

SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

Current report filing

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FILER

TRUSTMARK CORP

CIK: **36146** | IRS No.: **640471500** | State of Incorporation: **MS** | Fiscal Year End: **1231**
Type: **8-K** | Act: **34** | File No.: **000-03683** | Film No.: **94522178**
SIC: **6021** National commercial banks

Business Address
248 E CAPITOL ST
P O BOX 291
JACKSON MS 39201
6013545111

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 28, 1994

TRUSTMARK CORPORATION

(Exact name of registrant as specified in its charter)

Mississippi
(State or other jurisdiction
of incorporation)0-3683
(Commission
File Number)64-0471500
(IRS Employer
Identification No.)248 East Capitol Street, Jackson, MS
(Address of principal executive offices)39201
(Zip Code)

Registrant's phone number, including area code (601) 354-5111

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Item 5. Other Events.

On March 28, 1994, Trustmark Corporation (the registrant), parent company of Trustmark National Bank, Jackson, Mississippi and First National Financial Corporation, parent company of First National Bank of Vicksburg, Mississippi entered into an agreement in principle whereby First National Financial Corporation will be merged into Trustmark Corporation. The merger agreement stipulates that the shareholders of First National Financial Corporation will receive approximately 3.6 million shares of Trustmark Corporation common stock and the right to receive \$1.1 million in cash on the closing date. The merger is subject to approval by the shareholders of both corporations and by the appropriate regulatory authorities and will be accounted for as a pooling of interests.

Trustmark Corporation reported total assets at December 31, 1993, of \$4.4 billion and currently has 142 locations serving 43 Mississippi cities. First

National Financial Corporation reported total assets at December 31, 1993, of \$284.3 million. First National has eight locations serving Vicksburg and one in Jackson.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Trustmark Corporation
(Registrant)

Date: April 11, 1994

BY: /s/ Frank R. Day
Frank R. Day
Chairman of the Board,
President and CEO

Date: April 11, 1994

BY: /s/ David R. Carter
David R. Carter
Secretary-Treasurer