE IN | AGEMENT MEZZANINE PARTNERS LP |
|-----------------|--------|-------------------------------|
| | | |
| | | |

CIK:1193500

Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668758

Business Address 51 MADISON AVENUE SUITE 3009 NEW YORK NY 10010 212-576-6500

NYLIM MEZZANINE PARTNERS PARALLEL FUND L P

CIK:1259536

Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668759

Business Address 51 MADISON AVE **SUITE 3009** NEW YORK NY 10010 212-576-6500

NYLCAP Manager LLC

CIK:1292892

Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668754

Mailing Address **Business Address** 51 MADISON AVENUE, ROOM 212-576-6500

3009

NEW YORK NY 10010

ISSUER

DynaVox Inc.

CIK:1479426| IRS No.: 271507281 | Fiscal Year End: 0702

SIC: 7373 Computer integrated systems design

Mailing Address 2100 WHARTON STREET SUITE 400 PITTSBURGH PA 15203

2100 WHARTON STREET SUITE 400 PITTSBURGH PA 15203 (412) 381-4883

Business Address

NEW YORK LIFE INSURANCE CO

CIK:71633| State of Incorp.:NY | Fiscal Year End: 1231 Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668761

Mailing Address 51 MADISON AVE ROOM 207 51 MADISON AVE ROOM 207 ATTN INVESTMENT DEPT VENTURE CAP GROUP NEW YORK NY 10010

Business Address ATTN INVESTMENT DEPT **VENTURE CAP GROUP** NEW YORK NY 10010 2125766806

New York Life Capital Partners, L.P.

CIK:1513533| State of Incorp.:DE | Fiscal Year End: 1231 Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668753

Mailing Address FI OOR NEW YORK NY 10010

Business Address 51 MADISON AVENUE, 16TH 51 MADISON AVENUE, 16TH **FLOOR** NEW YORK NY 10010

NYLIM Mezzanine GenPar, LP

Mailing Address

Business Address

(212) 576-6500

CIK:1513539| State of Incorp.:DE | Fiscal Year End: 1231 51 MADISON AVENUE, 16TH 51 MADISON AVENUE, 16TH **FLOOR FLOOR** Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668757 NEW YORK NY 10010 NEW YORK NY 10010 (212) 576-6500 Mailing Address **New York Life Capital Partners, LLC Business Address** 51 MADISON AVENUE, 16TH 51 MADISON AVENUE, 16TH CIK:1513540| State of Incorp.:DE | Fiscal Year End: 1231 FLOOR FLOOR Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668755 NEW YORK NY 10010 NEW YORK NY 10010 (212) 576-6500 Mailing Address **Business Address** NYLIM Mezzanine GenPar, GP, LLC 51 MADISON AVENUE, 16TH 51 MADISON AVENUE, 16TH CIK:1513541| State of Incorp.:DE | Fiscal Year End: 1231 **FLOOR FLOOR** NEW YORK NY 10010 NEW YORK NY 10010 Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668756 (212) 576-6500 Mailing Address **Business Address New York Life Investment Management Holdings LLC** 51 MADISON AVENUE, 16TH 51 MADISON AVENUE, 16TH CIK:1513831| State of Incorp.:DE | Fiscal Year End: 1231 **FLOOR FLOOR**

NEW YORK NY 10010

NEW YORK NY 10010 (212) 576-6500

Type: 3 | Act: 34 | File No.: 001-34716 | Film No.: 11668760

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | |
|--------------------------|------------|--|--|--|
| OMB Number: | 3235-0104 | | | |
| Expires: | 02/28/2011 | | | |
| Estimated average burden | | | | |
| hours per response 0.5 | | | | |

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

| NEW YORK LIFE INSURANCE CO | | 2. Date of Event Requiring Statement (Month/Day/ Year) | 3. Issuer Name and Ticker or Trading Symbol DynaVox Inc. [DVOX] | | | |
|----------------------------|----------|--|--|---|---|--|
| (Last) 51 MADISON | (First) | (Middle) | 02/26/2011 | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify) | 5. If Amendment, Date Original Filed (Month/Day/Year) | |
| NEW YORK, 1 | (Street) | | | below) below) | 6. Individual or Joint/Group Filing (Check applicable line) Form Filed by One Reporting Person X_Form Filed by More than One Reporting Person | |
| (City) | (State) | (Zip) | | | | |

Table I - Non-Derivative Securities Beneficially Owned

| 1.Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--------------------------------|--|---|---|
| Class A Common Stock | 2,788 | I | See footnote (1) |
| Class B Common Stock | 1 | I | See footnote (2) |
| Class B Common Stock | 1 | I | See footnote (3) |
| Class B Common Stock | 1 | I | See footnote (4) |

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| Title of Derivative Security (Instr. 4) | Date Exercisable and Expiration Date (Month/ Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise | 5. Ownership Form of | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|--|--------------------|---|----------------------------------|---------------------------------|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative | Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | |
| Units of DynaVox Systems Holdings | (<u>5</u>) | (<u>5</u>) | Class A Common Stock | 783,158 | (<u>5</u>) | I | See footnote (6) |
| Units of DynaVox Systems Holdings | (<u>5</u>) | (<u>5</u>) | Class A Common Stock | 308,280 | (<u>5</u>) | I | See footnote (7) |
| Units of DynaVox Systems Holdings | (<u>5</u>) | (<u>5</u>) | Class A Common Stock | 142,278 | (<u>5</u>) | I | See footnote (8) |

Reporting Owners

| Reporting Owner Name / Address | | Relationships | | | |
|--|--|---------------|---------|-------|--|
| | | 10% Owner | Officer | Other | |
| NEW YORK LIFE INSURANCE CO 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| New York Life Investment Management Holdings LLC 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| NYLIM MEZZANINE PARTNERS PARALLEL FUND L P 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| NEW YORK LIFE INVESTMENT MANAGEMENT MEZZANINE PARTNERS LP 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| NYLIM Mezzanine GenPar, LP 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| NYLIM Mezzanine GenPar, GP, LLC 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| New York Life Capital Partners, LLC 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| New York Life Capital Partners, L.P. 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |
| NYLCAP Manager LLC 51 MADISON AVENUE NEW YORK, NY 10010 | | X | | | |

Explanation of Responses:

- 1. The shares are held in an account for the benefit of New York Life Insurance Company ("NYLIC") and are managed on its behalf by a wholly-owned subsidiary of New York Life Investment Management Holdings LLC ("NYLIMH"), a wholly-owned subsidiary of NYLIC.
- 2. This share is owned directly by New York Life Capital Partners, L.P. ("NYLCAP") and indirectly by each of the following: (i) New York Life Capital Partners, L.L.C. ("NYLCAP GP"), which is the general partner of NYLCAP, (ii) NYLCAP Manager LLC ("NYLCAP Manager"), which is the investment manager of NYLCAP and the sole member of NYLCAP GP, (iii) NYLIMH, which wholly-owns NYLCAP Manager, and (iv) NYLIC, which wholly-owns NYLIMH. NYLCAP may be deemed to be a member of a "group" for purposes of Section 13(d) of the Exchange Act with securityholders who are party to that certain Amended and Restated Securityholders Agreement, dated as of April 20, 2010, which is described in the Reporting Persons' Schedule 13D filed on March 7, 2011 (the "Securityholders Agreement").
- 3. This share is owned directly by New York Life Investment Management Mezzanine Partners, LP ("NYL Mezz Main"), and indirectly by each of the following: (i) NYLIM Mezzanine GenPar, LP ("NYL MezzGP"), which is the general partner of NYL Mezz Main, (ii) NYLIM Mezzanine GenPar GP, LLC ("Mezz GP of GP"), which is the general partner of NYL MezzGP, (iii) NYLCAP Manager, which is the investment manager of NYL Mezz Main and the sole member of Mezz GP of GP, (iv) NYLIMH, which wholly-owns NYLCAP Manager, and (iv) NYLIC, which wholly-owns NYLIMH. NYL Mezz Main may be deemed to be a member of a "group" for purposes of Section 13(d) of the Exchange Act with securityholders who are party to that certain Securityholders Agreement.
- 4. This share is owned directly by NYLIM Mezzanine Partners Parallel Fund, LP ("NYL Mezz Parallel"), and indirectly by each of the following: (i) NYL MezzGP, which is the general partner of NYL Mezz Parallel, (ii) Mezz GP of GP, which is the general partner of NYL Mezz Parallel and the sole member of Mezz GP of GP, (iv) NYLIMH, which wholly-owns of NYLCAP Manager, and (iv) NYLIC, which wholly-owns of NYLIMH. NYL Mezz Parallel may be deemed to be a member of a "group" for purposes of Section 13(d) of the Exchange Act with securityholders who are party to that certain Securityholders Agreement.
- 5. Pursuant to the terms of an exchange agreement, units of DynaVox Systems Holdings LLC are exchangeable for shares of Class A common stock of DynaVox Inc. on a one-for-one basis from and after April 27, 2011, which is the first anniversary of the closing of DynaVox Inc.'s initial public offering.
- 6. These units are owned directly by NYLCAP and indirectly by each of the following: (i) NYLCAP GP, which is the general partner of NYLCAP, (ii) NYLCAP Manager, which is the investment manager of NYLCAP and the sole member of NYLCAP GP, (iii) NYLIMH, which wholly-owns NYLCAP Manager, and (iv) NYLIC, which wholly-owns NYLIMH.
- 7. These units are owned directly by NYL Mezz Main, and indirectly by each of the following: (i) NYL MezzGP, which is the general partner of NYL Mezz Main, (ii) Mezz GP of GP, which is the general partner of NYL MezzGP, (iii) NYLCAP Manager, which is the investment manager of NYL Mezz Main and the sole member of Mezz GP of GP, (iv) NYLIMH, which wholly-owns of NYLCAP Manager, and (iv) NYLIC, which wholly-owns of NYLIMH.

8. These units are owned directly by NYL Mezz Parallel, and indirectly by each of the following: (i) NYL MezzGP, which is the general partner of NYL Mezz Parallel, (ii) Mezz GP of GP, which is the general partner of NYL MezzGP, (iii) NYLCAP Manager, which is the investment manager of NYL Mezz Parallel and the sole member of Mezz GP of GP, (iv) NYLIMH, which wholly-owns NYLCAP Manager, and (iv) NYLIC, which wholly-owns NYLIMH.

Signatures

| /s/ Robert M. Barrack, as Chief Operating Officer of NYLCAP Manager LLC, the investment | 03/07/2011 |
|--|------------|
| manager of New York Life Capital Partners, L.P. | 03/07/2011 |
| /s/ Robert M. Barrack, as Chief Operating Officer of New York Life Capital Partners, L.L.C. | 03/07/2011 |
| /s/ Robert M. Barrack, as Chief Operating Officer of NYLCAP Manager LLC | 03/07/2011 |
| /s/ Yie-Hsin Hung, as Senior Managing Director of New York Life Investment Management | |
| Holdings LLC | 03/07/2011 |
| /s/ William Y. Cheng, as Vice President of New York Life Insurance Company | 03/07/2011 |
| /s/ Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine GenPar GP, LLC, the | |
| general partner of NYLIM Mezzanine GenPar, LP, the general partner of New York Life Investment | |
| Management Mezzanine Partners, LP | 03/07/2011 |
| /s/ Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine GenPar GP, LLC, the | |
| general partner of NYLIM Mezzanine GenPar, LP, the general partner of NYLIM Mezzanine | |
| Partners Parallel Fund, LP | 03/07/2011 |
| /s/ Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine GenPar GP, LLC, the | |
| general partner of NYLIM Mezzanine GenPar, LP | 03/07/2011 |
| /s/ Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine GenPar GP, LLC | 03/07/2011 |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

JOINT FILING INFORMATION

Reporting Person: NEW YORK LIFE INSURANCE COMPANY Address: 51 MADISON AVENUE NEW YORK, NY 10010 Designated Filer: NEW YORK LIFE INSURANCE COMPANY Issuer and Symbol: DYNAVOX INC. (DVOX) 2/26/2011 Date of Event Requiring Statement: Signature: /s/ William Y. Cheng, as Vice President of New York Life Insurance Company William Y. Cheng, as Vice President of New York Life Insurance Company Reporting Person: NEW YORK LIFE CAPITAL PARTNERS, L.P. Address: 51 MADISON AVENUE NEW YORK, NY 10010 Designated Filer: NEW YORK LIFE INSURANCE COMPANY Issuer and Symbol: DYNAVOX INC. (DVOX) Date of Event Requiring 2/26/2011 Statement: Signature: /s/ Robert M. Barrack, as Chief Operating Officer of NYLCAP Manager LLC, the investement manager of New York Life Capital Partners, L.P. Robert M. Barrack, as Chief Operating Officer of NYLCAP Manager LLC, the investment manager of New York Life Capital Partners, L.P. Reporting Person: NEW YORK LIFE CAPITAL PARTNERS, L.L.C. Address: 51 MADISON AVENUE NEW YORK, NY 10010 Designated Filer: NEW YORK LIFE INSURANCE COMPANY Issuer and Symbol: DYNAVOX INC. (DVOX) Date of Event Requiring 2/26/2011 Statement: Signature: /s/ Robert M. Barrack, as Chief Operating Officer of New York Life Capital Partners, L.L.C.

NYLCAP MANAGER LLC

Reporting Person:

Robert M. Barrack, as Chief Operating Officer of

New York Life Capital Partners, L.L.C.

Address: 51 MADISON AVENUE

NEW YORK, NY 10010

Designated Filer: NEW YORK LIFE INSURANCE COMPANY

Issuer and Symbol: DYNAVOX INC. (DVOX)

Date of Event Requiring

Statement:

2/26/2011

Signature: /s/ Robert M. Barrack, as Chief Operating Officer

of NYLCAP Manager LLC

Robert M. Barrack, as Chief Operating Officer

of NYLCAP Manager LLC

Reporting Person: NEW YORK LIFE INVESTMENT MANAGEMENT HOLDINGS LLC

Address: 51 MADISON AVENUE

NEW YORK, NY 10010

Designated Filer: NEW YORK LIFE INSURANCE COMPANY

Issuer and Symbol: DYNAVOX INC. (DVOX)

Date of Event Requiring

Statement:

2/26/2011

Signature: /s/ Yie-Hsin Hung, as Senior Managing Director

of New York Life Investment Management Holdings LLC

Yie-Hsin Hung, as Senior Managing Director

of New York Life Investment Management Holdings LLC

Reporting Person: NEW YORK LIFE INVESTMENT MANAGEMENT MEZZANINE PARTNERS, LP

Address: 51 MADISON AVENUE

NEW YORK, NY 10010

Designated Filer: NEW YORK LIFE INSURANCE COMPANY

Issuer and Symbol: DYNAVOX INC. (DVOX)

Date of Event Requiring

Statement:

2/26/2011

Signature: /s/ Robert M. Barrack, as Chief Operating Officer

of NYLIM Mezzanine GenPar GP, LLC, the general partner of

NYLIM Mezzanine GenPar, LP, the general partner of

New York Life Investment Management Mezzanine Partners, LP

Robert M. Barrack, as Chief Operating Officer

of NYLIM Mezzanine GenPar GP, LLC, the general partner of

NYLIM Mezzanine GenPar, LP, the general partner of

New York Life Investment Management Mezzanine Partners, LP

Reporting Person: NYLIM MEZZANINE PARTNERS PARALLEL FUND, LP

Address: 51 MADISON AVENUE

NEW YORK, NY 10010

Designated Filer: NEW YORK LIFE INSURANCE COMPANY

Issuer and Symbol: DYNAVOX INC. (DVOX)

Date of Event Requiring

Statement:

2/26/2011

Signature: /s/ Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine

GenPar GP, LLC, the general partner of NYLIM Mezzanine GenPar, LP, the

general partner of NYLIM Mezzanine Partners Parallel Fund, LP

Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine

GenPar GP, LLC, the general partner of NYLIM Mezzanine GenPar, LP, the

general partner of NYLIM Mezzanine Partners Parallel Fund, LP

Reporting Person: NYLIM MEZZANINE GENPAR, LP

Address: 51 MADISON AVENUE

NEW YORK, NY 10010

Designated Filer: NEW YORK LIFE INSURANCE COMPANY

Issuer and Symbol: DYNAVOX INC. (DVOX)

Date of Event Requiring

Statement:

2/26/2011

Signature: /s/ Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine

GenPar GP, LLC, the general partner of NYLIM Mezzanine GenPar, LP Robert M. Barrack, as Chief Operating Officer of NYLIM Mezzanine GenPar GP, LLC, the general Partner of NYLIM Mezzanine GenPar, LP

Reporting Person: NYLIM MEZZANINE GENPAR GP, LLC

Address: 51 MADISON AVENUE

NEW YORK, NY 10010

Designated Filer: NEW YORK LIFE INSURANCE COMPANY

Issuer and Symbol: DYNAVOX INC. (DVOX)

Date of Event Requiring

Statement:

2/26/2011

Signature: /s/ Robert M. Barrack, as Chief Operating Officer

of NYLIM Mezzanine GenPar GP, LLC

Robert M. Barrack, as Chief Operating Officer of

NYLIM Mezzanine GenPar GP, LLC